

**WASHOE COUNTY**



**WASHOE COUNTY**  
**OFFICE OF THE COUNTY MANAGER**

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Reno, Nevada 89512  
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[www.washoecounty.us](http://www.washoecounty.us)

July 20, 2021

Ms. Kelly Langley  
Nevada Department of Taxation  
Supervisor, Local Government & Finance  
1550 College Parkway #115  
Carson City, NV 89706

Subject: Washoe County CIP and Debt Materials

Please find enclosed one copy each of Washoe County's FY 2022-26 Capital Improvement Plan (CIP) and the Debt Management Policy and Statement of Indebtedness as of June 30, 2021. The County's CIP was approved by the Board of County Commissioners on May 18, 2021 and the Debt Management Policy and Statement of Indebtedness were approved by the Board of County Commissioners on July 20, 2021. As prescribed by NRS, these documents have also been provided to the Washoe County Debt Management Commission via submission to the Washoe County Clerk's Office.

Should you have any questions, please feel free to contact me at (775) 328-2072, or [lcooke@washoecounty.us](mailto:lcooke@washoecounty.us).

Sincerely,

  
Lori Cooke  
Washoe County Budget Manager

cc: Debt Management Commission c/o Jan Galassini, County Clerk

Enclosures

WASHOE COUNTY CAPITAL IMPROVEMENTS PLAN FISCAL YEAR 2022-2026						
FUND SUMMARY						
CAPITAL FUNDS SUMMARY	Year 1 FY 2022	Year 2 FY 2023	Year 3 FY 2024	Year 4 FY 2025	Year 5 FY 2026	Total 5 Years
<b>Fund</b>						
Capital Improvements Fund	34,817,097	12,511,708	8,545,929	6,995,023	2,542,059	65,411,817
Parks Capital Fund	7,273,320	2,525,000	1,200,000	3,400,000	1,700,000	16,098,320
Capital Facilities Tax Fund	-	-	-	-	-	-
Roads Fund	5,906,000	3,984,120	4,063,802	4,145,078	4,227,980	22,326,981
Other Funds	6,274,194	-	-	-	-	6,274,194
Utilities Fund	53,600,000	60,145,000	31,248,000	38,603,300	32,600,000	216,196,300
Equipment Services Fund	3,026,000	2,753,441	2,509,000	3,168,881	2,446,000	13,903,322
<b>Total Funding Sources and Uses</b>	<b>\$ 110,896,612</b>	<b>\$ 81,919,269</b>	<b>\$ 47,566,732</b>	<b>\$ 56,312,283</b>	<b>\$ 43,516,039</b>	<b>\$ 340,210,935</b>

FUNCTIONAL SUMMARY						
Functional Summary	Year 1 FY 2022	Year 2 FY 2023	Year 3 FY 2024	Year 4 FY 2025	Year 5 FY 2026	Total 5 Years
<b>Function</b>						
General Government	6,283,811	4,731,106	3,621,000	3,723,881	2,646,000	21,005,798
Judicial	2,283,002	490,659	490,659	1,100,659	955,659	5,320,640
Public Safety	19,724,760	4,968,500	2,433,270	2,888,364	601,400	30,616,294
Public Works	13,001,811	6,091,688	6,076,302	4,548,578	4,727,980	34,446,360
Health and Sanitation	100,000	-	-	-	-	100,000
Welfare	3,136,793	358,560	-	947,500	-	4,442,853
Culture and Recreation	9,054,160	5,133,755	3,697,500	4,500,000	1,985,000	24,370,415
Utilities	53,600,000	60,145,000	31,248,000	38,603,300	32,600,000	216,196,300
Golf	3,642,275	-	-	-	-	3,642,275
Building and Safety	70,000	-	-	-	-	70,000
<b>Total</b>	<b>\$ 110,896,612</b>	<b>\$ 81,919,269</b>	<b>\$ 47,566,732</b>	<b>\$ 56,312,283</b>	<b>\$ 43,516,039</b>	<b>\$ 340,210,935</b>

\*Non-Capital expenditures such as personnel and services and supplies related to the CIP projects are not included in the above summary.

CAPITAL IMPROVEMENTS FUND							
FISCAL YEAR 2022-2026 PROJECT LIST							
Resources & Projects	Est. Date of Completion	Years 2-5 are submitted to the State as future planned projects but are not guaranteed or approved for funding.					Total 5 Years
		Year 1 FY 2022	Year 2 FY 2023	Year 3 FY 2024	Year 4 FY 2025	Year 5 FY 2026	
<b>Resources</b>							
<b>Beginning Fund Balance</b>		20,213,470	4,468,604	1,638,397	681,102	820,261	
<b>Restricted Funds</b>							
District Court		2,062,638	1,800,868	1,310,209	819,549	328,890	
Water Rights Sale (Committed for Flood Projects)		2,213,445	-	-	-	-	
NSRS Debt		7,510,075	-	-	-	-	
<b>Revenues</b>							
Taxes		-	-	-	-	-	-
Grants		1,796,448	1,287,000	-	-	-	3,083,448
Charges for Services		-	-	-	-	-	-
Investment Earnings		62,500	37,500	37,500	37,500	37,500	212,500
Donations		969,338	362,000	362,000	-	-	1,693,338
Reimbursements		473,398	1,005,000	-	-	-	1,478,398
Other Revenue		-	-	-	-	-	-
Debt Issued		-	-	-	-	-	-
Transfers In		15,777,548	7,000,000	7,199,135	7,106,682	7,088,200	44,171,565
<b>Total Resources</b>		<b>\$ 39,292,702</b>	<b>\$ 14,160,104</b>	<b>\$ 9,237,032</b>	<b>\$ 7,825,284</b>	<b>\$ 7,945,961</b>	<b>\$ 50,639,248</b>
<b>Expenditures</b>							
<b>Public Works - Construction Projects</b>							
Countywide Security Upgrades (carry-over)	06/30/22	133,305	-	-	-	-	133,305
Tax Collection System (carry-over)	06/30/22	276,008	-	-	-	-	276,008
75 Court Elevator Upgrades (carry-over)	06/30/22	294,552	-	-	-	-	294,552
Alt Sentencing Case Management System (carry-over)	06/30/22	48,300	-	-	-	-	48,300
RJC Court Hearing Room_Resource Center (carry-over)	06/30/22	404,400	-	-	-	-	404,400
Children Advocacy Center Roof	06/30/22	415,000	-	-	-	-	415,000
Karpel Software	06/30/22	1,000,000	-	-	-	-	1,000,000
WCSO Isolation Rooms (carry-over)	06/30/22	400,000	-	-	-	-	400,000
911 Parr Bunk Bed Safety Modifications (carry-over)	06/30/22	572,000	-	-	-	-	572,000
WCSO Front Lobby Remodel Design Only (carry-over)	06/30/22	30,213	-	-	-	-	30,213
WCSO Front Lobby Remodel (carry-over)	06/30/22	1,468,266	-	-	-	-	1,468,266
911 Parr Upgrade to Steel Doors HU1_HU3_HU6	06/30/24	362,000	362,000	362,000	-	-	1,086,000
Jan Evans Fire System (carry-over)	06/30/22	402,210	-	-	-	-	402,210
Red Rock Facilities Fire Ops	06/30/22	160,000	-	-	-	-	160,000
WCSO Commissary Visitation Rooms (carry-over)	06/30/22	202,938	-	-	-	-	202,938
Major Maintenance Replacement (on-going)	06/30/22	1,152,500	-	-	-	-	1,152,500
North Valley's Mitigation Strategy (carry-over)	06/30/22	1,817,845	-	-	-	-	1,817,845
Pedestrian Safety Improvements	06/30/22	200,000	200,000	200,000	200,000	200,000	1,000,000
220 S Center Parking Security Enhancements (carry-over)	06/30/22	433,643	-	-	-	-	433,643
Incline Village Above Ground Fuel Tank	06/30/22	500,000	-	-	-	-	500,000

CAPITAL IMPROVEMENTS FUND							
FISCAL YEAR 2022-2026 PROJECT LIST							
Resources & Projects	Est. Date of Completion	Year 1 FY 2022	Years 2-5 are submitted to the State as future planned projects but are not guaranteed or approved for funding.				Total 5 Years
			Year 2 FY 2023	Year 3 FY 2024	Year 4 FY 2025	Year 5 FY 2026	
Incline Village Library/CC Parking Lot (carry-over)	06/30/22	199,250	-	-	-	-	199,250
220 S Center parking Garage Elevator Replacement (carry-over)	06/30/22	289,888	-	-	-	-	289,888
Lower Wood Creek Phase I WQIP (carry-over)	06/30/22	2,269,846	-	-	-	-	2,269,846
Parks Public Water System - Ops Plan Improvements (carry-over)	06/30/22	187,407	-	-	-	-	187,407
Safe Camp Facility (carry-over)	06/30/22	350,000	-	-	-	-	350,000
Kids Kottage 1 Roof Replacement	06/30/22	295,000	-	-	-	-	295,000
South Valleys Regional park ADA Improvements (carry-over)	06/30/22	100,000	-	-	-	-	100,000
Northwest Library Carpet Replacement (carry-over)	06/30/22	304,850	-	-	-	-	304,850
Sparks Library Carpet Replacement (carry-over)	06/30/22	483,490	-	-	-	-	483,490
Reno Downtown Library Elevator Replacement	06/30/22	850,000	-	-	-	-	850,000
Voters Registration System Replacement	06/30/23	-	347,600	-	-	-	347,600
Admin Complex Window/Wall Energy Improvements	06/30/23	-	376,263	-	-	-	376,263
Ranch House Settling Mitigation	06/30/23	-	130,255	-	-	-	130,255
County Radon Mitigation	06/30/23	-	452,805	-	-	-	452,805
WCSO Detention Infirmiry Program Design	06/30/23	-	750,000	-	-	-	750,000
Kids Kottage 2 Roof Replacement	06/30/23	-	358,560	-	-	-	358,560
911 Parr HU9 HVAC_Roof Replacement	06/30/23	-	1,500,000	-	-	-	1,500,000
CR 34/447 County Roads	06/30/23	-	400,000	-	-	-	400,000
Countywide Flooring Replacement	06/30/23	-	250,000	-	-	-	250,000
NW Library HVAC Replacement	06/30/23	-	1,005,000	-	-	-	1,005,000
350 S Center Street - 2nd Floor VAV Replacement	06/30/23	-	225,000	-	-	-	225,000
9th Street Building B Roof Restoration	06/30/23	-	203,500	-	-	-	203,500
RPSTC HVAC Replacement	06/30/23	-	556,500	-	-	-	556,500
Incline Village Library Roof Replacement	06/30/23	-	533,500	-	-	-	533,500
Bowers Mansion Wading Pool Improvement	06/30/23	-	400,000	-	-	-	400,000
Melio Gaspari Water Play Park Safety Improvements	06/30/23	-	540,000	-	-	-	540,000
Spanish Springs Reach 9 Storm Water Improvements	06/30/24	-	-	750,000	-	-	750,000
911 Parr Elevator Controls	06/30/24	-	-	880,000	-	-	880,000
Roads Gerlach Housing	06/30/24	-	-	515,000	-	-	515,000
WCSO FSD Capital Equipment Replacement	06/30/24	-	-	398,270	213,364	176,400	788,034
224 Edison HVAC Replacement	06/30/24	-	-	547,500	-	-	547,500
Rancho San Rafael Log Flume Removal	06/30/24	-	-	350,000	-	-	350,000
Bowers Mansion Irrigation Renovation	06/30/24	-	-	1,497,500	-	-	1,497,500
Virginia Foothills Park - Repair Drainage	06/30/24	-	-	300,000	-	-	300,000
Rancho NV Farms and Families Playground Replacement	06/30/24	-	-	350,000	-	-	350,000
911 Parr AC4 Boiler Replacement	06/30/25	-	-	-	1,825,000	-	1,825,000
Admin Complex Building B Roof Restoration	06/30/25	-	-	-	203,500	-	203,500
75 Court Street Historic Elevator Upgrade	06/30/25	-	-	-	610,000	-	610,000
Hidden Valley Drainage Improvements	06/30/25	-	-	-	300,000	-	300,000
Rancho - Highland Ditch Improvements	06/30/25	-	-	-	300,000	-	300,000
Senior Center Chiller Replacement	06/30/25	-	-	-	497,500	-	497,500
May Museum HVAC Replacement	06/30/25	-	-	-	500,000	-	500,000
911 Parr Motorpool HVAC Installation	06/30/25	-	-	-	550,000	-	550,000
Senior Center HVAC Replacement	06/30/25	-	-	-	450,000	-	450,000

CAPITAL IMPROVEMENTS FUND							
FISCAL YEAR 2022-2026 PROJECT LIST							
Resources & Projects	Est. Date of Completion	Years 2-5 are submitted to the State as future planned projects but are not guaranteed or approved for funding.					Total 5 Years
		Year 1 FY 2022	Year 2 FY 2023	Year 3 FY 2024	Year 4 FY 2025	Year 5 FY 2026	
911 Parr HU10 HVAC Replacement	06/30/26	-	-	-	-	125,000	125,000
350 S Center Window Replacement	06/30/26	-	-	-	-	300,000	300,000
75 Court Street Window Replacement	06/30/26	-	-	-	-	165,000	165,000
75 Court Street ADA Ramp Improvements	06/30/26	-	-	-	-	300,000	300,000
Hidden Valley Playground Rehab	06/30/26	-	-	-	-	185,000	185,000
Bartley Ranch Residence Well Improvements	06/30/26	-	-	-	-	100,000	100,000
911 Parr Boiler Replacement	TBD	-	-	-	-	TBD	-
Countywide Office Space Re-Assessments	TBD	-	-	-	-	TBD	-
Sparks Library South HVAC Replacement	TBD	-	-	-	-	TBD	-
911 Parr Porcelain Toilet Replacement	TBD	-	-	-	-	TBD	-
75 Court Street Historic Front Step Repair	TBD	-	-	-	-	TBD	-
WCSO - Raven Hanger*	TBD	-	-	-	-	TBD	-
Enterprise Resource Planning (ERP) Replacement for SAP**	TBD	-	-	-	-	TBD	-
New North Valleys Library**	TBD	-	-	-	-	TBD	-
WCSO - New Infirmary**	TBD	-	-	-	-	TBD	-
WCSO - New Crime Lab Building**	TBD	-	-	-	-	TBD	-
District Court Building**	TBD	-	-	-	-	TBD	-
<b>Public Works - Construction Projects Total</b>		<b>15,602,910</b>	<b>8,590,983</b>	<b>6,150,270</b>	<b>5,649,364</b>	<b>1,551,400</b>	<b>37,544,927</b>
<b>Technology Services Projects</b>							
VOIP Infrastructure (carry-over)	06/30/24	106,232	445,000	327,000	-	-	878,232
Application Infrastructure (carry-over)	06/30/22	92,158	-	-	-	-	92,158
Network Switches Upgrade (carry-over)	06/30/22	154,354	-	-	-	-	154,354
Disk Backup System Upgrade (carry-over)	06/30/22	3,316	-	-	-	-	3,316
WiFi System Upgrades	06/30/23	239,825	239,825	-	-	-	479,650
Door Access Control System Replacement	06/30/24	247,375	230,000	230,000	-	-	707,375
Firewalls for County Network	06/30/23	160,240	160,240	-	-	-	320,480
Security Camera System Replacement	06/30/25	355,000	355,000	355,000	355,000	-	1,420,000
NSRS Debt 2020 (carry-over)	06/30/22	11,156,611	-	-	-	-	11,156,611
Fox Mountain Infrastructure Upgrades	06/30/22	350,000	-	-	-	-	350,000
Marble Bluff Infrastructure Upgrades	06/30/22	555,000	-	-	-	-	555,000
WCSO Records Detention CAD Management System	06/30/22	2,500,000	-	-	-	-	2,500,000
P25 Radios (on-going)	06/30/26	902,523	700,000	793,000	300,000	300,000	2,995,523
NSRS Greenfield Solar	06/30/23	-	1,100,000	-	-	-	1,100,000
<b>Technology Services Projects Total</b>		<b>16,822,633</b>	<b>3,230,065</b>	<b>1,705,000</b>	<b>655,000</b>	<b>300,000</b>	<b>22,712,698</b>

CAPITAL IMPROVEMENTS FUND							
FISCAL YEAR 2022-2026 PROJECT LIST							
Resources & Projects	Est. Date of Completion	Year 1 FY 2022	Years 2-5 are submitted to the State as future planned projects but are not guaranteed or approved for funding.				Total 5 Years
			Year 2 FY 2023	Year 3 FY 2024	Year 4 FY 2025	Year 5 FY 2026	
<b>Other "Restricted Projects"</b>							
District Court Expansion	06/30/26	100,000	490,659	490,659	490,659	490,659	2,062,638
<b>Other Expenditures/Uses:</b>							
Undesignated Projects		2,291,554	200,000	200,000	200,000	200,000	3,091,554
Salaries and Wages		-	-	-	-	-	-
Employee Benefits		-	-	-	-	-	-
Vehicles Capital		-	-	-	-	-	-
Services and Supplies		7,000	10,000	10,000	10,000	10,000	47,000
<b>Other Expenditures/Uses Total</b>		<b>2,298,554</b>	<b>210,000</b>	<b>210,000</b>	<b>210,000</b>	<b>210,000</b>	<b>3,138,554</b>
<b>Total Expenditures</b>		<b>\$ 34,824,097</b>	<b>\$ 12,521,708</b>	<b>\$ 8,555,929</b>	<b>\$ 7,005,023</b>	<b>\$ 2,552,059</b>	<b>\$ 65,458,817</b>
<b>Ending Fund Balance</b>		<b>\$ 4,468,604</b>	<b>\$ 1,638,397</b>	<b>\$ 681,102</b>	<b>\$ 820,261</b>	<b>\$ 5,393,902</b>	

*\*Staff to Investigate Grant/Other Funding*

*\*\*Requires Debt Financing and Revenue Source*

*Washoe County adopts a single year budget, but are required to submit a 5-year plan to the State of Nevada. Years 2-5 are submitted to the State as future planned projects but are not guaranteed or approved for funding.*

PARKS CAPITAL FUND							
FISCAL YEAR 2022-2026 PROJECT LIST							
Resources & Projects	Est. Date of Completion	Year 1 FY 2022	Years 2-5 are submitted to the State as future planned projects but are not guaranteed or approved for funding.				Total 5 Years
			Year 2 FY 2023	Year 3 FY 2024	Year 4 FY 2025	Year 5 FY 2026	
<b>Resources</b>							
<b>Beginning Fund Balance</b>		12,355,247	7,246,961	5,931,461	5,518,961	2,936,461	12,355,247
<b>Revenues</b>		-					
Gov't Grants		827,875	-	-	-	500,000	1,327,875
Construction Tax		484,000	561,000	589,000	619,000	649,000	2,902,000
Local Govt-Cap Cost		-	-	-	-	-	-
Non-Govt Grants		241,326	450,000	-	-	-	691,326
Donations/Contributions		400,000	-	-	-	-	400,000
Investment Earnings		213,334	200,000	200,000	200,000	200,000	1,013,334
<b>Total Resources</b>		<b>\$ 14,521,781</b>	<b>\$ 8,457,961</b>	<b>\$ 6,720,461</b>	<b>\$ 6,337,961</b>	<b>\$ 4,285,461</b>	<b>\$ 18,689,781</b>
<b>Projects</b>							
<b>District 1 Projects</b>							
Undesignated Expense-District 1A		114	-	-	-	-	114
Undesignated Expense-District 1B		383	-	-	-	-	383
Undesignated Expense-District 1C		1,476	-	-	-	-	1,476
Galena Schoolhouse-Interior Renovations (carry-over)	06/30/22	405,000	-	-	-	-	405,000
South Valleys Regional Park-Master Plan Development (carry-over)	06/30/22	900,000	-	-	-	-	900,000
Ellens Park Playground Renovation (carry-over)	06/30/22	304,125	-	-	-	-	304,125
Whites Creek Playground Improvements (carry-over)	06/30/22	49,063	-	-	-	-	49,063
Carcione/Canepa Ranch Master Plan & Development	06/30/23	-	1,000,000	-	-	-	1,000,000
Stone Property-Plan and Development Trailhead	06/30/25	-	-	-	500,000	-	500,000
Stone Property-Trail connection Galena Canyon via old V&T route	06/30/25	-	-	-	250,000	-	250,000
Callahan Park-Construct Phase II	06/30/26	-	-	-	-	700,000	700,000
Undesignated expense-District 1D		79	-	-	-	-	79
<b>District 1 Projects Total</b>		<b>1,660,240</b>	<b>1,000,000</b>	<b>-</b>	<b>750,000</b>	<b>700,000</b>	<b>4,110,240</b>
<b>District 2 Projects</b>							
Undesignated Expense-District 2A		177,347	-	-	-	-	177,347
Undesignated Expense-District 2B		272	-	-	-	-	272
Undesignated Expense-District 2C		800	-	-	-	-	800
Sun Valley Regional Park - Bike Park (carry-over)	06/30/22	100,000	-	-	-	-	100,000
Lemmon Valley - Improvements to Ballfield	06/30/22	450,000	-	-	-	-	450,000
North Valleys Regional Dog Park	06/30/22	300,000	-	-	-	-	300,000
Regional Archer Facility NEPA	06/30/22	100,000	-	-	-	-	100,000
Golden Valley -Replace Playground	06/30/23	-	300,000	-	-	-	300,000
Lemmon Valley - Restroom Replacement	06/30/23	-	200,000	-	-	-	200,000
Cold Springs Park Community Center - Replace Playground	06/30/23	-	325,000	-	-	-	325,000
Golden Valley- Replace Restroom & Concession Bldg	06/30/24	-	-	500,000	-	-	500,000
Palomino/East Spanish Springs Park- Design & Construct New Park	06/30/24	-	-	700,000	-	-	700,000
Gator Swamp- Develop Additional Parking Lot & Multi-purpose Flat Field	06/30/25	-	-	-	650,000	-	650,000
Lazy 5 Regional Park- Master Plan Implementation / Construct Phase 3	06/30/25	-	-	-	950,000	-	950,000
Lazy 5 Regional Park- Repair Replace West Playground	06/30/25	-	-	-	400,000	-	400,000
No.Valleys Reg. Park- Master Plan Implementation-Hard Surface Courts	06/30/25	-	-	-	650,000	-	650,000
Regional Archery Facility Master Plan Development	06/30/26	-	-	-	-	500,000	500,000

PARKS CAPITAL FUND							
FISCAL YEAR 2022-2026 PROJECT LIST							
Resources & Projects	Est. Date of Completion	Years 2-5 are submitted to the State as future planned projects but are not guaranteed or approved for funding.					Total 5 Years
		Year 1 FY 2022	Year 2 FY 2023	Year 3 FY 2024	Year 4 FY 2025	Year 5 FY 2026	
Regional Shooting Facility- Expansion of Public Shooting Range	06/30/26	-	-	-	-	500,000	500,000
Undesignated Expense-District 2D		28,870	-	-	-	-	28,870
<b>District 2 Projects Total</b>		<b>1,157,289</b>	<b>825,000</b>	<b>1,200,000</b>	<b>2,650,000</b>	<b>1,000,000</b>	<b>6,832,289</b>
<b>District 3 Projects</b>							
Undesignated Expense-District 3A		7	-	-	-	-	7
Undesignated Expense-District 3B		103	-	-	-	-	103
Undesignated Expense-District 3C		62	-	-	-	-	62
Hidden Valley- Design and Construction of Phase 3	06/30/23	-	300,000	-	-	-	300,000
Virginia Foothills Park- Repair/Replace Playground	06/30/23	-	400,000	-	-	-	400,000
<b>District 3 Projects Total</b>		<b>172</b>	<b>700,000</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>700,172</b>
<b>District 4 Projects</b>							
Undesignated expense District 4A		539,907	-	-	-	-	539,907
Undesignated expense-District 4B - Incline		736,541	-	-	-	-	736,541
<b>District 4 Projects Total</b>		<b>1,276,448</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,276,448</b>
<b>Bonds Projects:</b>							
Undesignated - Open Space		29,900	-	-	-	-	29,900
Ballardini Loop Trails WC-1 (carry-over)	06/30/22	326,232	-	-	-	-	326,232
Thomas Creek Trail Re-Route Bridge (carry-over)	06/30/22	4,809	-	-	-	-	4,809
C905100 Question 1 Restoration		7,368	-	-	-	-	7,368
C905102 Question 2 Recreation		3,299	-	-	-	-	3,299
C905103 Question 1 Acquisition		15,124	-	-	-	-	15,124
Undesignated-Trails Admin		569	-	-	-	-	569
WC-1 Lake Tahoe Bike Phase 4 (carry-over)	06/30/22	285,000	-	-	-	-	285,000
Undesignated-Parks Projects	06/30/22	1,703	-	-	-	-	1,703
Rancho Playground Improvements (carry-over)	06/30/22	550,000	-	-	-	-	550,000
Bowers Mansion Seismic Retrofit Ph III (carry-over)	06/30/22	372,800	-	-	-	-	372,800
WC-1 Riverbend Trails Phase 2 (carry-over)	06/30/22	129,590	-	-	-	-	129,590
Ballardini Water Rights WC-1 (carry-over)	06/30/22	58,742	-	-	-	-	58,742
Bowers Pool Replaster (carry-over)	06/30/22	275,000	-	-	-	-	275,000
<b>Bonds Projects Total</b>		<b>2,060,136</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2,060,136</b>
<b>Special Projects:</b>							
Parks Special Projects Undesignated		366,420	-	-	-	-	366,420
Parks Construction Donations (IO)		52,568	-	-	-	-	52,568
Arboretum Visitor Center (IO)		78,453	-	-	-	-	78,453
Rancho Wetlands/UNR (carry-over)	06/30/22	287,887	-	-	-	-	287,887
Pennington-Bowers Pool Facility Improvements (carry-over)	06/30/22	213,334	-	-	-	-	213,334
Thomas Creek to Ballardini Connector Trail (carry-over)	06/30/22	40,000	-	-	-	-	40,000
NDF Parks & Open Space Weed Management (carry-over)	06/30/22	80,375	-	-	-	-	80,375
May Arboretum - Visitor/Education Center		-	-	-	-	TBD	-
<b>Special Projects Total</b>		<b>1,119,036</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>998,661</b>

PARKS CAPITAL FUND							
FISCAL YEAR 2022-2026 PROJECT LIST							
Resources & Projects	Est. Date of Completion	Years 2-5 are submitted to the State as future planned projects but are not guaranteed or approved for funding.					Total 5 Years
		Year 1 FY 2022	Year 2 FY 2023	Year 3 FY 2024	Year 4 FY 2025	Year 5 FY 2026	
<b>Other Expenditures/Uses:</b>							
Debt Service		1,500	1,500	1,500	1,500	1,500	7,500
Transfers Out		-	-	-	-	-	-
<b>Other Expenditures/Uses Total</b>		1,500	1,500	1,500	1,500	1,500	7,500
<b>Total Expenditures</b>		\$ 7,274,820	\$ 2,526,500	\$ 1,201,500	\$ 3,401,500	\$ 1,701,500	\$ 15,985,445
<b>Ending Fund Balance</b>		\$ 7,246,961	\$ 5,931,461	\$ 5,518,961	\$ 2,936,461	\$ 2,583,961	\$ 2,704,336

<b>CAPITAL FACILITIES TAX FUND</b>						
<b>FISCAL YEAR 2022-2026 PROJECT LIST</b>						
Resources & Projects	Years 2-5 are submitted to the State as future planned projects but are not guaranteed or approved for funding.					Total 5 Years
	Year 1 FY 2022	Year 2 FY 2023	Year 3 FY 2024	Year 4 FY 2025	Year 5 FY 2026	
<b>Resources</b>						
<b>Beginning Fund Balance</b>	1,928,517	2,512,696	3,226,487	3,921,329	4,598,542	1,928,517
<b>Revenues</b>						
Ad Valorem	8,864,567	9,086,181	9,313,336	9,546,169	9,784,823	46,595,076
Investment Earnings	30,000	146,786	162,982	178,872	194,484	713,123
Debt Financing	-	-	-	-	-	-
<b>Total Resources</b>	<b>\$ 10,823,084</b>	<b>\$ 11,745,663</b>	<b>\$ 12,702,805</b>	<b>\$ 13,646,369</b>	<b>\$ 14,577,849</b>	<b>\$ 49,236,716</b>
<b>Projects</b>						
<b>Projects:</b>						
<b>Projects Total</b>	-	-	-	-	-	-
<b>Other Expenditures/Uses:</b>						
Services and Supplies	44,384	45,272	45,724	46,182	46,643	228,205
Payments to Other Agencies	997,264	1,022,195	1,047,750	1,073,944	1,100,793	5,241,946
Payments to State Highway Fund	5,318,740	5,451,709	5,588,001	5,727,701	5,870,894	27,957,046
Settlement Payments	-	-	-	-	-	-
Transfers to Roads Special Revenue Fund	1,950,000	2,000,000	2,100,000	2,200,000	2,300,000	10,550,000
<b>Other Expenditures/Uses Total</b>	<b>8,310,388</b>	<b>8,519,176</b>	<b>8,781,476</b>	<b>9,047,827</b>	<b>9,318,330</b>	<b>43,977,197</b>
<b>Total Expenditures / Uses</b>	<b>\$ 8,310,388</b>	<b>\$ 8,519,176</b>	<b>\$ 8,781,476</b>	<b>\$ 9,047,827</b>	<b>\$ 9,318,330</b>	<b>\$ 43,977,197</b>
<b>Ending Fund Balance</b>	<b>\$ 2,512,696</b>	<b>\$ 3,226,487</b>	<b>\$ 3,921,329</b>	<b>\$ 4,598,542</b>	<b>\$ 5,259,519</b>	<b>\$ 5,259,519</b>

ROADS FUND						
FISCAL YEAR 2022-2026 PROJECT LIST						
Resources & Projects	Years 2-5 are submitted to the State as future planned projects but are not guaranteed or approved for funding.					Total 5 Years
	Year 1 FY 2022	Year 2 FY 2023	Year 3 FY 2024	Year 4 FY 2025	Year 5 FY 2026	
<b>Resources</b>						
<b>Beginning Fund Balance</b>	6,561,782	1,792,952	368,083	291,985	318,005	6,561,782
<b>Revenues</b>						
Intergovernmental Revenues	10,150,000	10,454,500	10,768,135	11,091,179	11,423,914	53,887,728
Charges for Services	750,000	772,500	795,675	819,545	844,132	3,981,852
Miscellaneous	128,580	500,000	500,000	500,000	500,000	2,128,580
Transfers from Capital Facilities	1,950,000	2,000,000	2,100,000	2,200,000	2,300,000	10,550,000
Transfers from General Fund	1,084,553	1,750,000	3,000,000	3,000,000	3,000,000	11,834,553
<b>Total Resources</b>	<b>\$ 20,624,914</b>	<b>\$ 17,269,952</b>	<b>\$ 17,531,893</b>	<b>\$ 17,902,710</b>	<b>\$ 18,386,051</b>	<b>\$ 88,944,495</b>
<b>Expenditures</b>						
<b>Roads Special Revenue Fund Projects:</b>						
Roads Capital	5,906,000	3,984,120	4,063,802	4,145,078	4,227,980	22,326,981
Roads Maintenance (Operating)	12,700,963	12,917,750	13,176,105	13,439,627	13,708,419	65,942,863
Transfers To Public Works	225,000	-	-	-	-	225,000
<b>Total Expenditures</b>	<b>\$ 18,831,963</b>	<b>\$ 16,901,870</b>	<b>\$ 17,239,907</b>	<b>\$ 17,584,705</b>	<b>\$ 17,936,399</b>	<b>\$ 88,494,844</b>
<b>Ending Fund Balance</b>	<b>\$ 1,792,952</b>	<b>\$ 368,083</b>	<b>\$ 291,985</b>	<b>\$ 318,005</b>	<b>\$ 449,651</b>	<b>\$ 449,651</b>

OTHER FUNDS CAPITAL						
FISCAL YEAR 2022-2026 PROJECT LIST						
Resources & Projects	Years 2-5 are submitted to the State as future planned projects but are not guaranteed or approved for funding.					Total 5 Years
	Year 1 FY 2022	Year 2 FY 2023	Year 3 FY 2024	Year 4 FY 2025	Year 5 FY 2026	
<b>Revenues &amp; Transfers for Capital</b>						
General Fund Revenue	835,048	-	-	-	-	835,048
Health Fund	100,000	-	-	-	-	100,000
Animal Services Fund Revenue	-	-	-	-	-	-
Enhanced 911 Fund Revenue	340,000	-	-	-	-	340,000
Regional Public Safety Training Center	145,000	-	-	-	-	145,000
Regional Communication System Revenue	60,000	-	-	-	-	60,000
Indigent Tax Levy	22,843	-	-	-	-	22,843
Homelessness	300,000	-	-	-	-	300,000
Child Protective Services	154,200	-	-	-	-	154,200
Senior Services	-	-	-	-	-	-
Golf Course Fund	3,642,275	-	-	-	-	3,642,275
Building & Safety Fund	70,000	-	-	-	-	70,000
Other Restricted Revenue Fund Revenue	604,828	-	-	-	-	604,828
<b>Total Revenues</b>	<b>\$ 6,274,194</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 6,274,194</b>
<b>Expenditures</b>						
General Fund Projects	835,048	-	-	-	-	835,048
Health Fund	100,000	-	-	-	-	100,000
Animal Services Fund Revenue	-	-	-	-	-	-
Enhanced 911 Fund Revenue	340,000	-	-	-	-	340,000
Regional Public Safety Training Center	145,000	-	-	-	-	145,000
Regional Communication System Revenue	60,000	-	-	-	-	60,000
Indigent Tax Levy	22,843	-	-	-	-	22,843
Homelessness	300,000	-	-	-	-	300,000
Child Protective Services	154,200	-	-	-	-	154,200
Senior Services	-	-	-	-	-	-
Golf Course Fund	3,642,275	-	-	-	-	3,642,275
Building & Safety Fund	70,000	-	-	-	-	70,000
Other Restricted Revenue Fund Revenue	604,828	-	-	-	-	604,828
<b>Total Expenditures</b>	<b>\$ 6,274,194</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 6,274,194</b>

UTILITIES FUND						
FISCAL YEAR 2022-2026 PROJECT LIST						
Resources & Projects	Years 2-5 are submitted to the State as future planned projects but are not guaranteed or approved for funding.					Total 5 Years
	Year 1 FY 2022	Year 2 FY 2023	Year 3 FY 2024	Year 4 FY 2025	Year 5 FY 2026	
<b>Net Resources Available From:</b>						
Projects Funded by Rate Payers	4,900,000	19,950,000	4,500,000	9,643,300	1,000,000	39,993,300
Projects Funded by Developers	48,700,000	40,195,000	26,748,000	28,960,000	31,600,000	176,203,000
<b>Total Net Available Resources</b>	<b>\$ 53,600,000</b>	<b>\$ 60,145,000</b>	<b>\$ 31,248,000</b>	<b>\$ 38,603,300</b>	<b>\$ 32,600,000</b>	<b>\$ 216,196,300</b>
<b>Projects</b>						
<b>Golden Valley Recharge</b>						
None	-	-	-	-	-	-
<b>Reclaimed Water (Rates)</b>						
Reclaimed Water System Maintenance Projects	200,000	-	-	-	-	200,000
<b>Sewer (Rates)</b>						
Steamboat Lift Station Replacement and 2nd Force Main	2,300,000	13,500,000	-	-	-	15,800,000
Cold Springs WRF Projects	500,000	-	-	-	-	500,000
Lemmon Valley WRF Projects	-	250,000	-	-	-	250,000
LVWRF-RSWRF Upgrade Projects	-	-	-	9,643,300	1,000,000	10,643,300
Pebble Creek Lift Station - Flood Improvements	-	500,000	-	-	-	500,000
Effluent Water Projects - Existing Water Resource Management	1,900,000	5,700,000	4,500,000	-	-	12,100,000
<b>Reclaimed Water (Connection Fees)</b>						
None	-	-	-	-	-	-
<b>General Sewer (Connection Fees)</b>						
None	-	-	-	-	-	-
<b>South Truckee Meadows Sewer (Connection Fees)</b>						
Pleasant Valley Interceptor - Reach 3 Conveyance Project	7,200,000	4,800,000	-	-	-	12,000,000
STMWRF 2020 Expansion	33,400,000	21,850,000	21,050,000	-	-	76,300,000
Effluent Distribution Expansion - Programmatic	6,100,000	6,800,000	-	5,000,000	-	17,900,000
<b>Spanish Springs Sewer (Connection Fees)</b>						
NSS Flood Detention Facility Fencing/Security Improvement	1,300,000	-	-	-	-	1,300,000
<b>Cold Springs Sewer (Connection Fees)</b>						
Cold Springs WRF Projects	700,000	6,745,000	5,698,000	23,960,000	31,600,000	68,703,000
<b>Total Project Costs</b>	<b>\$ 53,600,000</b>	<b>\$ 60,145,000</b>	<b>\$ 31,248,000</b>	<b>\$ 38,603,300</b>	<b>\$ 32,600,000</b>	<b>\$ 216,196,300</b>

EQUIPMENT SERVICES FUND						
FISCAL YEAR 2022-2026 PROJECT LIST						
Resources & Projects	Years 2-5 are submitted to the State as future planned projects but are not guaranteed or approved for funding.					Total 5 Years
	Year 1 FY 2022	Year 2 FY 2023	Year 3 FY 2024	Year 4 FY 2025	Year 5 FY 2026	
<b>Net Resources Available From:</b>						
Equipment Services Internal Service Fund Capital Resources	3,026,000	2,753,441	2,509,000	3,168,881	2,446,000	13,903,322
<b>Total Net Available Resources</b>	<b>\$ 3,026,000</b>	<b>\$ 2,753,441</b>	<b>\$ 2,509,000</b>	<b>\$ 3,168,881</b>	<b>\$ 2,446,000</b>	<b>\$ 13,903,322</b>
<b>Projects</b>						
<b>Equipment Services Projects:</b>						
Heavy Equipment Replacement	1,480,000	478,441	1,545,000	2,431,881	1,220,000	7,155,322
Light Equipment Replacement	1,546,000	2,275,000	964,000	737,000	1,226,000	6,748,000
<b>Equipment Services Projects Total</b>	<b>3,026,000</b>	<b>2,753,441</b>	<b>2,509,000</b>	<b>3,168,881</b>	<b>2,446,000</b>	<b>13,903,322</b>
<b>Total Project Costs</b>	<b>\$ 3,026,000</b>	<b>\$ 2,753,441</b>	<b>\$ 2,509,000</b>	<b>\$ 3,168,881</b>	<b>\$ 2,446,000</b>	<b>\$ 13,903,322</b>



***WASHOE COUNTY, NEVADA***

***DEBT MANAGEMENT POLICY***

***IN ACCORDANCE WITH  
NRS 350.013 1(c)***

***JUNE 30, 2021***

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APPENDIX A - Debt Service Schedules - Washoe County, Nevada

APPENDIX B - Reno-Spark Convention & Visitors Authority/Regional Transportation Commission Bonds

APPENDIX C - Special Assessment District Bonds

**DEBT MANAGEMENT POLICY**  
**NRS 350.013 Subsection 1(c)**

Listed below are excerpts from Nevada Law which requires local governments to submit a debt management policy:

*NRS 350.013 1. Except as otherwise provided in this section, on or before August 1 of each year, the governing body of a municipality which proposes to issue or has outstanding any general obligation debt, other general obligations or special obligations, or which levies or proposes to levy any special elective tax, shall submit to the Department of Taxation and the commission:*

*(c) A written statement of the debt management policy of the municipality, which must include, without limitation;*

*(1) A discussion of its ability to afford existing general obligation debt, authorized future general obligation debt and proposed future general obligation debt;*

*(2) A discussion of its capacity to incur authorized and proposed future general obligation debt without exceeding the applicable debt limit;*

*(3) A discussion of its general obligation debt that is payable from property taxes per capita as compared with such debt of other municipalities in this State;*

*(4) A discussion of its general obligation debt that is payable from property taxes as a percentage of assessed valuation of all taxable property within the boundaries of the municipality;*

*(5) Policy regarding the manner in which the municipality expects to sell its debt;*

*(6) A discussion of its sources of money projected to be available to pay existing general obligation debt, authorized future general obligation debt and proposed future general obligation debt; and*

*(7) A discussion of its operational costs and revenue sources, for the ensuing 5 fiscal years, associated with each project included in its plan for capital improvement submitted pursuant to paragraph*

*(d), if those costs and revenues are expected to affect the property tax rate.*

This document is intended to meet the requirements of NRS 350.013 subsection 1(c). It is not a review of Washoe County’s (the “County”) total financial position.

The County has a Capital Improvement Plan (“CIP”) which is a multi-year planning document that identifies and prioritizes the need for a variety of public improvements and coordinates the County’s financing and construction time frames. More specifically, the CIP is a process that provides order and continuity to the repair, replacement, construction or expansion of the County’s capital assets. With revenue limitations in mind, the County’s CIP focuses primarily on the County’s more immediate needs.

## Summary of Debt

### OUTSTANDING GENERAL OBLIGATION AND OTHER INDEBTEDNESS <sup>1/ 2/ 3/</sup> Washoe County, Nevada As of June 30, 2021

	Date Issued	Final Maturity	Original Amount	Outstanding Principal
<b>GENERAL OBLIGATION BONDS</b> <sup>4/</sup>				
Various Purpose Refunding Bonds, Series 2012A	08/28/12	03/01/30	\$ 18,090,000	\$ 11,760,000
Parks and Library Refunding Bonds, Series 2019A	05/01/19	05/01/26	8,359,000	6,997,000
Total General Obligation Bonds				18,757,000
<b>GENERAL OBLIGATION REVENUE BONDS</b> <sup>5/</sup>				
Flood Control Bonds, Series 2006	05/18/06	12/01/35	21,000,000	14,105,362
Refunding Bonds, Series 2012B	08/28/12	03/01/27	27,580,000	14,620,000
Sewer Refunding Bonds (SRF), Series 2015	08/18/15	07/01/26	17,386,176	5,035,391
Medical Examiner Building Bonds, Series 2015	08/27/15	03/01/35	12,000,000	9,500,000
Public Safety Refunding Bonds, Series 2016B	03/30/16	03/01/36	9,800,000	8,950,000
Sewer Bonds (SRF), Series 2020	05/27/20	01/01/50	27,000,000	27,000,000 <sup>8/</sup>
Nevada Shared Radio System Bonds, Series 2020	09/16/20	08/01/35	9,135,000	9,135,000
Refunding Bonds, Series 2020B	10/29/20	11/01/29	9,695,000	9,695,000
Total General Obligation Revenue Bonds				98,040,753
<b>TOTAL GENERAL OBLIGATION BONDS</b>				<b>\$ 116,797,753</b>
<b>OTHER OBLIGATIONS</b>				
Senior Lien Car Rental Fee Revenue Bonds, Series 2008 <sup>6/</sup>	02/26/08	12/01/27	\$ 18,500,000	\$ 10,681,200
Sub. Lien Car Rental Fee Revenue Bonds (CABS), Series 2008 <sup>6/</sup>	02/26/08	12/01/53	9,999,845	9,027,362 <sup>9/</sup>
Sales Tax Revenue Refunding Bonds, Series 2016A <sup>7/</sup>	03/30/16	12/01/28	11,305,000	9,390,000
<b>TOTAL OTHER OBLIGATIONS</b>				<b>\$ 29,098,562</b>
<b>GRAND TOTAL GENERAL OBLIGATION BONDS AND OTHER OBLIGATIONS</b>				<b>\$ 145,896,315</b>

- 1/ Does not include capital leases, accrued retirement costs, accrued compensated absences, deferred amounts from bonds issuance, arbitrage, other post employment benefits, remediation, and claims and judgments.
- 2/ Does not include General Obligation Revenue Bonds or Revenue Bonds issued by the County on behalf of the Reno-Sparks Convention & Visitors Authority (the "RSCVA") or the Regional Transportation Commission (the "RTC"), as both of these entities issue separate Debt Management Policies. However, other agency general obligation debt issued by the County is included in the "Debt Capacity". A list of these bonds can be found in Appendix B.
- 3/ Does not include debt issued by the County for Special Assessment Districts. A list of these bonds can be found in Appendix C.
- 4/ General obligation bonds secured by the full faith, credit and taxing power of the County. The ad valorem tax available to pay these bonds is limited to the \$3.64 statutory and the \$5.00 constitutional limit.
- 5/ General obligation bonds additionally secured by pledged revenues; if revenues are not sufficient the County is obligated to pay the difference between such revenues and debt service requirements of the respective bonds. The ad valorem tax available to pay these bonds is limited to the \$3.64 statutory and the \$5.00 constitutional limit.
- 6/ Secured solely by the levy of a 2% fee on gross charges for rental of passenger vehicles in Washoe County.
- 7/ The 2016A sales tax revenue bonds are secured solely by the proceeds of a 1/8 of 1% sales tax levied for flood control and public safety projects.
- 8/ As of June 30, 2021, the County had borrowed \$13,464,673 from the State Revolving Fund. The outstanding amount of the 2020 Sewer Bonds will continue to increase as the County draws down funds until the maximum \$27,000,000 is reached, or the project is completed.
- 9/ Does not include accreted value. Outstanding balance accretes at 7% annually.

Source: Washoe County, Nevada; compiled by Zions Public Finance

The following table provides the fiscal year debt service requirements, which includes principal and interest, on the County's outstanding general obligation bonds.

**OUTSTANDING GENERAL OBLIGATION DEBT SERVICE**  
**Washoe County, Nevada**  
**As of June 30, 2021**

Fiscal Year Ending June 30	General Obligation Bonds	General Obligation Revenue Bonds <sup>1/2/</sup>	Total Debt Service
2022	\$ 3,014,521	\$ 9,229,231	\$ 12,243,753
2023	3,011,154	9,340,086	12,351,240
2024	3,010,017	9,804,288	12,814,305
2025	3,019,894	9,634,236	12,654,130
2026	3,027,445	8,487,094	11,514,539
2027	1,519,650	7,982,294	9,501,944
2028	1,519,150	5,678,509	7,197,659
2029	1,522,450	5,714,468	7,236,918
2030	1,524,400	4,989,284	6,513,684
2031	0	4,676,785	4,676,785
2032	0	4,717,727	4,717,727
2033	0	4,753,813	4,753,813
2034	0	4,793,209	4,793,209
2035	0	4,841,843	4,841,843
2036	0	4,019,255	4,019,255
2037	0	1,231,646	1,231,646
2038	0	1,231,645	1,231,645
2039	0	1,231,646	1,231,646
2040	0	1,231,645	1,231,645
2041	0	1,231,646	1,231,646
2042	0	1,231,646	1,231,646
2043	0	1,231,646	1,231,646
2044	0	1,231,646	1,231,646
2045	0	1,231,646	1,231,646
2046	0	1,231,647	1,231,647
2047	0	1,231,647	1,231,647
2048	0	1,231,646	1,231,646
2049	0	1,231,646	1,231,646
2050	0	1,231,646	1,231,646
<b>TOTAL</b>	<b>\$ 21,168,682</b>	<b>\$ 115,905,165</b>	<b>\$ 137,073,847</b>

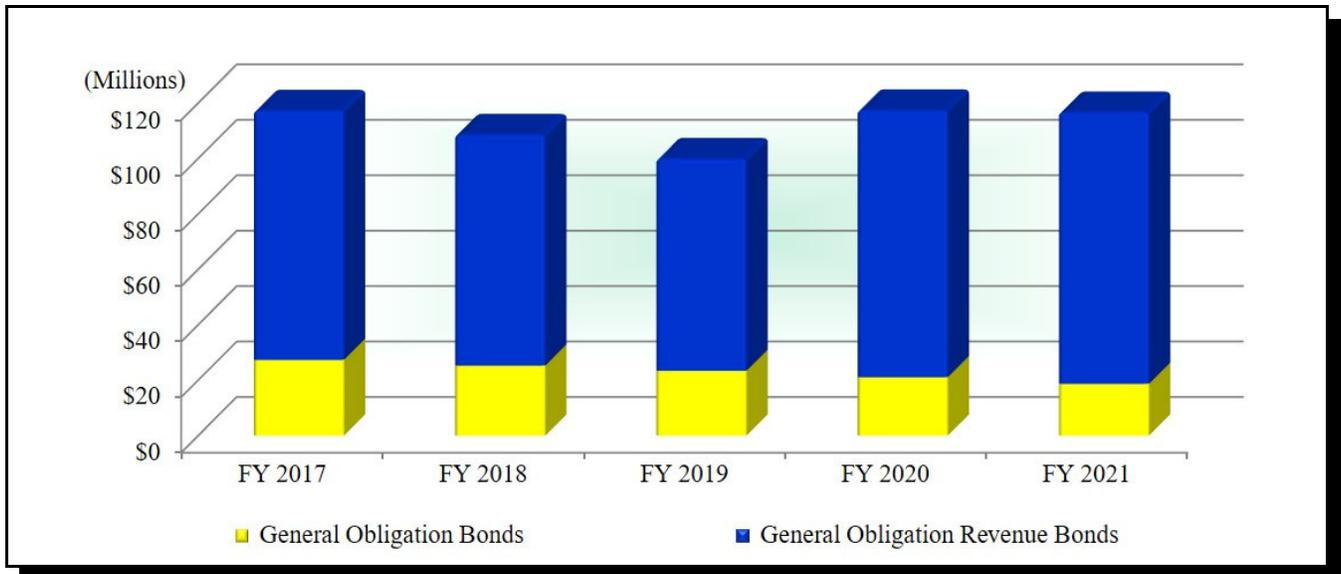
1/ The interest rate on the 2006 Flood Control Bonds was reset on May 1, 2021, to 0.814%. The interest rate for fiscal year 2022 and after is assumed to be 0.814%. The County is currently in the process of refunding the 2006 Flood Control Bonds to secure a fixed rate.

2/ Includes estimated debt service on the 2020 Sewer Bonds. See footnote 8 on page 2.

SOURCE: Washoe County, Nevada; compiled by Zions Public Finance

The following charts illustrate the amount of general obligation bonds, as well as categories of bonds, outstanding as of June 30 for the past 5 years.

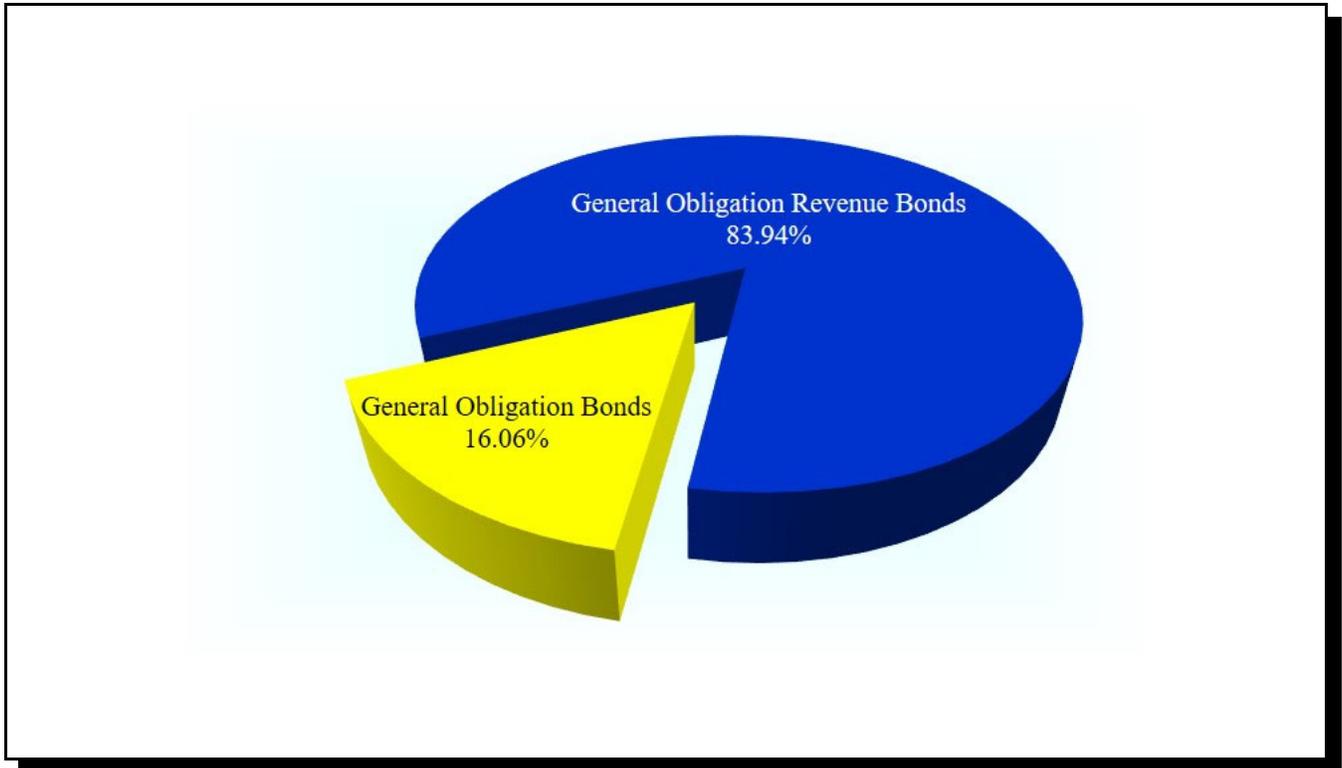
**OUTSTANDING GENERAL OBLIGATION DEBT  
Washoe County, Nevada**



Category of Bonds	Fiscal Year Ending June 30				
	2017	2018	2019	2020	2021
General Obligation Bonds	\$ 27,365,000	\$ 25,320,000	\$ 23,424,000	\$ 21,136,000	\$ 18,757,000
G. O. Revenue Bonds	90,040,398	83,372,886	76,601,630	96,432,708	98,040,753
<b>TOTAL</b>	<b>\$ 117,405,398</b>	<b>\$ 108,692,886</b>	<b>\$ 100,025,630</b>	<b>\$ 117,568,708</b>	<b>\$ 116,797,753</b>

The following chart illustrates the current allocation of the County's outstanding general obligation debt:

**COMPOSITION OF OUTSTANDING  
GENERAL OBLIGATION DEBT  
Washoe County, Nevada  
As of June 30, 2021**



**Affordability of Debt**

Response to NRS 350.013 1(c):

- (1) *A discussion of its ability to afford existing general obligation debt, authorized future general obligation debt and proposed future general obligation debt; and*
- (6) *A discussion of its sources of money projected to be available to pay existing general obligation debt, authorized future general obligation debt and proposed future general obligation debt*

**General Obligation Bond Indebtedness**

The County has authority pursuant to Nevada state statutes to issue general obligation bonds. Ad valorem bonds constitute direct and general obligations of the County, and the full faith and credit of the County is pledged for the payment of principal and interest, subject to Nevada constitutional and statutory limitations on the aggregate amount of ad valorem taxes.

In any year in which the total property taxes levied within the County by all applicable taxing units (e.g. the State of Nevada, the County, the Washoe County School District, any city, or any special district) exceed such property tax limitations, the reduction to be made by those units must be in property taxes levied for purposes other than the payment of their bonded indebtedness, including interest on such indebtedness.

Nevada statutes provide that no act concerning the County's bonds or their security may be repealed, amended, or modified in such a manner as to impair adversely the bonds or their security until all of the bonds have been discharged in full or provision for their payment and redemption has been fully made.

## General Obligation Bonds

### Existing General Obligation Bond Indebtedness Paid from Ad Valorem Taxes (“General Obligation Bonds”)

#### Authorized and Proposed Future Ad Valorem Supported Bonds

Currently, the County does not have authorization or plans to issue additional General Obligation Bonds. The County reserves the privilege of issuing bonds or other securities at any time legal requirements are satisfied.

#### General Obligation Bonded Indebtedness

The following table sets forth the County’s existing general obligation bonded indebtedness paid from ad valorem taxes.

**EXISTING GENERAL OBLIGATION INDEBTEDNESS  
PAID FROM AD VALOREM TAXES  
Washoe County, Nevada  
As of June 30, 2021**

	Date Issued	Final Maturity	Original Amount	Outstanding Principal
<u>GENERAL OBLIGATION BONDS</u> <sup>1/</sup>				
Various Purpose Refunding Bonds, Series 2012A	08/28/12	03/01/30	\$ 18,090,000	\$ 11,760,000
Parks and Library Refunding Bonds, Series 2019A	05/01/19	05/01/26	8,359,000	6,997,000
<b>TOTAL</b>				<b>\$ 18,757,000</b>

1/ General Obligation Bonds secured by the full faith, credit and taxing power of the County. The ad valorem tax available to pay these bonds is limited to the \$3.64 statutory and the \$5.00 constitutional limit.

SOURCE: Washoe County, Nevada; compiled by Zions Public Finance

***General Obligation Debt Service Requirements and Tax Rate Impact***

The following table illustrates the fiscal year debt service requirements on the County's existing General Obligation Bonds paid from ad valorem taxes.

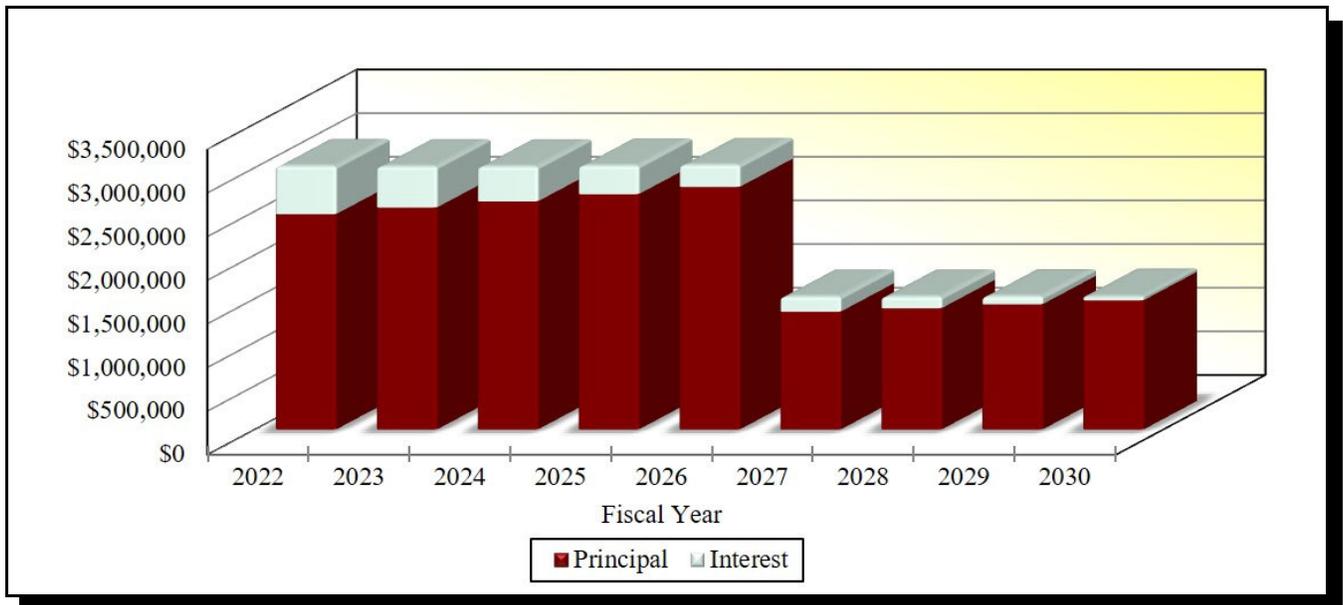
**EXISTING  
GENERAL OBLIGATION DEBT SERVICE  
PAID FROM AD VALOREM TAXES  
Washoe County, Nevada  
As of June 30, 2021**

Fiscal Year Ending June 30	Principal	Interest	Total Debt Service
2022	\$ 2,467,000	\$ 547,521	\$ 3,014,521
2023	2,544,000	467,154	3,011,154
2024	2,614,000	396,017	3,010,017
2025	2,697,000	322,894	3,019,894
2026	2,780,000	247,445	3,027,445
2027	1,350,000	169,650	1,519,650
2028	1,390,000	129,150	1,519,150
2029	1,435,000	87,450	1,522,450
2030	1,480,000	44,400	1,524,400
	\$ 18,757,000	\$ 2,411,682	\$ 21,168,682

SOURCE: Washoe County, Nevada; compiled by Zions Public Finance

The following chart illustrates the fiscal year debt service requirements on the County's existing General Obligation Bonds paid from ad valorem taxes.

**EXISTING DEBT SERVICE  
GENERAL OBLIGATION BONDS  
Washoe County, Nevada  
As of June 30, 2021**



The following table illustrates the debt service for fiscal year 2022 on the County's existing general obligation bonds paid from ad valorem taxes and an estimate of the property tax rate required to repay such debt.

**AD VALOREM TAX SUPPORTED DEBT SERVICE  
AND TAX RATE REQUIREMENTS  
Washoe County, Nevada**

<b>Fiscal Year Ending June 30</b>	<b>Assessed Value <sup>1/</sup></b>	<b>Estimated Ad Valorem Taxes Before Abatements</b>	<b>Estimated Ad Valorem Taxes Abated</b>	<b>Annual Debt Service on Existing Bonds</b>	<b>Estimated Required Tax Rate After Abatement <sup>2/</sup></b>
2022	\$20,550,253,841	\$3,493,543	(\$479,588)	\$3,014,521	\$0.0170

1/ Fiscal year 2022 reported assessed valuation as of March 2021 and subject to change until July 2021. Does not include the assessed valuation attributable to the Reno Redevelopment Agency and the Sparks Redevelopment Agency (the "Redevelopment Agencies").

2/ Fiscal year 2021/2022 actual tax rate is \$0.0170. The County's debt service rate was set to comply with the Nevada Administrative Code requirement that ending debt service fund balance is limited to the ensuing year's debt service requirements.

SOURCE: Washoe County, Nevada Fiscal Year 2022 Final Budget; State of Nevada Department of Taxation; compiled by Zions Public Finance

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**General Obligation/Revenue Bonds  
Paid from Consolidated Tax Revenues****Existing General Obligation Bond Indebtedness  
Paid from the Consolidated Tax Revenues (“Consolidated Tax Bonds”)**

The Consolidated Tax Bonds are general obligation bonds additionally secured with revenues derived from a 15% portion of the County's portion of the Consolidated Tax Revenues.

Pursuant to NRS 360.698, the Bonds will be additionally paid from a pledge of certain tax revenues up to 15% of the Consolidated Tax Distribution Fund allocable to the County for the payment of the principal and interest on the Bonds. The Consolidated Tax Distribution Fund consists of local government revenues from six sources (collectively, the "Consolidated Tax Revenues"): Supplemental City/County Relief Tax ("SCCRT"), Basic City/County Relief Tax ("BCCRT"), Cigarette Tax, Liquor Tax, Basic Governmental Services Tax ("GST"), and Real Property Transfer Tax ("RPTT"). NRS 360.698 allows for up to 15% of the combination of the Consolidated Tax Revenues to be pledged as security for debt.

***Authorized and Proposed Future Consolidated Tax Bonds***

Currently, the County does not have authorization or plans to issue additional general obligations bonds paid from consolidated tax revenues. The County reserves the privilege of issuing bonds or other securities at any time legal requirements are satisfied.

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**General Obligation Consolidated Tax Revenues Bonded Indebtedness**

The following table sets forth the County's existing general obligation bonded indebtedness that is paid from consolidated tax revenues.

**EXISTING  
GENERAL OBLIGATION INDEBTEDNESS  
PAID FROM CONSOLIDATED TAX REVENUES  
Washoe County, Nevada  
As of June 30, 2021**

	<b>Date Issued</b>	<b>Final Maturity</b>	<b>Original Amount</b>	<b>Outstanding Principal</b>
<b><u>EXISTING GENERAL OBLIGATION CONSOLIDATED TAX BONDS</u></b>				
Refunding Bonds, Series 2012B	08/28/12	03/01/27	\$ 27,580,000	\$ 14,620,000
Medical Examiner Building Bonds, Series 2015	08/27/15	03/01/35	12,000,000	9,500,000
Public Safety Refunding Bonds, Series 2016B	03/30/16	03/01/36	9,800,000	8,950,000
Nevada Shared Radio System ("NSRS") Bonds, Series 2020	09/16/20	08/01/35	9,135,000	9,135,000
Refunding Bonds, Series 2020B	10/29/20	11/01/29	9,695,000	9,695,000
<b><u>TOTAL EXISTING GENERAL OBLIGATION CONSOLIDATED TAX BONDS</u></b>				<b>\$ 51,900,000</b>

SOURCE: Washoe County, Nevada; compiled by Zions Public Finance

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**General Obligation Consolidated Tax Revenues Debt Service Requirements**

The following table illustrates the fiscal year debt service requirements on the County's existing General Obligation Bonds paid from consolidated tax revenues.

**EXISTING  
GENERAL OBLIGATION DEBT SERVICE  
PAID FROM CONSOLIDATED TAX REVENUES <sup>1/</sup>  
Washoe County, Nevada  
As of June 30, 2021**

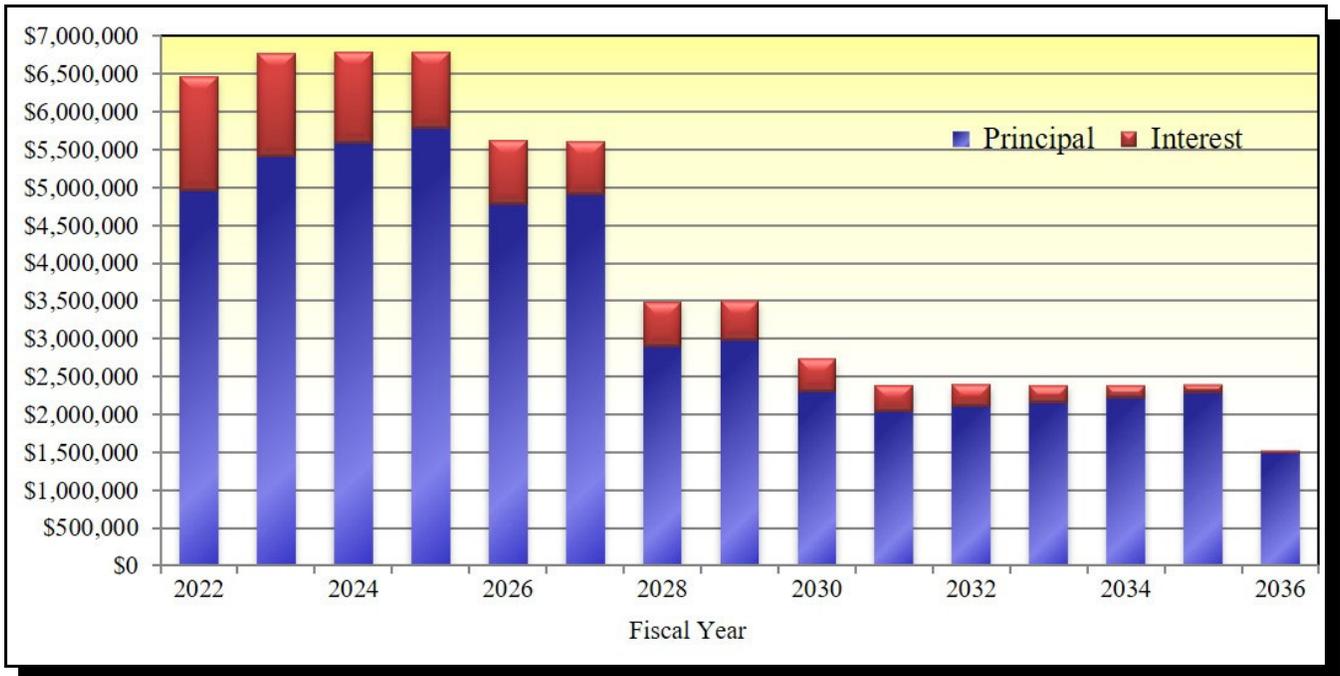
Fiscal Year June 30	Existing General Obligation Revenue Bonds Debt Service		Total Existing Bonds Debt Service
	Principal	Interest	
2022	\$ 4,949,000	\$ 1,508,067	\$ 6,457,067
2023	5,408,000	1,357,971	6,765,971
2024	5,587,000	1,193,668	6,780,668
2025	5,779,000	1,011,832	6,790,832
2026	4,776,000	838,999	5,614,999
2027	4,907,000	701,235	5,608,235
2028	2,901,000	588,565	3,489,565
2029	2,986,000	506,738	3,492,738
2030	2,307,000	426,275	2,733,275
2031	2,035,000	349,938	2,384,938
2032	2,105,000	283,413	2,388,413
2033	2,160,000	225,325	2,385,325
2034	2,220,000	163,769	2,383,769
2035	2,290,000	99,588	2,389,588
2036	1,490,000	32,238	1,522,238
<b>TOTAL</b>	<b>\$ 51,900,000</b>	<b>\$ 9,287,617</b>	<b>\$ 61,187,617</b>

1/ Totals may not add due to rounding.

SOURCE: Washoe County, Nevada; compiled by Zions Public Finance

The following chart illustrates the fiscal year debt service requirements on the County's existing General Obligation Bonds paid from consolidated tax revenues.

**EXISTING GENERAL OBLIGATION  
DEBT SERVICE PAID FROM  
CONSOLIDATED TAX REVENUES  
Washoe County, Nevada  
As of June 30, 2021**



***Ad Valorem Tax Rate Impact***

The Consolidated Tax Bonds are currently being paid from consolidated tax revenues. The County anticipates that no revenues from general ad valorem taxes will be necessary to support the debt service requirements of these bonds. The following table illustrates the sufficiency of consolidated tax revenues at existing levels to pay debt service on the Consolidated Tax Bonds.

**CONSOLIDATED TAX PLEDGED REVENUES**  
**Washoe County, Nevada**

<b>Fiscal Year Ended June 30</b>	<b>2017 (Actual)</b>	<b>2018 (Actual)</b>	<b>2019 (Actual)</b>	<b>2020 (Actual)</b>	<b>2021 (Estimated)</b>	<b>2022 (Budgeted)</b>
Consolidated Tax <sup>1/</sup>	\$ 100,335,898	\$ 111,301,067	\$ 116,837,252	\$ 121,149,884	\$ 126,016,700	\$ 131,687,450
Pledged Revenue Limitation (15%)	\$ 15,050,385	\$ 16,695,160	\$ 17,525,588	\$ 18,172,483	\$ 18,902,505	\$ 19,753,118
Existing Debt Service	\$ 5,644,692	\$ 5,663,475	\$ 5,672,455	\$ 5,097,054	\$ 5,024,595	\$ 6,457,067
Coverage	2.67 x	2.95 x	3.09 x	3.57 x	3.76 x	3.06 x

1/ In August of 2017, certain Nevada entities, including Washoe County, were informed that a substantial taxpayer refund of business use tax was anticipated to be approved within the next year pending a hearing before the Nevada Tax Commission. Because the high likelihood of occurrence and the fact that a reasonable estimate could be made, the County recorded a \$1.56 million reduction in consolidated taxes with an offsetting contingent liability in fiscal year 2017. The refund amount was calculated based on 3 years of overpayment by the taxpayer. Prior to this adjustment, the amount of consolidated taxes reported for fiscal year 2017 was \$101,895,898, a 6.6% increase over fiscal year 2016. In fiscal years 2019 and 2020, consolidated taxes are increased by the refund amounts that were accrued for in fiscal year 2017 in the amounts of \$2,821,239 and \$1,419,055, respectively.

SOURCE: Washoe County, Nevada Comprehensive Annual Financial Reports for fiscal years 2017 - 2020, 2022 Budget and Washoe County, Nevada; compiled by Zions Public Finance

**General Obligation/Revenue Bonds  
Paid from Utility Systems Revenues**

**Existing General Obligation Bond Indebtedness  
Paid from Utility Systems Revenues (“Sewer Bonds”)**

The Sewer Bonds are general obligation bonds additionally paid from an irrevocable pledge of the net pledged revenues derived from the operation and use of the County’s sewer, reclaimed water and storm water systems (“utility systems”). Net pledged revenues consist of all fees, rates and other charges for the use of the utility systems remaining after deduction of operation and maintenance expenses in the utility systems.

The County covenants in its bond ordinances to fix and collect rates and other charges for the services or commodities pertaining to the utility systems in amounts sufficient to pay the operation and maintenance expenses of the system and any debt service on its Existing Sewer Bonds.

***Authorized and Proposed Future Utility Systems Revenue Supported Debt***

The County currently has authorization to issue \$23,000,000 in additional general obligations bonds paid from utility systems revenues. In 2019, the County received authorization to issue up to \$50 million of bonds through the State of Nevada Revolving Fund Program (“SRF”). In May 2020, \$27 million in general obligations bonds paid from utility systems revenues were issued. It is anticipated that the remaining \$23 million will be issued in fiscal year 2022. The County reserves the privilege of issuing bonds or other securities at any time legal requirements are satisfied.

***General Obligation Utility Systems Revenues Bonded Indebtedness***

The following table sets forth the County’s bonded indebtedness for its existing and authorized General Obligation Revenue Bonds paid from utility systems revenues.

**EXISTING AND AUTHORIZED GENERAL OBLIGATION INDEBTEDNESS  
PAID FROM UTILITY SYSTEMS REVENUES  
Washoe County, Nevada  
As of June 30, 2021**

	<b>Date Issued</b>	<b>Final Maturity</b>	<b>Original Amount</b>	<b>Outstanding Principal</b>
<b>EXISTING GENERAL OBLIGATION SEWER BONDS</b>				
Sewer Refunding Bonds (SRF), Series 2015	08/18/15	07/01/26	\$ 17,386,176	\$ 5,035,391
Sewer Bonds (SRF), Series 2020	05/27/20	01/01/50	27,000,000	27,000,000 <sup>1/</sup>
				\$ 32,035,391
<b>AUTHORIZED GENERAL OBLIGATION SEWER BONDS</b>				
Authorized Sewer Bonds (SRF), Series 2022	FY 2022	FY 2052	23,000,000	\$ 23,000,000
<b>EXISTING AND AUTHORIZED GENERAL OBLIGATION SEWER BONDS</b>				<b>\$ 55,035,391</b>

1/ As of June 30, 2021, the County had borrowed \$13,464,673 from the State Revolving Fund. The outstanding amount of the 2020 Bond will continue to increase as the County draws down funds until the maximum \$27,000,000 is reached, or the project is completed.

SOURCE: Washoe County, Nevada; compiled by Zions Public Finance

***General Obligation Utility System Revenues Debt Service Requirements***

The following table illustrates the fiscal year debt service requirements on the County's existing and authorized General Obligation Revenue Bonds paid from utility systems revenues.

**EXISTING AND AUTHORIZED DEBT SERVICE  
PAID FROM UTILITY SYSTEMS REVENUES <sup>1/</sup>  
Washoe County, Nevada  
As of June 30, 2021**

Fiscal Year June 30	Existing General Obligation Revenue Bonds Debt Service <sup>2/</sup>		Authorized FY 2022 General Obligation Revenue Bonds Debt Service <sup>3/</sup>		Total Existing & Authorized Bonds Debt Service
	Principal	Interest	Principal	Interest	
	2022	\$ 1,609,825	\$ 373,889	--	
2023	1,264,782	495,775	--	\$ 19,261	1,779,818
2024	1,682,955	500,857	--	224,659	2,408,471
2025	1,508,538	467,616	--	472,841	2,448,994
2026	1,538,801	437,352	\$ 548,269	685,919	3,210,341
2027	1,039,832	408,288	564,841	669,347	2,682,308
2028	839,877	391,769	581,914	652,275	2,465,834
2029	854,131	377,515	599,501	634,687	2,465,833
2030	868,627	363,019	617,622	616,567	2,465,834
2031	883,369	348,277	636,289	597,899	2,465,834
2032	898,361	333,285	655,521	578,667	2,465,834
2033	913,608	318,039	675,334	558,854	2,465,835
2034	929,113	302,533	695,746	538,442	2,465,834
2035	944,881	286,765	716,775	517,413	2,465,834
2036	960,917	270,729	738,439	495,749	2,465,834
2037	977,225	254,421	760,759	473,429	2,465,834
2038	993,809	237,836	783,753	450,435	2,465,833
2039	1,010,676	220,970	807,441	426,746	2,465,833
2040	1,027,828	203,817	831,846	402,341	2,465,833
2041	1,045,272	186,374	856,989	377,199	2,465,833
2042	1,063,012	168,634	882,892	351,296	2,465,834
2043	1,081,053	150,593	909,577	324,611	2,465,834
2044	1,099,400	132,246	937,069	297,119	2,465,834
2045	1,118,058	113,588	965,392	268,796	2,465,834
2046	1,137,034	94,613	994,571	239,617	2,465,835
2047	1,156,331	75,316	1,024,632	209,556	2,465,835
2048	1,175,955	55,691	1,055,602	178,587	2,465,835
2049	1,195,913	35,733	1,087,507	146,681	2,465,835
2050	1,216,209	15,437	1,120,377	113,811	2,465,834
2051	--	--	1,154,240	79,948	1,234,188
2052	--	--	1,189,128	45,061	1,234,189
2053	--	--	607,974	9,120	617,094
<b>TOTAL</b>	<b>\$ 32,035,391</b>	<b>\$ 7,620,975</b>	<b>\$ 23,000,000</b>	<b>\$ 11,656,934</b>	<b>\$ 74,313,301</b>

1/ Totals may not add due to rounding.

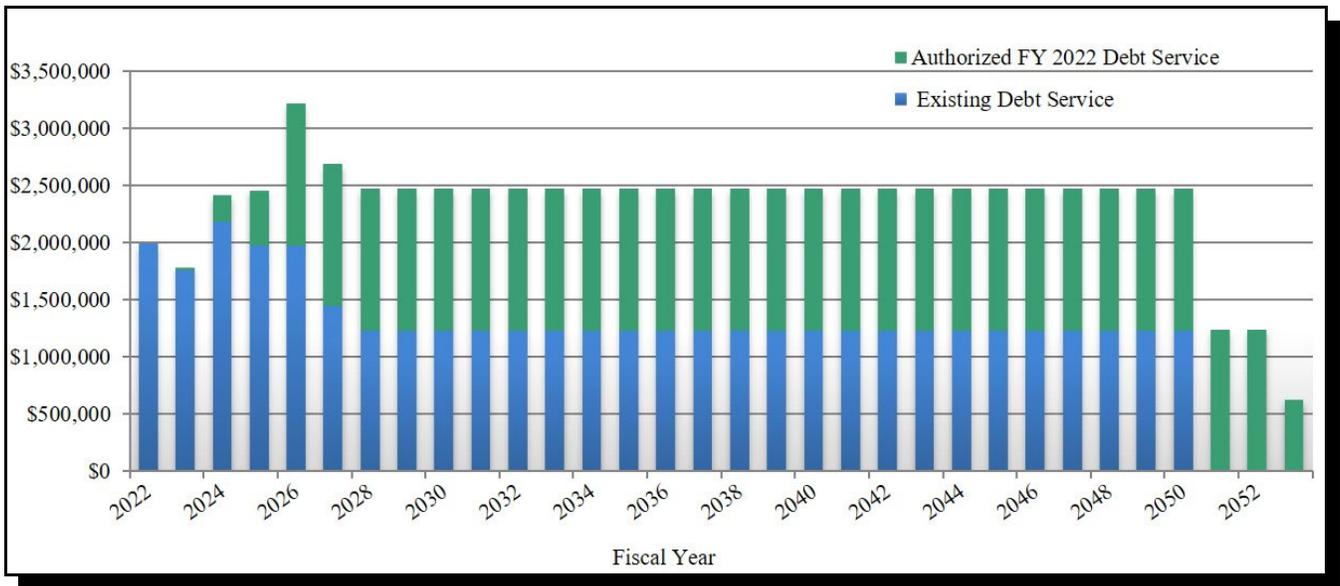
2/ Includes estimated debt service on the 2020 Bonds. See footnote 1 on the previous page.

3/ Preliminary, subject to change. Based on issuance of \$23,000,000 in fiscal year 2022. Interest estimated at a constant rate of 3.00%.

SOURCE: Washoe County, Nevada; compiled by Zions Public Finance

The following chart illustrates the fiscal year debt service requirements on the County's existing and authorized General Obligation Revenue Bonds paid from utility systems revenues.

**EXISTING AND AUTHORIZED DEBT SERVICE  
PAID FROM UTILITY SYSTEMS REVENUES  
Washoe County, Nevada  
As of June 30, 2021**



Ad Valorem Tax Rate Impact

The following table illustrates the County's pledged utility systems revenues.

**NET PLEDGED REVENUES  
UTILITIES FUND  
Washoe County, Nevada**

Fiscal Year Ending June 30	2017 (Actual)	2018 (Actual)	2019 (Actual)	2020 (Actual)	2021 (Estimated)	2022 (Budgeted)
<b>Gross Revenues <sup>1/</sup></b>	\$ 21,448,893	\$ 27,092,774	\$ 27,572,590	\$ 26,274,254	\$ 29,448,668	\$ 30,505,194
<b>Operating &amp; Maintenance Expenses <sup>2/</sup></b>	8,275,209	9,058,868	15,511,315	9,336,899	13,478,095	14,388,665
<b>Net Pledged Revenues</b>	13,173,684	18,033,906	12,061,275	16,937,355	15,970,573	16,116,529
<b>Annual Debt Service <sup>3/</sup></b>	2,274,613	2,637,238	2,551,232	2,551,233	2,527,933	1,983,714
<b>Coverage (Times)</b>	5.79x	6.84x	4.73x	6.64x	6.32x	8.12x

1/ Includes connection fee revenues in the amount of \$5.3 million for fiscal year 2017, \$10.0 million for fiscal year 2018, \$8.4 million for fiscal year 2019, \$6.2 million for fiscal year 2020, \$8.5 million for fiscal year 2021 and \$9.1 million for fiscal year 2022.

2/ Excludes depreciation, amortization, grants and all non-cash transactions.

3/ Includes general obligation debt which is legally pledged to be repaid from the County's "Utilities Fund". All callable bonds were defeased and refunded in fiscal year 2016 to secure more favorable interest rates for the benefit of rate payers. Annual debt service payments for the 2015 Sewer Refunding Bonds decrease each year, beginning in fiscal year 2021, until fully paid in fiscal year 2027. In fiscal year 2017, interest in the amount of \$362,625 was capitalized. In 2019, the County received authorization to issue up to \$50 million of bonds through the State of Nevada Revolving Fund Program ("SRF"). In May 2020, \$27 million of the authorized bonds were issued; interest-only payments are required until funds are fully utilized within a three year period. The County plans to issue the remaining \$23 million in fiscal year 2022.

SOURCE: Washoe County, Nevada Comprehensive Annual Financial Reports for fiscal years 2017 - 2020, 2022 Final Budget and Washoe County Community Services Department.

**General Obligation/Revenue and Revenue Bonds  
Paid from Sales Tax Revenues**

**Existing General Obligation Revenue and Revenue Bond Indebtedness  
Paid from Sales Tax Revenues (“Sales Tax Revenue Bonds”)**

The Sales Tax Revenue Bonds are payable from revenues received from the 0.125% tax imposed by the County upon the gross receipts of any retailer from the sale of all tangible personal property sold at retail or stored, used or otherwise consumed in the County. The County has revenue bonds outstanding that have a lien on sales tax revenues which is superior to the General Obligation/Revenue Bonds paid from sales tax revenues.

***Authorized and Proposed Future Sales Tax Revenue Supported Debt***

The County has no current authorization or plans to issue additional general obligations bonds paid from sales tax revenues. The County reserves the privilege of issuing the bonds or other securities at any time legal requirements are satisfied.

***Sales Tax Revenues Bonded Indebtedness***

The following table sets forth the County’s bonded indebtedness for its existing Revenue Bonds and General Obligation Revenue Bonds paid from sales tax revenues.

**EXISTING INDEBTEDNESS  
PAID FROM SALES TAX REVENUES  
Washoe County, Nevada  
As of June 30, 2021**

	Date Issued	Final Maturity	Original Amount	Outstanding Principal
<b>REVENUE BONDS</b>				
<b>Superior Bonds</b>				
Sales Tax Revenue Refunding Bonds, Series 2016A	03/30/16	12/01/28	\$ 11,305,000	\$ 9,390,000
<b>GENERAL OBLIGATION REVENUE BONDS</b>				
<b>Parity Bonds</b>				
Flood Control Bonds, Series 2006 <sup>1/</sup>	05/18/06	12/01/35	21,000,000	14,105,362
<b>TOTAL</b>				<b>\$ 23,495,362</b>

1/ The Flood Control Bonds have a lien on the Sales Tax Revenues that is subordinate to the Sales Tax Revenue Bonds. The County is currently in the process of refunding the 2006 Flood Control Bonds to secure a fixed rate.

SOURCE: Washoe County, Nevada; compiled by Zions Public Finance

***Sales Tax Revenue Bonds Debt Service Requirements***

The following table illustrates the fiscal year debt service requirements on the County's existing Revenue Bonds and General Obligation Revenue Bonds paid from sales tax revenues.

**EXISTING DEBT SERVICE  
PAID FROM SALES TAX REVENUES <sup>1/</sup>  
Washoe County, Nevada  
As of June 30, 2021**

Fiscal Year Ending June 30	Superior Sales Tax Revenue Bonds		Parity Flood Control Bonds <sup>2/</sup>		Total
	Principal	Interest	Principal	Interest	
2022	\$ 980,000	\$ 445,000	\$ 676,372	\$ 112,079	2,213,451
2023	1,030,000	394,750	707,111	106,447	2,238,308
2024	1,085,000	341,875	739,248	100,560	2,266,683
2025	1,140,000	286,250	772,846	94,405	2,293,501
2026	1,195,000	227,875	807,972	87,970	2,318,817
2027	1,255,000	166,625	844,696	81,243	2,347,564
2028	1,320,000	102,250	883,089	74,210	2,379,549
2029	1,385,000	34,625	923,228	66,857	2,409,710
2030	0	0	965,193	59,170	1,024,363
2031	0	0	1,009,067	51,134	1,060,201
2032	0	0	1,054,936	42,733	1,097,669
2033	0	0	1,102,892	33,949	1,136,841
2034	0	0	1,153,027	24,767	1,177,794
2035	0	0	1,205,443	15,166	1,220,609
2036	0	0	1,260,242	5,130	1,265,372
<b>Total</b>	<b>\$ 9,390,000</b>	<b>\$ 1,999,250</b>	<b>\$ 14,105,362</b>	<b>\$ 955,819</b>	<b>\$ 26,450,431</b>

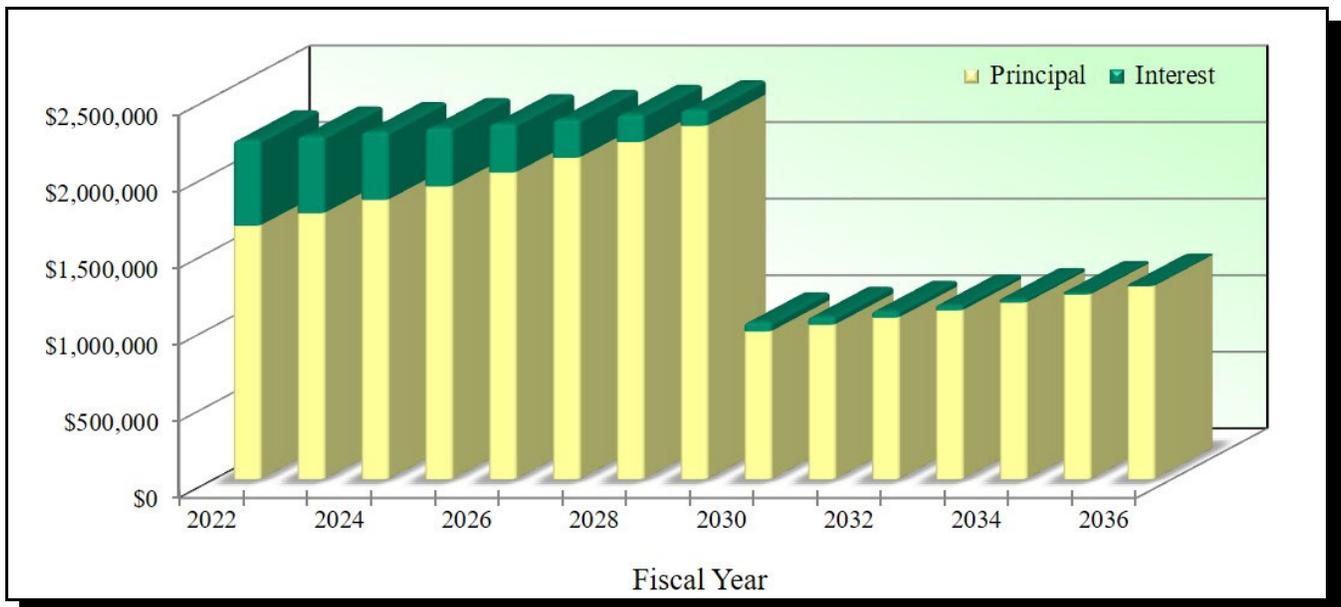
1/ Totals may not add due to rounding.

2/ The interest rate on the 2006 Flood Control Bonds was reset on May 1, 2021, to 0.814%. The interest rate for fiscal year 2022 and after is assumed to be 0.814%. The County is currently in the process of refunding the 2006 Flood Control Bonds to secure a fixed rate.

SOURCE: Washoe County, Nevada; compiled by Zions Public Finance

The following chart illustrates the fiscal year debt service requirements on the County's existing Revenue Bonds and General Obligation Revenue Bonds paid from sales tax revenues.

**EXISTING DEBT SERVICE  
PAID FROM SALES TAX REVENUES  
Washoe County, Nevada  
As of June 30, 2021**



***Ad Valorem Tax Rate Impact***

Principal and interest on the Sales Tax Revenue Bonds is payable from sales tax revenues. There is no impact on the ad valorem tax rate so long as the sales tax revenues are sufficient to pay debt service on the Sales Tax Revenue Bonds.

The following table illustrates the debt service coverage for the Sales Tax Revenue Bonds.

**HISTORICAL DEBT SERVICE COVERAGE  
SALES TAX REVENUE BONDS  
Washoe County, Nevada**

<b>Fiscal Year Ending June 30</b>	<b>Sales Tax Revenues <sup>1/</sup></b>	<b>Superior Bonds Debt Service</b>	<b>Superior Lien Coverage</b>	<b>Remaining Sales Tax Revenues</b>	<b>Parity Bonds Debt Service</b>	<b>Parity Coverage</b>
2017	\$ 9,396,412	\$ 561,300	16.74 x	\$ 8,835,112	\$ 809,902	10.91 x
2018	10,193,643	561,300	18.16 x	9,632,343	825,668	11.67 x
2019	10,450,540	580,900	17.99 x	9,869,640	842,150	11.72 x
2020	11,078,020	1,423,375	7.78 x	9,654,645	859,383	11.23 x
2021 (Estimated)	8,111,940	1,427,875	5.68 x	6,684,065	902,706	7.40 x
2022 (Budgeted)	12,042,319	1,425,000	8.45 x	10,617,319	788,451	13.47 x

1/ Represents sales tax collections at the rate of 0.125% of taxable sales.

SOURCE: State of Nevada Department of Taxation, Washoe County, Nevada Comprehensive Annual Financial Reports for fiscal years 2017-2020 and 2022 Final Budget

**Revenue Bonds  
Paid from Car Rental Fees**

**Existing Revenue Bond Indebtedness****Paid from Car Rental Fee Revenues (“Car Rental Fee Revenue Bonds”)**

The Car Rental Fee Revenue Bonds are payable from revenues received from a 2% fee imposed by the County upon lease of a passenger car by a short-term lessor. Short-term passenger cars leased for replacement vehicles are exempt from this fee (“Car Rental Fees”). These bonds are *not* general obligations of the County.

***Authorized and Proposed Future Car Rental Fee Revenue Supported Debt***

The County has no current authorization or plans to issue additional special elective tax revenue bonds paid from car rental fee revenues. The County reserves the privilege of issuing the bonds or other securities at any time legal requirements are satisfied.

***Car Rental Fee Revenues Bonded Indebtedness***

The following table sets forth the County’s bonded indebtedness for its existing Revenue Bonds paid from car rental fee revenues.

**EXISTING INDEBTEDNESS  
PAID FROM CAR RENTAL FEE REVENUES  
Washoe County, Nevada  
As of June 30, 2021**

	Date Issued	Final Maturity	Original Amount	Outstanding Principal
<b>REVENUE BONDS</b>				
<b>Senior Lien</b>				
Senior Lien Car Rental Fee Revenue Bonds, Series 2008	02/26/08	12/01/27	\$ 18,500,000	\$ 10,681,200
<b>Subordinate Lien</b>				
Sub. Lien Car Rental Fee Revenue Bonds (CABS), Series 2008	02/26/08	12/01/53	9,999,845	9,027,362 <sup>1/</sup>
<b>TOTAL</b>				<b>\$ 19,708,562</b>

1/ Does not include accreted value. Outstanding balance accretes at 7% annually.

SOURCE: Washoe County, Nevada; compiled by Zions Public Finance

***Car Rental Fee Revenue Bonds Debt Service Requirements***

The following table illustrates the fiscal year debt service requirements on the County's existing Car Rental Fee Revenue Bonds paid from car rental fee revenues.

**EXISTING DEBT SERVICE  
PAID FROM CAR RENTAL FEE REVENUES  
Washoe County, Nevada  
As of June 30, 2021**

Fiscal Year Ending June 30	Senior Lien Bonds <sup>1/</sup>		Subordinate Lien Bonds <sup>2/</sup>		Total
	Principal	Interest	Principal	Interest	
2022	\$ 1,132,300	\$ 360,096	\$ 57,659	\$ 82,201	\$ 1,632,256
2023	1,212,200	318,364	74,974	119,833	1,725,370
2024	1,352,700	272,708	62,853	112,094	1,800,356
2025	1,502,200	221,891	65,278	129,368	1,918,736
2026	1,675,600	165,326	65,624	143,982	2,050,532
2027	1,835,400	102,831	71,511	173,171	2,182,912
2028	1,970,800	35,080	85,882	228,904	2,320,667
2029	0	0	506,810	1,483,111	1,989,921
2030	0	0	487,244	1,562,192	2,049,436
2031	0	0	470,449	1,649,219	2,119,668
2032	0	0	452,614	1,731,906	2,184,520
2033	0	0	435,992	1,818,248	2,254,240
2034	0	0	420,581	1,908,830	2,329,411
2035	0	0	405,344	1,999,565	2,404,909
2036	0	0	390,107	2,089,320	2,479,427
2037	0	0	375,909	2,183,375	2,559,283
2038	0	0	361,884	2,277,473	2,639,357
2039	0	0	348,724	2,375,815	2,724,539
2040	0	0	336,959	2,472,943	2,809,902
2041	0	0	325,125	2,574,664	2,899,790
2042	0	0	312,942	2,676,952	2,989,894
2043	0	0	301,281	2,782,236	3,083,517
2044	0	0	289,967	2,889,177	3,179,145
2045	0	0	279,176	2,999,640	3,278,817
2046	0	0	268,907	3,114,257	3,383,164
2047	0	0	258,812	3,229,318	3,488,130
2048	0	0	249,240	3,349,090	3,598,330
2049	0	0	239,841	3,469,460	3,709,300
2050	0	0	231,138	3,598,150	3,829,288
2051	0	0	222,262	3,722,263	3,944,525
2052	0	0	214,082	3,855,866	4,069,947
2053	0	0	205,901	3,987,302	4,193,203
2054	0	0	152,290	1,061	153,350
<b>Total</b>	<b>\$ 10,681,200</b>	<b>\$ 1,476,296</b>	<b>\$ 9,027,362</b>	<b>\$ 66,790,983</b>	<b>\$ 87,975,841</b>

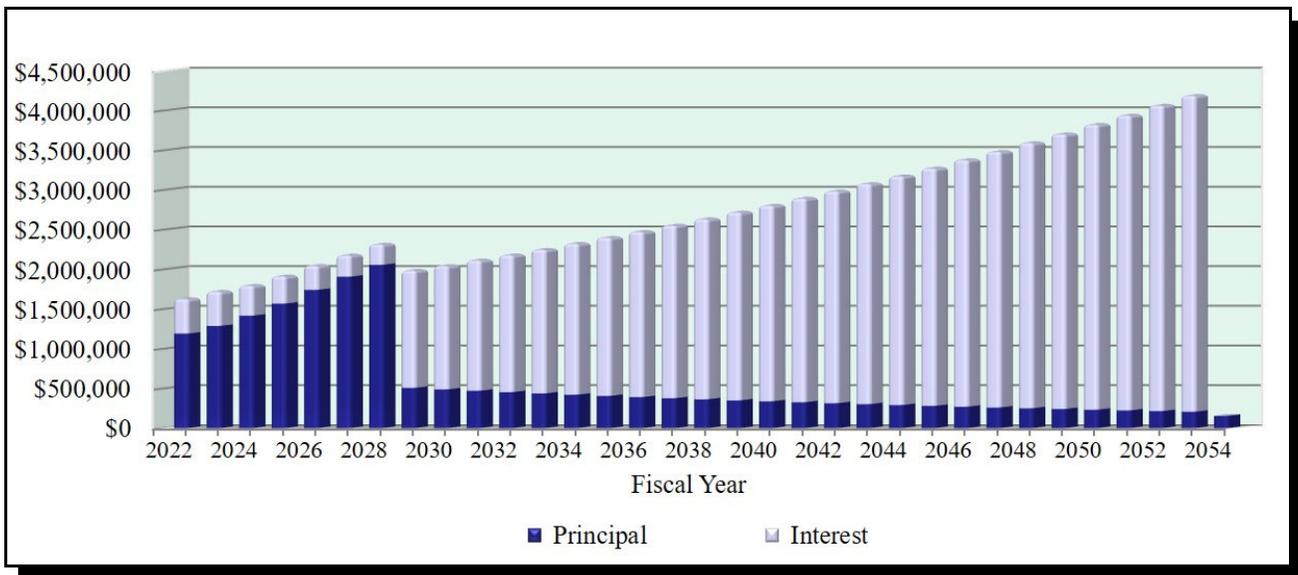
1/ The interest rate on the 2008 Senior Lien Car Rental Fee Revenue Bonds was reset on December 1, 2017, to 3.56% for a period of five years. The interest rate will next reset on December 1, 2022.

2/ Does not include accreted value. Outstanding balance accretes at 7% annually.

SOURCE: Washoe County, Nevada; compiled by Zions Public Finance

The following chart illustrates the fiscal year debt service requirements on the County's existing Car Rental Fee Revenue Bonds paid from car rental fee revenues.

**EXISTING DEBT SERVICE <sup>1/</sup>**  
**PAID FROM CAR RENTAL FEE REVENUES**  
**Washoe County, Nevada**  
**As of June 30, 2021**



1/ Does not include accreted value. Outstanding balance accretes at 7% annually.

***Ad Valorem Tax Rate Impact***

Principal and interest on the Car Rental Fee Revenue Bonds is payable from the proceeds of the car rental fees. There is no impact on the ad valorem tax rate, these bonds are ***not*** general obligations of the County.

The following table illustrates the debt service coverage for the Car Rental Fee Revenue Bonds.

**HISTORICAL DEBT SERVICE COVERAGE  
CAR RENTAL FEE REVENUE BONDS  
Washoe County, Nevada**

Fiscal Year Ending June 30	Car Rental Fees	Senior Lien Bonds Debt Service	Coverage (times) <sup>1/</sup>	Subordinate Lien Bonds Debt Service	Total Senior and Subordinate Lien Bonds Debt Service <sup>2/</sup>	Coverage (times) <sup>1/</sup>
2017	\$ 1,355,440	\$ 1,202,731	1.13	\$ 0	\$ 1,202,731	1.13
2018	1,701,108	1,174,831	1.45	114,822	1,289,653	1.32
2019	1,614,091	1,264,569	1.28	238,472	1,503,041	1.07
2020	1,442,391	1,335,213	1.08	368,562	1,703,775	0.85
2021 (Estimated)	1,558,970	1,400,493	1.11	134,865	1,535,359	1.02
2022 (Budgeted)	1,655,886	1,492,396	1.11	139,860	1,632,256	1.01

1/ There are Car Rental Fee fund balance reserves available to make up any difference between the debt service and annual revenues on the senior lien and subordinate lien bonds. At June 30, 2021, there was \$661,401 (unaudited) in fund balance available to service this debt, if needed. In addition, the senior bond ordinance established a \$750,000 reserve for the senior lien bonds that will be available, if necessary, to meet debt service requirements on the senior bonds. This reserve is separate and above the fund balance reserves.

SOURCE: Washoe County, Nevada Comprehensive Annual Financial Reports for fiscal years 2017-2020, 2022 Final Budget and Washoe County, Nevada

## Debt Capacity

Response to NRS 350.013 1(c):

- (2) *A discussion of its capacity to incur authorized and proposed future general obligation debt without exceeding the applicable debt limit (NRS 350.013 (b)(2)).*

State statutes limit the aggregate principal amount of the County's general obligation debt to 10% of the County's total reported assessed valuation. Based upon the 2021 assessed valuation of \$19,963,863,206 (including the assessed valuation of the Reno Redevelopment Agency and the Sparks Redevelopment Agency (the "Redevelopment Agencies") with a total assessed value of \$617,496,837), the County's debt limit for general obligation bonds is \$1,996,386,321. In addition to the County's legal debt limit as a percentage of its total assessed value, the County's ability to issue future property tax supported debt is also constrained by constitutional and statutory limits of total property taxes that may be levied.

The following table illustrates the County's general obligation statutory debt limitation.

**STATUTORY DEBT LIMITATION <sup>1/</sup>**  
**Washoe County, Nevada**  
**As of June 30, 2021**

Statutory Debt Limitation <sup>1/</sup>	\$ 1,996,386,321
Outstanding General Obligation Indebtedness	
Paid from Ad Valorem Taxes	18,757,000
Paid from Consolidated Tax Revenues	51,900,000
Paid from Utilities Systems Revenues	32,035,391
Paid from Sales Tax Revenues	14,105,362
Paid from RSCVA Revenues <sup>2/</sup>	65,760,000
<b>Total Outstanding General Obligation Indebtedness</b>	<b>182,557,753</b>
Plus: Authorized General Obligation Sewer Bonds to be issued in fiscal year 2022	23,000,000
<b>Total Authorized General Obligation Debt</b>	<b>23,000,000</b>
<b>Total Outstanding and Authorized General Obligation Indebtedness</b>	<b>205,557,753</b>
Additional Statutory Debt Limitation	\$ 1,790,828,568

1/ Based upon the assessed valuation for fiscal year 2021 (including the assessed valuation of the Redevelopment Agencies).

2/ This debt is issued by Washoe County on behalf of the RSCVA, paid by RSCVA revenues, with the same criteria as other general obligation revenue bonds.

SOURCE: State of Nevada Department of Taxation; Washoe County, Nevada

The following table presents a record of the County's outstanding general obligation indebtedness with respect to its statutory debt limitation.

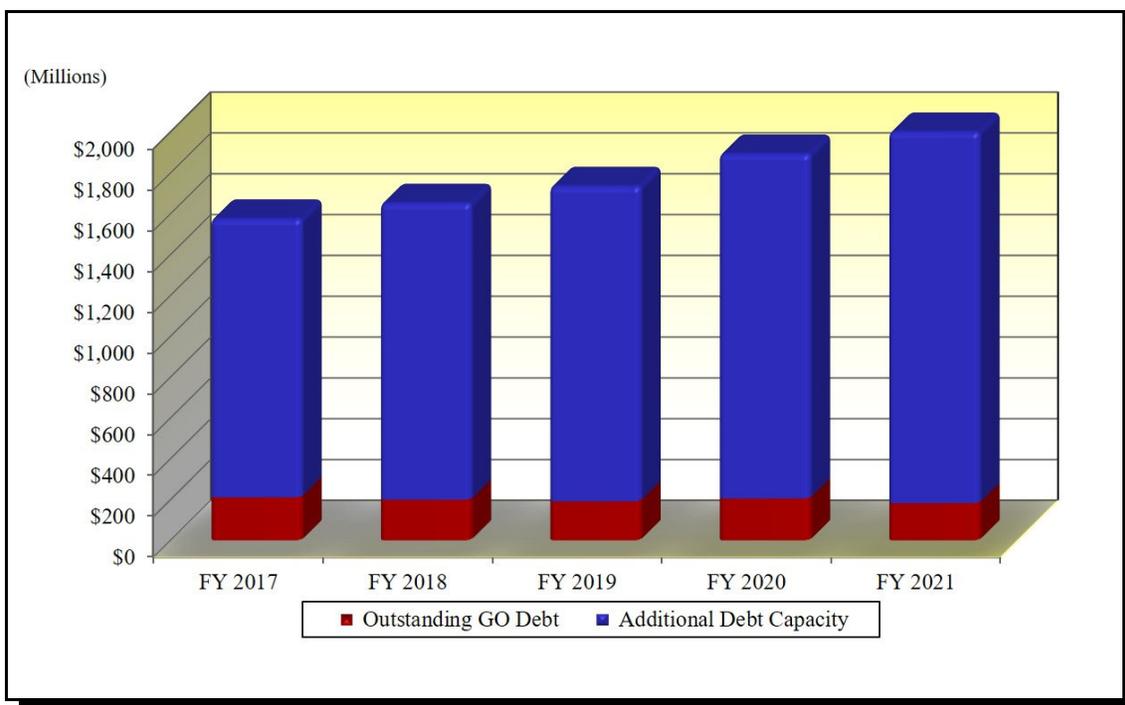
**HISTORICAL  
STATUTORY DEBT LIMITATION  
Washoe County, Nevada  
As of June 30, 2021**

Fiscal Year Ended June 30	Assessed Valuation <sup>1/</sup>	Debt Limit	Outstanding General Obligation Debt	Additional Statutory Debt Capacity
2017	\$ 15,708,997,534	\$ 1,570,899,753	\$ 210,954,776	\$ 1,359,944,977
2018	16,473,900,197	1,647,390,020	199,218,275	1,448,171,745
2019	17,303,080,339	1,730,308,034	191,160,779	1,539,147,255
2020	18,885,156,842	1,888,515,684	205,263,513	1,683,252,171
2021	19,963,863,206	1,996,386,321	182,557,753	1,813,828,568

1/ Includes the assessed valuation of the Redevelopment Agencies in the following amounts: 2017- \$276,670,335; 2018 - \$337,229,465; 2019 - \$416,492,541; 2020 - \$486,383,462 and 2021 - \$617,496,837.

SOURCE: Ad Valorem Tax Rates for Nevada Local Governments, State of Nevada Department of Taxation; Washoe County, Nevada

**HISTORICAL STATUTORY DEBT LIMITATION  
Washoe County, Nevada**



**Debt Comparison  
(per capita and assessed valuation)**

Response to NRS 350.013 1(c):

- (3) *A discussion of general obligation debt that is payable from property taxes per capita as compared with such debt of other municipalities in this State.*
- (4) *A discussion of its general obligation debt that is payable from property taxes as a percentage of assessed valuation of all taxable property within the boundaries of the municipality.*

**DEBT RATIO COMPARISONS  
As of June 30, 2021**

	<b>Existing General Obligation Debt <sup>1/</sup></b>	<b>Estimated 2020 Population <sup>2/</sup></b>	<b>Fiscal Year 2021 Assessed Value <sup>3/</sup></b>	<b>General Obligation Debt Per Capita</b>	<b>General Obligation Debt as a % of Assessed Value</b>
<b>Washoe County</b>	\$ 182,557,753	473,606	\$ 19,346,366,369	\$ 385.46	0.94%
Carson City	58,895,000	56,434	1,814,811,670	1,043.61	3.25%
Clark County	3,842,956,029	2,320,107	99,962,719,089	1,656.37	3.84%
Douglas County	32,593,000	49,082	3,538,641,085	664.05	0.92%

1/ Outstanding as of June 30, 2021; does not include revenue bonds, lease/purchase agreements, assessment bonds, or proposed/authorized bonds.

2/ Source: Nevada State Demographer as of July 1.

3/ Source: State of Nevada Department of Taxation (excludes the Redevelopment Agencies).

SOURCE: Compiled by Zions Public Finance

## Policy Statement for Sale of Debt

Response to NRS 350.013 1(c):

*(5) Policy regarding the manner in which the municipality expects to sell its debt.*

The County can sell its debt directly to a bank (i.e., a private placement) or can issue bonds in the municipal bond market (i.e., through the open market). The decision as to whether to issue bonds or obtain bank financing is based upon an analysis of three factors: (1) cost, (2) access to the market, and (3) flexibility offered for future redemptions or refundings.

If bonds are issued, there are two ways bonds can be sold: competitive (public) or negotiated sale. NRS 350.105 to 350.195 set forth the circumstances under which a local government will sell its bonds at competitive or negotiated sale. The County will follow the statutory requirements in determining the method of sale for its bonds and as described below.

Competitive and negotiated sales provide for one or more pricings, depending upon market conditions or other factors. Either method can provide for changing sale dates, issue size, maturity amounts, term, bond features, etc. The timing of any sale is generally related to the requirements of the Nevada Open Meeting Law.

### Competitive Sale

In a competitive sale, all underwriter(s) are invited to submit a proposal to purchase an issue of bonds. The bonds are awarded to the underwriter(s) presenting the best bid according to stipulated criteria set forth in the notice of sale. The best bid is determined based on the lowest overall interest rate.

### Negotiated Sale

In a negotiated sale, an exclusive arrangement is made between the issuer and an underwriter or underwriting syndicate. At the end of successful negotiations, the issue is awarded to the underwriter. If bonds are sold through a negotiated sale, the County will comply with the requirements of NRS 350.175.

A negotiated underwriting may be considered based upon one or more of the following criteria:

- Extremely large issue size
- Complex financing structure (i.e. new security feature, variable rate financings, new derivatives, and certain revenue issues, etc.) which provides a desirable benefit to the County
- Difficulty in marketing due to credit rating or lack of bids
- Private placement, or sale to a municipality, to the state, or a federal agency
- Other factors which lead the County to conclude that competitive sale would not be effective.

It is the policy of the County to provide minority business enterprises, women business enterprises and all other business enterprises an equal opportunity to participate in the performance of all County contracts. Bidders are requested to assist the County in implementing this policy by taking all reasonable steps to ensure that all available business enterprises, including minority and women business enterprises have an equal opportunity to participate in County contracts.

## Operation Costs and Revenue Sources for Projects in Capital Improvement Plan

Response to NRS 350.013 1(c):

- (7) *A discussion of its operational costs and revenue sources, for the ensuing 5 fiscal years, associated with each project included in its plan for capital improvement submitted pursuant to paragraph (d), if those costs and revenues are expected to affect the property tax rate.*

The Washoe County Capital Improvements Program (CIP) is a five year plan for maintaining existing infrastructure and building new facilities to meet demands from growth. It is used to link the County's physical development planning with fiscal planning.

Washoe County's Capital Improvements Program includes major projects requiring the expenditure of public funds, over and above annual operating expenses, for the purchase, construction, or replacement of the physical assets of the community. Major capital projects are normally non-recurring (e.g. new buildings, streets, utility systems, land for parks, investments in new technology, etc.). Most CIP projects have a total cost of \$250,000 or more over five years or at least \$100,000 in one fiscal year. The Washoe County Capital Improvements Program (CIP) identifies project costs associated with the planning/design/engineering, land acquisition, and construction of new facilities and/or major remodels and maintenance projects. The CIP project submittal sheet also requests information on ongoing operation/maintenance costs associated with projects (NOTE: these expenses are not included in the total project cost).

Some CIP projects reduce operation and maintenance (O & M) costs. Many infrastructure maintenance projects, such as the surface treatment/overlay programs for each of the unincorporated planning areas, will reduce long-term O & M costs through preventative measures that extend the useful life of the County's infrastructure. Several projects in the Technology/Equipment category may also reduce operation and maintenance costs by automating functions (and reducing staff time) or by reducing energy costs and maintenance contracts on obsolete equipment.

Other CIP projects can have a direct and long-lasting impact on the County's operating budget. New facilities, such as libraries and the jail expansion, call for additional staff, telephones, uniforms, automobiles, computers, and additional expenditures for janitorial services and security. Increased expenditures must be anticipated for not only the department where the new staff will be added, but also the County's support departments such as the various divisions of Public Works (i.e., Facilities Services, Equipment Services), Technology Services and the Human Resources Department, among others. Project evaluation by County staff includes consideration of the O & M impacts of the project. Priority is awarded to projects which reduce operating impacts on the annual budget.

The County does not expect any operational costs associated with any project in the CIP to affect the tax rate.

## Miscellaneous Items

### Refundings

A refunding is generally the underwriting of a new bond issue whose proceeds are used to redeem an outstanding issue. Key definitions are described as follows:

*Advance Refunding* - A method of providing for payment of debt service on a bond until the first call date or designated call date from available funds. Advance refundings are done by issuing a new bond or using available funds and investing the proceeds in an escrow account in a portfolio of U.S. government securities structured to provide enough cash flow to pay debt service on the refunded bonds. Under the Tax Cuts and Jobs Act of 2017, advance refunding issues of tax exempt bonds issued after December 31, 2017 will no longer have tax exempt status.

*Current Refunding* - The duration of the escrow is 90 days or less.

*Gross Savings* - Difference between debt service on refunding bonds and refunded bonds less any contribution from a reserve or debt service fund.

*Present Value Savings* - Present value of gross savings discounted at the refunding bond yield to the closing date plus accrued interest less any contribution from a reserve or debt service fund.

Prior to beginning a refunding bond issue the County will review an estimate of the savings achievable from the refunding. The County may also review a pro forma schedule estimating the savings assuming that the refunding is done at various points in the future.

The County will generally consider refunding outstanding bonds if one or more of the following conditions exist:

1. Present value savings are at least 3% of the par amount of the refunding bonds.
2. The bonds to be refunded have restrictive or outdated covenants.
3. Restructuring debt is deemed to be desirable to align debt service obligations with revenues available for repayment.

The County may pursue a refunding not meeting the above criteria if:

1. Present value savings exceed the costs of issuing the bonds and the date of maturity of the bonds is less than 3 years from the call date, and the bonds can be currently refunded.
2. Current savings are acceptable when compared to savings that could be achieved by waiting for more favorable interest rates and/or call premiums.

## Debt Structure

Maturity Structures - The term of County debt issues should not extend beyond the useful life of the project or equipment financed. The repayment of principal on tax supported debt should generally not extend beyond 20 years unless there are compelling factors which make it necessary to extend the term beyond this point.

Debt issued by the County should be structured to provide for either level principal or level debt service. Deferring the repayment of principal should be considered only in select instances where it will take a period of time before revenues are sufficient to pay debt service or if such a structure will help levelize all-in debt service. Ascending debt service should generally be avoided.

Capitalized Interest - The County will generally not capitalize interest unless there are compelling factors which make it necessary or desirable to do so.

Bond Insurance - The purchase of bond insurance may be considered as part of the structure of a bond issue. Bond insurance is an insurance policy purchased by an issuer or an underwriter for either an entire issue or specific maturities, which guarantees the payment of principal and interest. While this security provides a higher credit rating and thus a lower borrowing cost for an issuer, such cost savings must be measured against the premium required for such insurance.

The decision to purchase insurance directly versus bidder's option is based on:

- volatile markets
- current investor demand for insured bonds
- level of insurance premiums
- ability of the County to purchase bond insurance from bond proceeds

Bond insurance can be purchased directly by the County prior to the bond sale (direct purchase) or at the underwriter's option and expense (bidder's option). In cases where insurance is purchased, the County will attempt to qualify its bond issues for insurance with bond insurance companies with ratings higher than the underlying rating on the bonds by Moody's Investors Service and S&P Global Ratings.

When insurance is purchased directly by the County, the present value of the estimated debt service savings from insurance should be at least equal to or greater than the insurance premium. The bond insurance company will usually be chosen based on an estimate of the greatest net present value insurance benefit (present value of debt service savings less insurance premium).

### **Financing Sources**

The County will evaluate available State bond financing programs before choosing the financing source. The County will consider utilizing a State program if bonds can be sold by the State in a manner that meets the County's timing needs and if two or more of the following conditions are expected:

- 1) The County will benefit from the State's credit rating.
- 2) The County will reduce its issuance costs by combining with other participants.
- 3) The County will be able to approve the structure of the bonds.
- 4) The utilization of the State program is the most cost effective source of funds.

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**CHIEF FINANCIAL OFFICER INFORMATION  
NRS 350.013 Subsection 1(e)**

*A statement containing the name, title, mailing address and telephone number of the chief financial officer of the municipality.*

NAME: Christine Vuletich  
TITLE: Chief Financial Officer  
ADDRESS: 1001 E. 9<sup>th</sup> Street, Building A  
Reno, Nevada 89512  
TELEPHONE: (775) 328-2016  
E-MAIL: *CVuletich@washoecounty.us*

**APPENDIX A**

**DEBT SERVICE SCHEDULES <sup>1/</sup>**  
**Washoe County, Nevada**  
**As of June 30, 2021**

	Date Issued	Final Maturity	Original Amount	Outstanding Principal	Page
<b>GENERAL OBLIGATION BONDS</b>					
Various Purpose Refunding Bonds, Series 2012A	08/28/12	03/01/30	\$ 18,090,000	\$ 11,760,000	A-1
Parks and Library Refunding Bonds, Series 2019A	05/01/19	05/01/26	8,359,000	6,997,000	A-2
<b>Total General Obligation Bonds</b>				<b>18,757,000</b>	A-3
<b>GENERAL OBLIGATION REVENUE BONDS</b>					
Flood Control Bonds, Series 2006	05/18/06	12/01/35	21,000,000	14,105,362	A-4
Refunding Bonds, Series 2012B	08/28/12	03/01/27	27,580,000	14,620,000	A-5
Sewer Refunding Bonds (SRF), Series 2015	08/18/15	07/01/26	17,386,176	5,035,391	A-6
Medical Examiner Building Bonds, Series 2015	08/27/15	03/10/35	12,000,000	9,500,000	A-7
Public Safety Refunding Bonds, Series 2016B	03/30/16	03/01/36	9,800,000	8,950,000	A-8
Sewer Bonds (SRF), Series 2020	05/27/20	01/01/50	27,000,000	27,000,000	A-9
Nevada Shared Radio System Bonds, Series 2020	09/16/20	08/01/35	9,135,000	9,135,000	A-11
Refunding Bonds, Series 2020B	10/29/20	11/01/29	9,695,000	9,695,000	A-12
<b>Total General Obligation Revenue Bonds</b>				<b>98,040,753</b>	A-13
<b>TOTAL GENERAL OBLIGATION BONDS</b>				<b>\$ 116,797,753</b>	A-14
<b>OTHER OBLIGATIONS</b>					
Senior Lien Car Rental Fee Revenue Bonds, Series 2008	02/26/08	12/01/27	18,500,000	10,681,200	A-15
Sub. Lien Car Rental Fee Revenue Bonds (CABS), Series 2008	02/26/08	12/01/53	9,999,845	9,027,362	A-16
Sales Tax Revenue Refunding Bonds, Series 2016A	03/30/16	12/01/28	11,305,000	9,390,000	A-18
<b>TOTAL OTHER OBLIGATIONS</b>				<b>\$ 29,098,562</b>	A-19
<b>GRAND TOTAL GENERAL OBLIGATION BONDS AND OTHER OBLIGATIONS</b>				<b>\$ 145,896,315</b>	A-20

1/ Does not include General Obligation Revenue Bonds or Revenue Bonds issued by the County on behalf of the RSCVA or the RTC.  
A list of these bonds can be found in Appendix B.

**GENERAL OBLIGATION BONDS**

# \$18,090,000

Washoe County, Nevada

General Obligation (Limited Tax)

Various Purpose Refunding Bonds, Series 2012A

## Outstanding Debt Service

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
06/30/2021	-	-	-	-	-
09/01/2021	-	-	182,100.00	182,100.00	-
03/01/2022	1,140,000.00	4.000%	182,100.00	1,322,100.00	-
06/30/2022	-	-	-	-	1,504,200.00
09/01/2022	-	-	159,300.00	159,300.00	-
03/01/2023	1,180,000.00	3.000%	159,300.00	1,339,300.00	-
06/30/2023	-	-	-	-	1,498,600.00
09/01/2023	-	-	141,600.00	141,600.00	-
03/01/2024	1,220,000.00	3.000%	141,600.00	1,361,600.00	-
06/30/2024	-	-	-	-	1,503,200.00
09/01/2024	-	-	123,300.00	123,300.00	-
03/01/2025	1,260,000.00	3.000%	123,300.00	1,383,300.00	-
06/30/2025	-	-	-	-	1,506,600.00
09/01/2025	-	-	104,400.00	104,400.00	-
03/01/2026	1,305,000.00	3.000%	104,400.00	1,409,400.00	-
06/30/2026	-	-	-	-	1,513,800.00
09/01/2026	-	-	84,825.00	84,825.00	-
03/01/2027	1,350,000.00	3.000%	84,825.00	1,434,825.00	-
06/30/2027	-	-	-	-	1,519,650.00
09/01/2027	-	-	64,575.00	64,575.00	-
03/01/2028	1,390,000.00	3.000%	64,575.00	1,454,575.00	-
06/30/2028	-	-	-	-	1,519,150.00
09/01/2028	-	-	43,725.00	43,725.00	-
03/01/2029	1,435,000.00	3.000%	43,725.00	1,478,725.00	-
06/30/2029	-	-	-	-	1,522,450.00
09/01/2029	-	-	22,200.00	22,200.00	-
03/01/2030	1,480,000.00	3.000%	22,200.00	1,502,200.00	-
06/30/2030	-	-	-	-	1,524,400.00
<b>Total</b>	<b>\$11,760,000.00</b>	<b>-</b>	<b>\$1,852,050.00</b>	<b>\$13,612,050.00</b>	<b>-</b>

# \$8,359,000

Washoe County, Nevada

General Obligation Parks and Library Refunding Bonds

Series 2019A

## Outstanding Debt Service

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
11/01/2021	-	-	91,660.70	91,660.70	-
05/01/2022	1,327,000.00	2.620%	91,660.70	1,418,660.70	-
06/30/2022	-	-	-	-	1,510,321.40
11/01/2022	-	-	74,277.00	74,277.00	-
05/01/2023	1,364,000.00	2.620%	74,277.00	1,438,277.00	-
06/30/2023	-	-	-	-	1,512,554.00
11/01/2023	-	-	56,408.60	56,408.60	-
05/01/2024	1,394,000.00	2.620%	56,408.60	1,450,408.60	-
06/30/2024	-	-	-	-	1,506,817.20
11/01/2024	-	-	38,147.20	38,147.20	-
05/01/2025	1,437,000.00	2.620%	38,147.20	1,475,147.20	-
06/30/2025	-	-	-	-	1,513,294.40
11/01/2025	-	-	19,322.50	19,322.50	-
05/01/2026	1,475,000.00	2.620%	19,322.50	1,494,322.50	-
06/30/2026	-	-	-	-	1,513,645.00
<b>Total</b>	<b>\$6,997,000.00</b>	<b>-</b>	<b>\$559,632.00</b>	<b>\$7,556,632.00</b>	<b>-</b>

Washoe County, Nevada  
General Obligation Bonds

## Aggregate Bond Balance

Date	Principal	Interest	Total P+I	Bond Balance
06/30/2021	-	-	-	11,760,000.00
06/30/2022	2,467,000.00	547,521.40	3,014,521.40	10,620,000.00
06/30/2023	2,544,000.00	467,154.00	3,011,154.00	9,440,000.00
06/30/2024	2,614,000.00	396,017.20	3,010,017.20	8,220,000.00
06/30/2025	2,697,000.00	322,894.40	3,019,894.40	6,960,000.00
06/30/2026	2,780,000.00	247,445.00	3,027,445.00	5,655,000.00
06/30/2027	1,350,000.00	169,650.00	1,519,650.00	4,305,000.00
06/30/2028	1,390,000.00	129,150.00	1,519,150.00	2,915,000.00
06/30/2029	1,435,000.00	87,450.00	1,522,450.00	1,480,000.00
06/30/2030	1,480,000.00	44,400.00	1,524,400.00	-
<b>Total</b>	<b>\$18,757,000.00</b>	<b>\$2,411,682.00</b>	<b>\$21,168,682.00</b>	<b>-</b>

## Par Amounts Of Selected Issues

08/28/12A Various Purpose Refunding Bonds - \$18,090,000	11,760,000.00
05/01/19A Parks & Library Refunding Bonds - \$8,359,000	6,997,000.00
<b>TOTAL</b>	<b>18,757,000.00</b>

**GENERAL OBLIGATION REVENUE BONDS**

# \$21,000,000

Washoe County, Nevada  
General Obligation (Limited Tax) Flood Control Bonds  
(Additionally Secured by Pledged Revenues), Series 2006

Variable Rate \*  
The rate reset on May 1, 2021.  
The County is in the process of  
of refunding the bonds to  
secure a fixed rate.

## Outstanding Debt Service

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
06/30/2021	-	-	-	-	-
12/01/2021	676,372.00	0.814%	57,415.88	733,787.88	-
06/01/2022	-	-	54,662.70	54,662.70	-
06/30/2022	-	-	-	-	788,450.58
12/01/2022	707,111.00	0.814%	54,662.70	761,773.70	-
06/01/2023	-	-	51,784.41	51,784.41	-
06/30/2023	-	-	-	-	813,558.11
12/01/2023	739,248.00	0.814%	51,784.41	791,032.41	-
06/01/2024	-	-	48,775.30	48,775.30	-
06/30/2024	-	-	-	-	839,807.71
12/01/2024	772,846.00	0.814%	48,775.30	821,621.30	-
06/01/2025	-	-	45,629.43	45,629.43	-
06/30/2025	-	-	-	-	867,250.73
12/01/2025	807,972.00	0.814%	45,629.43	853,601.43	-
06/01/2026	-	-	42,340.58	42,340.58	-
06/30/2026	-	-	-	-	895,942.01
12/01/2026	844,696.00	0.814%	42,340.58	887,036.58	-
06/01/2027	-	-	38,902.24	38,902.24	-
06/30/2027	-	-	-	-	925,938.82
12/01/2027	883,089.00	0.814%	38,902.24	921,991.24	-
06/01/2028	-	-	35,307.63	35,307.63	-
06/30/2028	-	-	-	-	957,298.87
12/01/2028	923,228.00	0.814%	35,307.63	958,535.63	-
06/01/2029	-	-	31,549.63	31,549.63	-
06/30/2029	-	-	-	-	990,085.26
12/01/2029	965,193.00	0.814%	31,549.63	996,742.63	-
06/01/2030	-	-	27,620.81	27,620.81	-
06/30/2030	-	-	-	-	1,024,363.44
12/01/2030	1,009,067.00	0.814%	27,620.81	1,036,687.81	-
06/01/2031	-	-	23,513.41	23,513.41	-
06/30/2031	-	-	-	-	1,060,201.22
12/01/2031	1,054,936.00	0.814%	23,513.41	1,078,449.41	-
06/01/2032	-	-	19,219.29	19,219.29	-
06/30/2032	-	-	-	-	1,097,668.70
12/01/2032	1,102,892.00	0.814%	19,219.29	1,122,111.29	-
06/01/2033	-	-	14,729.97	14,729.97	-
06/30/2033	-	-	-	-	1,136,841.26
12/01/2033	1,153,027.00	0.814%	14,729.97	1,167,756.97	-
06/01/2034	-	-	10,036.57	10,036.57	-
06/30/2034	-	-	-	-	1,177,793.54
12/01/2034	1,205,443.00	0.814%	10,036.57	1,215,479.57	-
06/01/2035	-	-	5,129.82	5,129.82	-
06/30/2035	-	-	-	-	1,220,609.39
12/01/2035	1,260,242.00	0.814%	5,129.82	1,265,371.82	-
06/30/2036	-	-	-	-	1,265,371.82
<b>Total</b>	<b>\$14,105,362.00</b>	<b>-</b>	<b>\$955,819.46</b>	<b>\$15,061,181.46</b>	<b>-</b>

# \$27,580,000

Washoe County, Nevada  
General Obligation (Limited Tax) Refunding Bonds  
(Additionally Secured by Pledged Revenues), Series 2012B

## Outstanding Debt Service

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
06/30/2021	-	-	-	-	-
09/01/2021	-	-	215,825.00	215,825.00	-
03/01/2022	2,780,000.00	2.750%	215,825.00	2,995,825.00	-
06/30/2022	-	-	-	-	3,211,650.00
09/01/2022	-	-	177,600.00	177,600.00	-
03/01/2023	2,855,000.00	3.000%	177,600.00	3,032,600.00	-
06/30/2023	-	-	-	-	3,210,200.00
09/01/2023	-	-	134,775.00	134,775.00	-
03/01/2024	2,950,000.00	3.000%	134,775.00	3,084,775.00	-
06/30/2024	-	-	-	-	3,219,550.00
09/01/2024	-	-	90,525.00	90,525.00	-
03/01/2025	3,050,000.00	3.000%	90,525.00	3,140,525.00	-
06/30/2025	-	-	-	-	3,231,050.00
09/01/2025	-	-	44,775.00	44,775.00	-
03/01/2026	1,965,000.00	3.000%	44,775.00	2,009,775.00	-
06/30/2026	-	-	-	-	2,054,550.00
09/01/2026	-	-	15,300.00	15,300.00	-
03/01/2027	1,020,000.00	3.000%	15,300.00	1,035,300.00	-
06/30/2027	-	-	-	-	1,050,600.00
<b>Total</b>	<b>\$14,620,000.00</b>	<b>-</b>	<b>\$1,357,600.00</b>	<b>\$15,977,600.00</b>	<b>-</b>

# \$17,386,176

Washoe County, Nevada

General Obligation (Limited Tax) Sewer Bond (SRF)

(Additionally Secured by Pledged Revenues), Series 2015

## Outstanding Debt Service

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
06/30/2021	-	-	-	-	-
07/01/2021	1,178,863.18	2.340%	58,914.07	1,237,777.25	-
01/01/2022	430,961.76	2.340%	45,121.37	476,083.13	-
06/30/2022	-	-	-	-	1,713,860.38
07/01/2022	436,004.01	2.340%	40,079.12	476,083.13	-
01/01/2023	441,105.26	2.340%	34,977.87	476,083.13	-
06/30/2023	-	-	-	-	952,166.26
07/01/2023	446,266.18	2.340%	29,816.94	476,083.12	-
01/01/2024	451,487.51	2.340%	24,595.63	476,083.14	-
06/30/2024	-	-	-	-	952,166.26
07/01/2024	352,940.58	2.340%	19,313.23	372,253.81	-
01/01/2025	357,069.99	2.340%	15,183.83	372,253.82	-
06/30/2025	-	-	-	-	744,507.63
07/01/2025	361,247.70	2.340%	11,006.11	372,253.81	-
01/01/2026	365,474.30	2.340%	6,779.51	372,253.81	-
06/30/2026	-	-	-	-	744,507.62
07/01/2026	213,970.94	2.340%	2,503.46	216,474.40	-
06/30/2027	-	-	-	-	216,474.40
<b>Total</b>	<b>\$5,035,391.41</b>	<b>-</b>	<b>\$288,291.14</b>	<b>\$5,323,682.55</b>	<b>-</b>

# \$12,000,000

Washoe County, Nevada

General Obligation (Limited Tax) Medical Examiner Building Bonds

(Additionally Secured by Pledged Revenues), Series 2015

## Outstanding Debt Service

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
09/01/2021	-	-	162,253.75	162,253.75	-
03/01/2022	535,000.00	3.000%	162,253.75	697,253.75	-
06/30/2022	-	-	-	-	859,507.50
09/01/2022	-	-	154,228.75	154,228.75	-
03/01/2023	555,000.00	3.000%	154,228.75	709,228.75	-
06/30/2023	-	-	-	-	863,457.50
09/01/2023	-	-	145,903.75	145,903.75	-
03/01/2024	570,000.00	5.000%	145,903.75	715,903.75	-
06/30/2024	-	-	-	-	861,807.50
09/01/2024	-	-	131,653.75	131,653.75	-
03/01/2025	600,000.00	5.000%	131,653.75	731,653.75	-
06/30/2025	-	-	-	-	863,307.50
09/01/2025	-	-	116,653.75	116,653.75	-
03/01/2026	630,000.00	3.000%	116,653.75	746,653.75	-
06/30/2026	-	-	-	-	863,307.50
09/01/2026	-	-	107,203.75	107,203.75	-
03/01/2027	645,000.00	3.000%	107,203.75	752,203.75	-
06/30/2027	-	-	-	-	859,407.50
09/01/2027	-	-	97,528.75	97,528.75	-
03/01/2028	665,000.00	3.000%	97,528.75	762,528.75	-
06/30/2028	-	-	-	-	860,057.50
09/01/2028	-	-	87,553.75	87,553.75	-
03/01/2029	685,000.00	3.125%	87,553.75	772,553.75	-
06/30/2029	-	-	-	-	860,107.50
09/01/2029	-	-	76,850.63	76,850.63	-
03/01/2030	710,000.00	3.200%	76,850.63	786,850.63	-
06/30/2030	-	-	-	-	863,701.26
09/01/2030	-	-	65,490.63	65,490.63	-
03/01/2031	730,000.00	3.250%	65,490.63	795,490.63	-
06/30/2031	-	-	-	-	860,981.26
09/01/2031	-	-	53,628.13	53,628.13	-
03/01/2032	755,000.00	3.250%	53,628.13	808,628.13	-
06/30/2032	-	-	-	-	862,256.26
09/01/2032	-	-	41,359.38	41,359.38	-
03/01/2033	780,000.00	3.375%	41,359.38	821,359.38	-
06/30/2033	-	-	-	-	862,718.76
09/01/2033	-	-	28,196.88	28,196.88	-
03/01/2034	805,000.00	3.375%	28,196.88	833,196.88	-
06/30/2034	-	-	-	-	861,393.76
09/01/2034	-	-	14,612.50	14,612.50	-
03/01/2035	835,000.00	3.500%	14,612.50	849,612.50	-
06/30/2035	-	-	-	-	864,225.00
<b>Total</b>	<b>\$9,500,000.00</b>	<b>-</b>	<b>\$2,566,236.30</b>	<b>\$12,066,236.30</b>	<b>-</b>

# \$9,800,000

Washoe County, Nevada

General Obligation (Limited Tax) Public Safety Refunding Bonds

(Additionally Secured by Pledged Revenues), Series 2016B

## Outstanding Debt Service

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
06/30/2021	-	-	-	-	-
09/01/2021	-	-	144,878.13	144,878.13	-
03/01/2022	465,000.00	5.000%	144,878.13	609,878.13	-
06/30/2022	-	-	-	-	754,756.26
09/01/2022	-	-	133,253.13	133,253.13	-
03/01/2023	485,000.00	5.000%	133,253.13	618,253.13	-
06/30/2023	-	-	-	-	751,506.26
09/01/2023	-	-	121,128.13	121,128.13	-
03/01/2024	515,000.00	5.000%	121,128.13	636,128.13	-
06/30/2024	-	-	-	-	757,256.26
09/01/2024	-	-	108,253.13	108,253.13	-
03/01/2025	540,000.00	2.000%	108,253.13	648,253.13	-
06/30/2025	-	-	-	-	756,506.26
09/01/2025	-	-	102,853.13	102,853.13	-
03/01/2026	550,000.00	2.000%	102,853.13	652,853.13	-
06/30/2026	-	-	-	-	755,706.26
09/01/2026	-	-	97,353.13	97,353.13	-
03/01/2027	560,000.00	2.250%	97,353.13	657,353.13	-
06/30/2027	-	-	-	-	754,706.26
09/01/2027	-	-	91,053.13	91,053.13	-
03/01/2028	575,000.00	3.000%	91,053.13	666,053.13	-
06/30/2028	-	-	-	-	757,106.26
09/01/2028	-	-	82,428.13	82,428.13	-
03/01/2029	595,000.00	3.000%	82,428.13	677,428.13	-
06/30/2029	-	-	-	-	759,856.26
09/01/2029	-	-	73,503.13	73,503.13	-
03/01/2030	605,000.00	3.000%	73,503.13	678,503.13	-
06/30/2030	-	-	-	-	752,006.26
09/01/2030	-	-	64,428.13	64,428.13	-
03/01/2031	625,000.00	3.000%	64,428.13	689,428.13	-
06/30/2031	-	-	-	-	753,856.26
09/01/2031	-	-	55,053.13	55,053.13	-
03/01/2032	645,000.00	3.000%	55,053.13	700,053.13	-
06/30/2032	-	-	-	-	755,106.26
09/01/2032	-	-	45,378.13	45,378.13	-
03/01/2033	665,000.00	3.125%	45,378.13	710,378.13	-
06/30/2033	-	-	-	-	755,756.26
09/01/2033	-	-	34,987.50	34,987.50	-
03/01/2034	685,000.00	3.250%	34,987.50	719,987.50	-
06/30/2034	-	-	-	-	754,975.00
09/01/2034	-	-	23,856.25	23,856.25	-
03/01/2035	710,000.00	3.250%	23,856.25	733,856.25	-
06/30/2035	-	-	-	-	757,712.50
09/01/2035	-	-	12,318.75	12,318.75	-
03/01/2036	730,000.00	3.375%	12,318.75	742,318.75	-
06/30/2036	-	-	-	-	754,637.50
<b>Total</b>	<b>\$8,950,000.00</b>	<b>-</b>	<b>\$2,381,450.12</b>	<b>\$11,331,450.12</b>	<b>-</b>

# \$27,000,000

Washoe County, Nevada  
Sewer Bonds, Series 2020 (SRF Loan)

## Outstanding Debt Service

Part 1 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
07/01/2021	-	-	120,650.51	120,650.51	-
01/01/2022	-	-	149,203.06	149,203.06	-
06/30/2022	-	-	-	-	269,853.57
07/01/2022	-	-	192,567.52	192,567.52	-
01/01/2023	387,673.00	1.690%	228,150.00	615,823.00	-
06/30/2023	-	-	-	-	808,390.52
07/01/2023	390,949.00	1.690%	224,874.16	615,823.16	-
01/01/2024	394,252.00	1.690%	221,570.64	615,822.64	-
06/30/2024	-	-	-	-	1,231,645.80
07/01/2024	397,584.00	1.690%	218,239.21	615,823.21	-
01/01/2025	400,943.00	1.690%	214,879.63	615,822.63	-
06/30/2025	-	-	-	-	1,231,645.84
07/01/2025	404,331.00	1.690%	211,491.66	615,822.66	-
01/01/2026	407,748.00	1.690%	208,075.06	615,823.06	-
06/30/2026	-	-	-	-	1,231,645.72
07/01/2026	411,193.00	1.690%	204,629.59	615,822.59	-
01/01/2027	414,668.00	1.690%	201,155.01	615,823.01	-
06/30/2027	-	-	-	-	1,231,645.60
07/01/2027	418,172.00	1.690%	197,651.07	615,823.07	-
01/01/2028	421,705.00	1.690%	194,117.52	615,822.52	-
06/30/2028	-	-	-	-	1,231,645.59
07/01/2028	425,269.00	1.690%	190,554.11	615,823.11	-
01/01/2029	428,862.00	1.690%	186,960.58	615,822.58	-
06/30/2029	-	-	-	-	1,231,645.69
07/01/2029	432,486.00	1.690%	183,336.70	615,822.70	-
01/01/2030	436,141.00	1.690%	179,682.19	615,823.19	-
06/30/2030	-	-	-	-	1,231,645.89
07/01/2030	439,826.00	1.690%	175,996.80	615,822.80	-
01/01/2031	443,543.00	1.690%	172,280.27	615,823.27	-
06/30/2031	-	-	-	-	1,231,646.07
07/01/2031	447,291.00	1.690%	168,532.33	615,823.33	-
01/01/2032	451,070.00	1.690%	164,752.73	615,822.73	-
06/30/2032	-	-	-	-	1,231,646.06
07/01/2032	454,882.00	1.690%	160,941.18	615,823.18	-
01/01/2033	458,726.00	1.690%	157,097.43	615,823.43	-
06/30/2033	-	-	-	-	1,231,646.61
07/01/2033	462,602.00	1.690%	153,221.20	615,823.20	-
01/01/2034	466,511.00	1.690%	149,312.21	615,823.21	-
06/30/2034	-	-	-	-	1,231,646.41
07/01/2034	470,453.00	1.690%	145,370.19	615,823.19	-
01/01/2035	474,428.00	1.690%	141,394.86	615,822.86	-
06/30/2035	-	-	-	-	1,231,646.05
07/01/2035	478,437.00	1.690%	137,385.95	615,822.95	-
01/01/2036	482,480.00	1.690%	133,343.15	615,823.15	-
06/30/2036	-	-	-	-	1,231,646.10
07/01/2036	486,557.00	1.690%	129,266.20	615,823.20	-
01/01/2037	490,668.00	1.690%	125,154.79	615,822.79	-
06/30/2037	-	-	-	-	1,231,645.99
07/01/2037	494,814.00	1.690%	121,008.65	615,822.65	-
01/01/2038	498,995.00	1.690%	116,827.47	615,822.47	-
06/30/2038	-	-	-	-	1,231,645.12

# \$27,000,000

Washoe County, Nevada  
Sewer Bonds, Series 2020 (SRF Loan)

## Outstanding Debt Service

Part 2 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
07/01/2038	503,212.00	1.690%	112,610.96	615,822.96	-
01/01/2039	507,464.00	1.690%	108,358.82	615,822.82	-
06/30/2039	-	-	-	-	1,231,645.78
07/01/2039	511,752.00	1.690%	104,070.75	615,822.75	-
01/01/2040	516,076.00	1.690%	99,746.44	615,822.44	-
06/30/2040	-	-	-	-	1,231,645.19
07/01/2040	520,437.00	1.690%	95,385.60	615,822.60	-
01/01/2041	524,835.00	1.690%	90,987.91	615,822.91	-
06/30/2041	-	-	-	-	1,231,645.51
07/01/2041	529,270.00	1.690%	86,553.05	615,823.05	-
01/01/2042	533,742.00	1.690%	82,080.72	615,822.72	-
06/30/2042	-	-	-	-	1,231,645.77
07/01/2042	538,252.00	1.690%	77,570.60	615,822.60	-
01/01/2043	542,801.00	1.690%	73,022.37	615,823.37	-
06/30/2043	-	-	-	-	1,231,645.97
07/01/2043	547,387.00	1.690%	68,435.71	615,822.71	-
01/01/2044	552,013.00	1.690%	63,810.28	615,823.28	-
06/30/2044	-	-	-	-	1,231,645.99
07/01/2044	556,677.00	1.690%	59,145.78	615,822.78	-
01/01/2045	561,381.00	1.690%	54,441.85	615,822.85	-
06/30/2045	-	-	-	-	1,231,645.63
07/01/2045	566,125.00	1.690%	49,698.18	615,823.18	-
01/01/2046	570,909.00	1.690%	44,914.43	615,823.43	-
06/30/2046	-	-	-	-	1,231,646.61
07/01/2046	575,733.00	1.690%	40,090.25	615,823.25	-
01/01/2047	580,598.00	1.690%	35,225.30	615,823.30	-
06/30/2047	-	-	-	-	1,231,646.55
07/01/2047	585,504.00	1.690%	30,319.25	615,823.25	-
01/01/2048	590,451.00	1.690%	25,371.74	615,822.74	-
06/30/2048	-	-	-	-	1,231,645.99
07/01/2048	595,441.00	1.690%	20,382.43	615,823.43	-
01/01/2049	600,472.00	1.690%	15,350.95	615,822.95	-
06/30/2049	-	-	-	-	1,231,646.38
07/01/2049	605,546.00	1.690%	10,276.97	615,822.97	-
01/01/2050	610,663.00	1.690%	5,160.10	615,823.10	-
06/30/2050	-	-	-	-	1,231,646.07
<b>Total</b>	<b>\$27,000,000.00</b>	<b>-</b>	<b>\$7,332,684.07</b>	<b>\$34,332,684.07</b>	<b>-</b>

Note: Based on estimated debt service schedule. As of June 30, 2021, the County had borrowed \$13,464,673 from the State Revolving Fund. The outstanding amount of the 2020 Sewer Bonds will continue to increase as the County draws down funds until the maximum \$27,000,000 is reached, or the project is completed.

# \$9,135,000

Washoe County, Nevada

General Obligation (Limited Tax)

Nevada Shared Radio System Bonds (Additionally Secured by Pledged Revenues), Series 2020

## Outstanding Debt Service

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
06/30/2020	-	-	-	-	-
02/01/2021	-	-	130,162.50	130,162.50	-
06/30/2021	-	-	-	-	130,162.50
08/01/2021	435,000.00	5.000%	173,550.00	608,550.00	-
02/01/2022	-	5.000%	162,675.00	162,675.00	-
06/30/2022	-	-	-	-	771,225.00
08/01/2022	455,000.00	5.000%	162,675.00	617,675.00	-
02/01/2023	-	5.000%	151,300.00	151,300.00	-
06/30/2023	-	-	-	-	768,975.00
08/01/2023	480,000.00	5.000%	151,300.00	631,300.00	-
02/01/2024	-	5.000%	139,300.00	139,300.00	-
06/30/2024	-	-	-	-	770,600.00
08/01/2024	500,000.00	5.000%	139,300.00	639,300.00	-
02/01/2025	-	5.000%	126,800.00	126,800.00	-
06/30/2025	-	-	-	-	766,100.00
08/01/2025	530,000.00	5.000%	126,800.00	656,800.00	-
02/01/2026	-	5.000%	113,550.00	113,550.00	-
06/30/2026	-	-	-	-	770,350.00
08/01/2026	555,000.00	5.000%	113,550.00	668,550.00	-
02/01/2027	-	5.000%	99,675.00	99,675.00	-
06/30/2027	-	-	-	-	768,225.00
08/01/2027	585,000.00	5.000%	99,675.00	684,675.00	-
02/01/2028	-	5.000%	85,050.00	85,050.00	-
06/30/2028	-	-	-	-	769,725.00
08/01/2028	615,000.00	5.000%	85,050.00	700,050.00	-
02/01/2029	-	5.000%	69,675.00	69,675.00	-
06/30/2029	-	-	-	-	769,725.00
08/01/2029	645,000.00	5.000%	69,675.00	714,675.00	-
02/01/2030	-	5.000%	53,550.00	53,550.00	-
06/30/2030	-	-	-	-	768,225.00
08/01/2030	680,000.00	5.000%	53,550.00	733,550.00	-
02/01/2031	-	5.000%	36,550.00	36,550.00	-
06/30/2031	-	-	-	-	770,100.00
08/01/2031	705,000.00	2.000%	36,550.00	741,550.00	-
02/01/2032	-	2.000%	29,500.00	29,500.00	-
06/30/2032	-	-	-	-	771,050.00
08/01/2032	715,000.00	2.000%	29,500.00	744,500.00	-
02/01/2033	-	2.000%	22,350.00	22,350.00	-
06/30/2033	-	-	-	-	766,850.00
08/01/2033	730,000.00	2.000%	22,350.00	752,350.00	-
02/01/2034	-	2.000%	15,050.00	15,050.00	-
06/30/2034	-	-	-	-	767,400.00
08/01/2034	745,000.00	2.000%	15,050.00	760,050.00	-
02/01/2035	-	2.000%	7,600.00	7,600.00	-
06/30/2035	-	-	-	-	767,650.00
08/01/2035	760,000.00	2.000%	7,600.00	767,600.00	-
06/30/2036	-	-	-	-	767,600.00
<b>Total</b>	<b>\$9,135,000.00</b>	<b>-</b>	<b>\$2,528,962.50</b>	<b>\$11,663,962.50</b>	<b>-</b>

# \$9,695,000

Washoe County, Nevada

General Obligation (LT)

Refunding Bonds (Additionally Secured with Pledged Revenues), Series 2020B

## Outstanding Debt Service

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
06/30/2021	-	-	-	-	-
11/01/2021	734,000.00	1.350%	65,441.25	799,441.25	-
05/01/2022	-	-	60,486.75	60,486.75	-
06/30/2022	-	-	-	-	859,928.00
11/01/2022	1,058,000.00	1.350%	60,486.75	1,118,486.75	-
05/01/2023	-	-	53,345.25	53,345.25	-
06/30/2023	-	-	-	-	1,171,832.00
11/01/2023	1,072,000.00	1.350%	53,345.25	1,125,345.25	-
05/01/2024	-	-	46,109.25	46,109.25	-
06/30/2024	-	-	-	-	1,171,454.50
11/01/2024	1,089,000.00	1.350%	46,109.25	1,135,109.25	-
05/01/2025	-	-	38,758.50	38,758.50	-
06/30/2025	-	-	-	-	1,173,867.75
11/01/2025	1,101,000.00	1.350%	38,758.50	1,139,758.50	-
05/01/2026	-	-	31,326.75	31,326.75	-
06/30/2026	-	-	-	-	1,171,085.25
11/01/2026	2,127,000.00	1.350%	31,326.75	2,158,326.75	-
05/01/2027	-	-	16,969.50	16,969.50	-
06/30/2027	-	-	-	-	2,175,296.25
11/01/2027	1,076,000.00	1.350%	16,969.50	1,092,969.50	-
05/01/2028	-	-	9,706.50	9,706.50	-
06/30/2028	-	-	-	-	1,102,676.00
11/01/2028	1,091,000.00	1.350%	9,706.50	1,100,706.50	-
05/01/2029	-	-	2,342.25	2,342.25	-
06/30/2029	-	-	-	-	1,103,048.75
11/01/2029	347,000.00	1.350%	2,342.25	349,342.25	-
06/30/2030	-	-	-	-	349,342.25
<b>Total</b>	<b>\$9,695,000.00</b>	<b>-</b>	<b>\$583,530.75</b>	<b>\$10,278,530.75</b>	<b>-</b>

Washoe County, Nevada  
 General Obligation Revenue Bonds

## Aggregate Bond Balance\*

Date	Principal	Interest	Total P+I	Bond Balance
06/30/2021	-	-	-	98,040,753.41
06/30/2022	7,235,196.94	1,994,034.35	9,229,231.29	90,805,556.47
06/30/2023	7,379,893.27	1,960,192.38	9,340,085.65	83,425,663.20
06/30/2024	8,009,202.69	1,795,085.34	9,804,288.03	75,416,460.51
06/30/2025	8,060,383.57	1,573,852.14	9,634,235.71	67,356,076.94
06/30/2026	7,122,773.00	1,364,321.36	8,487,094.36	60,233,303.94
06/30/2027	6,791,527.94	1,190,765.89	7,982,293.83	53,441,776.00
06/30/2028	4,623,966.00	1,054,543.22	5,678,509.22	48,817,810.00
06/30/2029	4,763,359.00	951,109.46	5,714,468.46	44,054,451.00
06/30/2030	4,140,820.00	848,464.10	4,989,284.10	39,913,631.00
06/30/2031	3,927,436.00	749,348.81	4,676,784.81	35,986,195.00
06/30/2032	4,058,297.00	659,430.28	4,717,727.28	31,927,898.00
06/30/2033	4,176,500.00	577,312.89	4,753,812.89	27,751,398.00
06/30/2034	4,302,140.00	491,068.71	4,793,208.71	23,449,258.00
06/30/2035	4,440,324.00	401,518.94	4,841,842.94	19,008,934.00
06/30/2036	3,711,159.00	308,096.42	4,019,255.42	15,297,775.00
06/30/2037	977,225.00	254,420.99	1,231,645.99	14,320,550.00
06/30/2038	993,809.00	237,836.12	1,231,645.12	13,326,741.00
06/30/2039	1,010,676.00	220,969.78	1,231,645.78	12,316,065.00
06/30/2040	1,027,828.00	203,817.19	1,231,645.19	11,288,237.00
06/30/2041	1,045,272.00	186,373.51	1,231,645.51	10,242,965.00
06/30/2042	1,063,012.00	168,633.77	1,231,645.77	9,179,953.00
06/30/2043	1,081,053.00	150,592.97	1,231,645.97	8,098,900.00
06/30/2044	1,099,400.00	132,245.99	1,231,645.99	6,999,500.00
06/30/2045	1,118,058.00	113,587.63	1,231,645.63	5,881,442.00
06/30/2046	1,137,034.00	94,612.61	1,231,646.61	4,744,408.00
06/30/2047	1,156,331.00	75,315.55	1,231,646.55	3,588,077.00
06/30/2048	1,175,955.00	55,690.99	1,231,645.99	2,412,122.00
06/30/2049	1,195,913.00	35,733.38	1,231,646.38	1,216,209.00
06/30/2050	1,216,209.00	15,437.07	1,231,646.07	-
<b>Total</b>	<b>\$98,040,753.41</b>	<b>\$17,864,411.84</b>	<b>\$115,905,165.25</b>	<b>-</b>

### Par Amounts Of Selected Issues

05/18/06 Flood Control Bonds - \$21,000,000	14,105,362.00
08/28/12B Refunding Bonds - \$27,580,000	14,620,000.00
08/18/15 Sewer Bond (SRF) - \$17,386,176	5,035,391.41
08/27/15 Medical Examiner Building Bonds - \$12,000,000	9,500,000.00
03/30/16B Public Safety Refunding Bonds - \$9,800,000	8,950,000.00
05/27/20 Sewer Bonds (SRF Loan) - \$27,000,000	27,000,000.00 *
09/16/20 Nevada Shared Radio System Bonds - \$9,135,000	9,135,000.00
10/29/20B Refunding Bonds - \$9,695,000	9,695,000.00
<b>TOTAL</b>	<b>98,040,753.41</b>

\*Includes estimated debt service on the 2020 Sewer Bonds. As of June 30, 2021, the County had borrowed \$13,464,673 from the State Revolving Fund. The outstanding amount of the 2020 Sewer Bonds will continue to increase as the County draws down funds until the maximum \$27,000,000 is reached, or the project is completed.

**TOTAL OUTSTANDING  
GENERAL OBLIGATION BONDS**

Washoe County, Nevada  
Grand Total General Obligation Bonds

## Aggregate Bond Balance\*

Date	Principal	Interest	Total P+I	Bond Balance
06/30/2021	-	-	-	116,797,753.41
06/30/2022	9,702,196.94	2,541,555.75	12,243,752.69	107,095,556.47
06/30/2023	9,923,893.27	2,427,346.38	12,351,239.65	97,171,663.20
06/30/2024	10,623,202.69	2,191,102.54	12,814,305.23	86,548,460.51
06/30/2025	10,757,383.57	1,896,746.54	12,654,130.11	75,791,076.94
06/30/2026	9,902,773.00	1,611,766.36	11,514,539.36	65,888,303.94
06/30/2027	8,141,527.94	1,360,415.89	9,501,943.83	57,746,776.00
06/30/2028	6,013,966.00	1,183,693.22	7,197,659.22	51,732,810.00
06/30/2029	6,198,359.00	1,038,559.46	7,236,918.46	45,534,451.00
06/30/2030	5,620,820.00	892,864.10	6,513,684.10	39,913,631.00
06/30/2031	3,927,436.00	749,348.81	4,676,784.81	35,986,195.00
06/30/2032	4,058,297.00	659,430.28	4,717,727.28	31,927,898.00
06/30/2033	4,176,500.00	577,312.89	4,753,812.89	27,751,398.00
06/30/2034	4,302,140.00	491,068.71	4,793,208.71	23,449,258.00
06/30/2035	4,440,324.00	401,518.94	4,841,842.94	19,008,934.00
06/30/2036	3,711,159.00	308,096.42	4,019,255.42	15,297,775.00
06/30/2037	977,225.00	254,420.99	1,231,645.99	14,320,550.00
06/30/2038	993,809.00	237,836.12	1,231,645.12	13,326,741.00
06/30/2039	1,010,676.00	220,969.78	1,231,645.78	12,316,065.00
06/30/2040	1,027,828.00	203,817.19	1,231,645.19	11,288,237.00
06/30/2041	1,045,272.00	186,373.51	1,231,645.51	10,242,965.00
06/30/2042	1,063,012.00	168,633.77	1,231,645.77	9,179,953.00
06/30/2043	1,081,053.00	150,592.97	1,231,645.97	8,098,900.00
06/30/2044	1,099,400.00	132,245.99	1,231,645.99	6,999,500.00
06/30/2045	1,118,058.00	113,587.63	1,231,645.63	5,881,442.00
06/30/2046	1,137,034.00	94,612.61	1,231,646.61	4,744,408.00
06/30/2047	1,156,331.00	75,315.55	1,231,646.55	3,588,077.00
06/30/2048	1,175,955.00	55,690.99	1,231,645.99	2,412,122.00
06/30/2049	1,195,913.00	35,733.38	1,231,646.38	1,216,209.00
06/30/2050	1,216,209.00	15,437.07	1,231,646.07	-
<b>Total</b>	<b>\$116,797,753.41</b>	<b>\$20,276,093.84</b>	<b>\$137,073,847.25</b>	<b>-</b>

### Par Amounts Of Selected Issues

08/28/12A Various Purpose Refunding Bonds - \$18,090,000	11,760,000.00
05/01/19A Parks & Library Refunding Bonds - \$8,359,000	6,997,000.00
05/18/06 Flood Control Bonds - \$21,000,000	14,105,362.00
08/28/12B Refunding Bonds - \$27,580,000	14,620,000.00
08/18/15 Sewer Bond (SRF) - \$17,386,176	5,035,391.41
08/27/15 Medical Examiner Building Bonds - \$12,000,000	9,500,000.00
03/30/16B Public Safety Refunding Bonds - \$9,800,000	8,950,000.00
05/27/20 Sewer Bonds (SRF Loan) - \$27,000,000	27,000,000.00 *
09/16/20 Nevada Shared Radio System Bonds - \$9,135,000	9,135,000.00
10/29/20B Refunding Bonds - \$9,695,000	9,695,000.00
<b>TOTAL</b>	<b>116,797,753.41</b>

\* Includes estimated debt service on the 2020 Sewer Bonds. As of June 30, 2021, the County had borrowed \$13,464,673 from the State Revolving Fund. The outstanding amount of the 2020 Sewer Bonds will continue to increase as the County draws down funds until the maximum \$27,000,000 is reached, or the project is completed.

**OTHER OBLIGATIONS**

# \$18,500,000

Washoe County, Nevada  
Senior Lien Car Rental Fee Revenue Bonds  
Series 2008

## Outstanding Debt Service

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
06/30/2021	-	-	-	-	-
12/01/2021	1,132,300.00	3.560%	190,125.36	1,322,425.36	-
06/01/2022	-	-	169,970.42	169,970.42	-
06/30/2022	-	-	-	-	1,492,395.78
12/01/2022	1,212,200.00	3.560%	169,970.42	1,382,170.42	-
06/01/2023	-	-	148,393.26	148,393.26	-
06/30/2023	-	-	-	-	1,530,563.68
12/01/2023	1,352,700.00	3.560%	148,393.26	1,501,093.26	-
06/01/2024	-	-	124,315.20	124,315.20	-
06/30/2024	-	-	-	-	1,625,408.46
12/01/2024	1,502,200.00	3.560%	124,315.20	1,626,515.20	-
06/01/2025	-	-	97,576.04	97,576.04	-
06/30/2025	-	-	-	-	1,724,091.24
12/01/2025	1,675,600.00	3.560%	97,576.04	1,773,176.04	-
06/01/2026	-	-	67,750.36	67,750.36	-
06/30/2026	-	-	-	-	1,840,926.40
12/01/2026	1,835,400.00	3.560%	67,750.36	1,903,150.36	-
06/01/2027	-	-	35,080.24	35,080.24	-
06/30/2027	-	-	-	-	1,938,230.60
12/01/2027	1,970,800.00	3.560%	35,080.24	2,005,880.24	-
06/30/2028	-	-	-	-	2,005,880.24
<b>Total</b>	<b>\$10,681,200.00</b>	<b>-</b>	<b>\$1,476,296.40</b>	<b>\$12,157,496.40</b>	<b>-</b>

# \$9,999,845

Washoe County, Nevada

Subordinate Lien Car Rental Fee Revenue Bonds

Series 2008

## Outstanding Debt Service

Page 1 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
12/01/2021	57,658.95	7.000%	82,201.05	139,860.00	-
06/30/2022	-	-	-	-	139,860.00
12/01/2022	74,973.95	7.000%	119,832.75	194,806.70	-
06/30/2023	-	-	-	-	194,806.70
12/01/2023	62,853.45	7.000%	112,094.40	174,947.85	-
06/30/2024	-	-	-	-	174,947.85
12/01/2024	65,277.55	7.000%	129,367.55	194,645.10	-
06/30/2025	-	-	-	-	194,645.10
12/01/2025	65,623.85	7.000%	143,982.10	209,605.95	-
06/30/2026	-	-	-	-	209,605.95
12/01/2026	71,510.95	7.000%	173,170.90	244,681.85	-
06/30/2027	-	-	-	-	244,681.85
12/01/2027	85,882.40	7.000%	228,904.00	314,786.40	-
06/30/2028	-	-	-	-	314,786.40
12/01/2028	506,810.05	7.000%	1,483,110.90	1,989,920.95	-
06/30/2029	-	-	-	-	1,989,920.95
12/01/2029	487,244.10	7.000%	1,562,192.10	2,049,436.20	-
06/30/2030	-	-	-	-	2,049,436.20
12/01/2030	470,448.55	7.000%	1,649,219.00	2,119,667.55	-
06/30/2031	-	-	-	-	2,119,667.55
12/01/2031	452,614.10	7.000%	1,731,905.70	2,184,519.80	-
06/30/2032	-	-	-	-	2,184,519.80
12/01/2032	435,991.70	7.000%	1,818,247.80	2,254,239.50	-
06/30/2033	-	-	-	-	2,254,239.50
12/01/2033	420,581.35	7.000%	1,908,829.65	2,329,411.00	-
06/30/2034	-	-	-	-	2,329,411.00
12/01/2034	405,344.15	7.000%	1,999,565.15	2,404,909.30	-
06/30/2035	-	-	-	-	2,404,909.30
12/01/2035	390,106.95	7.000%	2,089,319.55	2,479,426.50	-
06/30/2036	-	-	-	-	2,479,426.50
12/01/2036	375,908.65	7.000%	2,183,374.70	2,559,283.35	-
06/30/2037	-	-	-	-	2,559,283.35
12/01/2037	361,883.50	7.000%	2,277,473.00	2,639,356.50	-
06/30/2038	-	-	-	-	2,639,356.50
12/01/2038	348,724.10	7.000%	2,375,815.10	2,724,539.20	-
06/30/2039	-	-	-	-	2,724,539.20
12/01/2039	336,959.15	7.000%	2,472,942.70	2,809,901.85	-
06/30/2040	-	-	-	-	2,809,901.85
12/01/2040	325,125.40	7.000%	2,574,664.40	2,899,789.80	-
06/30/2041	-	-	-	-	2,899,789.80
12/01/2041	312,941.90	7.000%	2,676,952.30	2,989,894.20	-
06/30/2042	-	-	-	-	2,989,894.20
12/01/2042	301,280.55	7.000%	2,782,236.30	3,083,516.85	-
06/30/2043	-	-	-	-	3,083,516.85
12/01/2043	289,967.30	7.000%	2,889,177.20	3,179,144.50	-
06/30/2044	-	-	-	-	3,179,144.50
12/01/2044	279,176.20	7.000%	2,999,640.40	3,278,816.60	-
06/30/2045	-	-	-	-	3,278,816.60
12/01/2045	268,907.25	7.000%	3,114,256.50	3,383,163.75	-
06/30/2046	-	-	-	-	3,383,163.75
12/01/2046	258,812.35	7.000%	3,229,317.90	3,488,130.25	-
06/30/2047	-	-	-	-	3,488,130.25
12/01/2047	249,239.60	7.000%	3,349,090.00	3,598,329.60	-
06/30/2048	-	-	-	-	3,598,329.60

**\$9,999,845**

Washoe County, Nevada

Subordinate Lien Car Rental Fee Revenue Bonds

Series 2008

**Outstanding Debt Service**

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
12/01/2048	239,840.90	7.000%	3,469,459.50	3,709,300.40	-
06/30/2049	-	-	-	-	3,709,300.40
12/01/2049	231,138.40	7.000%	3,598,149.60	3,829,288.00	-
06/30/2050	-	-	-	-	3,829,288.00
12/01/2050	222,261.85	7.000%	3,722,263.45	3,944,525.30	-
06/30/2051	-	-	-	-	3,944,525.30
12/01/2051	214,081.50	7.000%	3,855,865.50	4,069,947.00	-
06/30/2052	-	-	-	-	4,069,947.00
12/01/2052	205,901.15	7.000%	3,987,301.50	4,193,202.65	-
06/30/2053	-	-	-	-	4,193,202.65
12/01/2053	152,289.75	7.000%	1,060.74	153,350.49	-
06/30/2054	-	-	-	-	153,350.49
<b>Total</b>	<b>\$9,027,361.55</b>	<b>-</b>	<b>\$66,790,983.39</b>	<b>\$75,818,344.94</b>	<b>-</b>

# \$11,305,000

Washoe County, Nevada  
Sales Tax Revenue Refunding Bonds  
Series 2016A

## Outstanding Debt Service

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
06/30/2021	-	-	-	-	-
12/01/2021	980,000.00	5.000%	234,750.00	1,214,750.00	-
06/01/2022	-	-	210,250.00	210,250.00	-
06/30/2022	-	-	-	-	1,425,000.00
12/01/2022	1,030,000.00	5.000%	210,250.00	1,240,250.00	-
06/01/2023	-	-	184,500.00	184,500.00	-
06/30/2023	-	-	-	-	1,424,750.00
12/01/2023	1,085,000.00	5.000%	184,500.00	1,269,500.00	-
06/01/2024	-	-	157,375.00	157,375.00	-
06/30/2024	-	-	-	-	1,426,875.00
12/01/2024	1,140,000.00	5.000%	157,375.00	1,297,375.00	-
06/01/2025	-	-	128,875.00	128,875.00	-
06/30/2025	-	-	-	-	1,426,250.00
12/01/2025	1,195,000.00	5.000%	128,875.00	1,323,875.00	-
06/01/2026	-	-	99,000.00	99,000.00	-
06/30/2026	-	-	-	-	1,422,875.00
12/01/2026	1,255,000.00	5.000%	99,000.00	1,354,000.00	-
06/01/2027	-	-	67,625.00	67,625.00	-
06/30/2027	-	-	-	-	1,421,625.00
12/01/2027	1,320,000.00	5.000%	67,625.00	1,387,625.00	-
06/01/2028	-	-	34,625.00	34,625.00	-
06/30/2028	-	-	-	-	1,422,250.00
12/01/2028	1,385,000.00	5.000%	34,625.00	1,419,625.00	-
06/30/2029	-	-	-	-	1,419,625.00
<b>Total</b>	<b>\$9,390,000.00</b>	<b>-</b>	<b>\$1,999,250.00</b>	<b>\$11,389,250.00</b>	<b>-</b>

Washoe County, Nevada  
Other Obligations

## Aggregate Bond Balance

Date	Principal	Interest	Total P+I	Bond Balance
06/30/2021	-	-	-	29,098,561.55
06/30/2022	2,169,958.95	887,296.83	3,057,255.78	26,928,602.60
06/30/2023	2,317,173.95	832,946.43	3,150,120.38	24,611,428.65
06/30/2024	2,500,553.45	726,677.86	3,227,231.31	22,110,875.20
06/30/2025	2,707,477.55	637,508.79	3,344,986.34	19,403,397.65
06/30/2026	2,936,223.85	537,183.50	3,473,407.35	16,467,173.80
06/30/2027	3,161,910.95	442,626.50	3,604,537.45	13,305,262.85
06/30/2028	3,376,682.40	366,234.24	3,742,916.64	9,928,580.45
06/30/2029	1,891,810.05	1,517,735.90	3,409,545.95	8,036,770.40
06/30/2030	487,244.10	1,562,192.10	2,049,436.20	7,549,526.30
06/30/2031	470,448.55	1,649,219.00	2,119,667.55	7,079,077.75
06/30/2032	452,614.10	1,731,905.70	2,184,519.80	6,626,463.65
06/30/2033	435,991.70	1,818,247.80	2,254,239.50	6,190,471.95
06/30/2034	420,581.35	1,908,829.65	2,329,411.00	5,769,890.60
06/30/2035	405,344.15	1,999,565.15	2,404,909.30	5,364,546.45
06/30/2036	390,106.95	2,089,319.55	2,479,426.50	4,974,439.50
06/30/2037	375,908.65	2,183,374.70	2,559,283.35	4,598,530.85
06/30/2038	361,883.50	2,277,473.00	2,639,356.50	4,236,647.35
06/30/2039	348,724.10	2,375,815.10	2,724,539.20	3,887,923.25
06/30/2040	336,959.15	2,472,942.70	2,809,901.85	3,550,964.10
06/30/2041	325,125.40	2,574,664.40	2,899,789.80	3,225,838.70
06/30/2042	312,941.90	2,676,952.30	2,989,894.20	2,912,896.80
06/30/2043	301,280.55	2,782,236.30	3,083,516.85	2,611,616.25
06/30/2044	289,967.30	2,889,177.20	3,179,144.50	2,321,648.95
06/30/2045	279,176.20	2,999,640.40	3,278,816.60	2,042,472.75
06/30/2046	268,907.25	3,114,256.50	3,383,163.75	1,773,565.50
06/30/2047	258,812.35	3,229,317.90	3,488,130.25	1,514,753.15
06/30/2048	249,239.60	3,349,090.00	3,598,329.60	1,265,513.55
06/30/2049	239,840.90	3,469,459.50	3,709,300.40	1,025,672.65
06/30/2050	231,138.40	3,598,149.60	3,829,288.00	794,534.25
06/30/2051	222,261.85	3,722,263.45	3,944,525.30	572,272.40
06/30/2052	214,081.50	3,855,865.50	4,069,947.00	358,190.90
06/30/2053	205,901.15	3,987,301.50	4,193,202.65	152,289.75
06/30/2054	152,289.75	1,060.74	153,350.49	-
<b>Total</b>	<b>\$29,098,561.55</b>	<b>\$70,266,529.79</b>	<b>\$99,365,091.34</b>	<b>-</b>

### Par Amounts Of Selected Issues

02/26/08 Senior Lien Car Rental Fee Revenue Bonds - \$18,500,000	10,681,200.00
02/26/08 Subordinate Lien Car Rental Fee Revenue Bonds - \$9,999,845	9,027,361.55
03/30/16A Sales Tax Revenue Refunding Bonds - \$11,305,000	9,390,000.00
<b>TOTAL</b>	<b>29,098,561.55</b>

**GRAND TOTAL  
GENERAL OBLIGATION BONDS  
AND OTHER OBLIGATIONS**

Washoe County, Nevada  
 Grand Total General Obligation Bonds and Other Obligations

## Aggregate Bond Balance

Date	Principal	Interest	Total P+	Bond Balance
06/30/2021	-	-	-	145,896,314.96
06/30/2022	11,872,155.89	3,428,852.58	15,301,008.47	134,024,159.07
06/30/2023	12,241,067.22	3,260,292.81	15,501,360.03	121,783,091.85
06/30/2024	13,123,756.14	2,917,780.40	16,041,536.54	108,659,335.71
06/30/2025	13,464,861.12	2,534,255.33	15,999,116.45	95,194,474.59
06/30/2026	12,838,996.85	2,148,949.86	14,987,946.71	82,355,477.74
06/30/2027	11,303,438.89	1,803,042.39	13,106,481.28	71,052,038.85
06/30/2028	9,390,648.40	1,549,927.46	10,940,575.86	61,661,390.45
06/30/2029	8,090,169.05	2,556,295.36	10,646,464.41	53,571,221.40
06/30/2030	6,108,064.10	2,455,056.20	8,563,120.30	47,463,157.30
06/30/2031	4,397,884.55	2,398,567.81	6,796,452.36	43,065,272.75
06/30/2032	4,510,911.10	2,391,335.98	6,902,247.08	38,554,361.65
06/30/2033	4,612,491.70	2,395,560.69	7,008,052.39	33,941,869.95
06/30/2034	4,722,721.35	2,399,898.36	7,122,619.71	29,219,148.60
06/30/2035	4,845,668.15	2,401,084.09	7,246,752.24	24,373,480.45
06/30/2036	4,101,265.95	2,397,415.97	6,498,681.92	20,272,214.50
06/30/2037	1,353,133.65	2,437,795.69	3,790,929.34	18,919,080.85
06/30/2038	1,355,692.50	2,515,309.12	3,871,001.62	17,563,388.35
06/30/2039	1,359,400.10	2,596,784.88	3,956,184.98	16,203,988.25
06/30/2040	1,364,787.15	2,676,759.89	4,041,547.04	14,839,201.10
06/30/2041	1,370,397.40	2,761,037.91	4,131,435.31	13,468,803.70
06/30/2042	1,375,953.90	2,845,586.07	4,221,539.97	12,092,849.80
06/30/2043	1,382,333.55	2,932,829.27	4,315,162.82	10,710,516.25
06/30/2044	1,389,367.30	3,021,423.19	4,410,790.49	9,321,148.95
06/30/2045	1,397,234.20	3,113,228.03	4,510,462.23	7,923,914.75
06/30/2046	1,405,941.25	3,208,869.11	4,614,810.36	6,517,973.50
06/30/2047	1,415,143.35	3,304,633.45	4,719,776.80	5,102,830.15
06/30/2048	1,425,194.60	3,404,780.99	4,829,975.59	3,677,635.55
06/30/2049	1,435,753.90	3,505,192.88	4,940,946.78	2,241,881.65
06/30/2050	1,447,347.40	3,613,586.67	5,060,934.07	794,534.25
06/30/2051	222,261.85	3,722,263.45	3,944,525.30	572,272.40
06/30/2052	214,081.50	3,855,865.50	4,069,947.00	358,190.90
06/30/2053	205,901.15	3,987,301.50	4,193,202.65	152,289.75
06/30/2054	152,289.75	1,060.74	153,350.49	-
<b>Total</b>	<b>\$145,896,314.96</b>	<b>\$90,542,623.63</b>	<b>\$236,438,938.59</b>	<b>-</b>

### Par Amounts Of Selected Issues

08/28/12A Various Purpose Refunding Bonds - \$18,090,000	11,760,000.00
05/01/19A Parks & Library Refunding Bonds - \$8,359,000	6,997,000.00
05/18/06 Flood Control Bonds - \$21,000,000	14,105,362.00
08/28/12B Refunding Bonds - \$27,580,000	14,620,000.00
08/18/15 Sewer Bond (SRF) - \$17,386,176	5,035,391.41
08/27/15 Medical Examiner Building Bonds - \$12,000,000	9,500,000.00
03/30/16B Public Safety Refunding Bonds - \$9,800,000	8,950,000.00
05/27/20 Sewer Bonds (SRF Loan) - \$27,000,000	27,000,000.00
09/16/20 Nevada Shared Radio System Bods - \$9,135,000	9,135,000.00
10/29/20B Refunding Bonds - \$9,695,000	9,695,000.00
02/26/08 Senior Lien Car Rental Fee Revenue Bonds - \$18,500,000	10,681,200.00
2/26/08 Subordinate Lien Car Rental Fee Revenue Bonds - \$9,999,845	9,027,361.55
03/30/16A Sales Tax Revenue Refunding Bonds - \$11,305,000	9,390,000.00
<b>TOTAL</b>	<b>145,896,314.96</b>

**APPENDIX B**

**OUTSTANDING DEBT <sup>1/</sup>**  
**Reno-Sparks Convention & Visitors Authority**  
**and Regional Transportation Commission**  
**As of June 30, 2021**

	Date Issued	Final Maturity	Original Amount	Outstanding Principal
<b><u>GENERAL OBLIGATION REVENUE BONDS</u></b>				
RSCVA Refunding Bonds, Series 2021	04/06/21	07/01/32	\$ 65,760,000	\$ 65,760,000
<b>Total General Obligation Revenue Bonds</b>				<b>65,760,000</b>
<b><u>REVENUE BONDS</u></b>				
RTC Highway Revenue Bonds (Fuel Tax) (BABS), Series 2010E	12/16/10	02/01/40	58,775,000	58,775,000
RTC Highway Revenue Bonds (MVFT) (RZEDB), Series 2010F	12/16/10	02/01/40	5,385,000	5,385,000
Sales Tax Improvement Bonds (BABS), Series 2010H	12/16/10	02/01/40	20,000,000	20,000,000
RTC Highway Revenue Bonds (Fuel Tax) Tax-Exempt, Series 2018	12/11/18	02/01/43	183,235,000	173,600,000
RTC Highway Revenue Refunding Bonds (Fuel Tax), Series 2019	12/19/19	02/01/40	56,235,000	54,455,000
<b>Total Revenue Bonds</b>				<b>\$ 312,215,000</b>
<b>GRAND TOTAL GENERAL OBLIGATION REVENUE BONDS AND REVENUE BONDS</b>				<b>\$ 377,975,000</b>

1/ General Obligation Revenue Bonds and Revenue Bonds issued by the County on behalf of the RSCVA and the RTC. The RSCVA and the RTC both issue separate Debt Management Policies and more information on these obligations may be found in their respective Debt Management Policies.

**APPENDIX C**

**OUTSTANDING DEBT  
Special Assessment District Bonds <sup>1/</sup>  
As of June 30, 2021**

	Date Issued	Final Maturity	Original Amount	Outstanding Principal
<b>SPECIAL ASSESSMENT DISTRICT BONDS</b>				
Special Assessment District No. 37, Series 2007	05/16/07	05/01/27	\$ 728,813	\$ 102,000
Special Assessment District No. 39, Series 2009	06/12/09	05/01/29	999,268	110,488
Special Assessment District No. 32, Series 2011	12/07/11	11/01/31	8,592,787	<u>2,746,162</u>
<b>GRAND TOTAL SPECIAL ASSESSMENT BONDS</b>				<b><u>\$ 2,958,650</u></b>

1/ Although not required to be included in the Debt Management Policy by NRS 350 or 271, Special Assessment District information is included for informational purposes. Special Assessment District Bonds are repaid from assessments levied against the taxpayers in the Special Assessment District(s), and are secured by their property. In case of deficiencies, the County's General Fund and taxing power further secure all bonds.

INDEBTEDNESS REPORT
As of June 30, 2021
Postmark Deadline 8/01/2021



Entity: WASHOE COUNTY

Date: July 13, 2021

DEBT MANAGEMENT COMMISSION ACT (NRS 350.013)

1. Has your local government issued any new General Obligation Bond issues since July 1, 2020? Yes [checked] No [ ]

If so, amount: \$9,135,000.00 Date: 9/16/2020
\$9,695,000.00 10/29/2020

2. Has your local government approved any new Medium-Term Obligation issues since July 1, 2020? Yes [ ] No [checked]

If so, amount: Date:

3. Has your local government updated its debt management policy? (Per NRS 350.013) If Yes, submit updated policy with Indebtedness Report or prepare a statement discussing the following areas: Yes [checked] No [ ]

- A. Discuss the ability of your entity to afford existing and future general obligation debt.
B. Discuss your entity's capacity to incur future general obligation debt without exceeding the applicable debt limit.
C. Discuss the general obligation debt per capita of your entity as compared with the average for such debt of local governments in Nevada.
D. Discuss general obligation debt of your entity as a percentage of assessed valuation of all taxable property within the boundaries of your entity. (REDBOOK FY 2019-2020)
E. Present a policy statement regarding the manner in which your entity expects to sell its debt.
F. Discuss the sources of money projected to be available to pay existing and future general obligation debt.
G. Discuss the operating costs and revenue sources with each project.

If No, please provide a brief explanation.

4. Has your local government updated its five-year capital improvement plan? (Required pursuant to NRS 350.013, 354.5945 & 354.5947) Yes [checked] No [ ]

Submitted By:

Cathy Hill (signature)
775 328 2563 (Phone number)

**SCHEDULE OF INDEBTEDNESS REPORT**

For June 30, 2021

Postmark Deadline 8/1/2021



Entity: **WASHOE COUNTY**

**CHECK HERE IF YOUR ENTITY HAS NO OUTSTANDING DEBT**

**GENERAL OBLIGATION BONDS**

1. General obligation	18,757,000	
2. General obligation/revenue	98,040,753	
3. General obligation special assessment	-	
Total general obligation bonded debt		<b>116,797,753</b>

**MEDIUM-TERM OBLIGATIONS**

1. General Obligation bonds	-	
2. Negotiable notes or bonds	-	
3. Capital lease purchases	-	
Total medium-term obligation debt		-

**REVENUE BONDS**

**29,098,562**

**OTHER DEBT**

1. Capital lease purchases-MTO not required or prior to law change	_____	
2. Mortgages	_____	
3. Warrants	_____	
4. Special Assessments	2,958,651	
5. Other (specify) _____		
6. Other (specify) _____		
Total other debt		<b>2,958,651</b>

**TOTAL INDEBTEDNESS**

**148,854,966**

Authorized but unissued general obligation bonds 14,105,000

Note: Please explain and provide documentation for any differences between the amounts reported on this **schedule** and those reported on **Schedule C-1** of your **Final Fiscal Year 2021-2022 budget**.



# WASHOE COUNTY

Accounting / Collections / Purchasing / Risk Management

Office of the Comptroller

Cathy Hill, Comptroller  
1001 E. 9<sup>th</sup> Street  
Reno, NV 89512  
Phone: (775) 328-2552  
Fax: (775) 328-6120  
[www.washoecounty.us/comptroller](http://www.washoecounty.us/comptroller)

July 20, 2021

TO: Department of Taxation – Local Government Finance  
County Clerk- Debt Management Commission

FROM: Cathy Hill, Comptroller  
775-328-2563

SUBJECT: Indebtedness Report for June 30, 2021

Pursuant to NRS 350.013, attached is the 2020/21 fiscal year Indebtedness Report.

Please note:

Variances between the Washoe County 2021/22 Budget C-1 Schedule and the Indebtedness Report - Schedule of Five Year Debt Service Requirements are as follows:

Governmental Activity:

General Obligation Revenue-Supported Bonds and Revenue Bonds (Schedule C-1 page 67) – No variances.

General Obligation Bonds (Schedule C-1 page 68) – No variances.

Special Assessment Bonds (Schedule C-1 page 69) - No variances.

Business-Type Activity:

General Obligation Revenue Supported Bonds (Schedule C-1 page 70) - No variances

Washoe County Comptroller:

Cathy Hill  
1001 E. 9<sup>th</sup> Street  
Reno, NV 89512  
Phone - 775-328-2563  
Fax - 775-328-6120  
Email – [Chill@washoecounty.us](mailto:Chill@washoecounty.us)

Attachments

CC: Lori Cooke, Budget Division

ALL EXISTING OR PROPOSED  
GENERAL OBLIGATION BONDS, REVENUE BONDS,  
MEDIUM-TERM FINANCING,  
CAPITAL LEASES AND SPECIAL ASSESSMENT BONDS

- \* - Type  
1 - General Obligation Bonds  
2 - General Obligation Revenue Supported Bonds  
3 - General Obligation Special Assessment Bonds  
4 - Revenue Bonds  
5 - Medium-term Financing

- 6 - Medium-term Financing - Lease Purchase  
7 - Capital Leases  
8 - Special Assessment Bonds  
9 - Mortgages  
10 - Other (Specify Type)  
11 - Proposed (Specify Type)

(1) NAME OF BOND OR LOAN List and Subtotal By Fund	(2) *	(3) TERM	(4) ORIGINAL AMOUNT OF ISSUE	(5) ISSUE DATE	(6) FINAL PAYMENT DATE	(7) INTEREST RATE	(8) BEGINNING OUTSTANDING BALANCE 07/01/2021	(9) (10) REQUIREMENTS FOR FISCAL YEAR ENDING JUNE 30, 2022		(11) TOTAL
								INTEREST PAYABLE	PRINCIPAL PAYABLE	
FUND: Debt Service										
Truckee River Flood 2006 (450662)	2	30	21,000,000	5/2006	12/2035	0.814-4.63	14,105,362	112,079	676,372	788,451
Baseball Stadium Sr Bonds Series 2008(450665)	4	20	18,500,000	2/2008	12/2027	3.56	10,681,200	360,096	1,132,300	1,492,396
BB Stdm Subordinate Bonds Series2008(450667)	4	50	9,999,845	2/2008	12/2057	7.0	9,027,362	82,201	57,659	139,860
Refunding Bonds 2012B (455951)	2	15	27,580,000	8/2012	3/2027	1.0-3.0	14,620,000	431,650	2,780,000	3,211,650
Medical Examiner Building (450285)	2	20	12,000,000	8/2015	3/2035	3.85	9,500,000	324,508	535,000	859,508
2016B Public Safety Refunding 2016 (455981)	2	20	9,800,000	3/2016	3/2036	3.08	8,950,000	289,756	465,000	754,756
2016A Sales Tax Refunding 2016 (450661)	4	13	11,305,000	3/2016	12/2028	2.46	9,390,000	445,000	980,000	1,425,000
2020B Bldg/Park Refunding of 2019A/2011A/2006 (455933)	2	10	9,695,000	10/2020	11/2029	1.35	9,695,000	125,928	734,000	859,928
2020 Nevada Shared Radio System Infrastructure (450669)	2	15	9,135,000	9/2020	8/2035	1.70	9,135,000	336,225	435,000	771,225
TOTAL ALL DEBT SERVICE			156,759,845				95,103,924	2,507,443	7,795,331	10,302,774

SCHEDULE C-1 - INDEBTEDNESS

ALL EXISTING OR PROPOSED  
 GENERAL OBLIGATION BONDS, REVENUE BONDS,  
 MEDIUM-TERM FINANCING,  
 CAPITAL LEASES AND SPECIAL ASSESSMENT BONDS

- \* - Type  
 1 - General Obligation Bonds  
 2 - General Obligation Revenue Supported Bonds  
 3 - General Obligation Special Assessment Bonds  
 4 - Revenue Bonds  
 5 - Medium-term Financing

- 6 - Medium-term Financing - Lease Purchase  
 7 - Capital Leases  
 8 - Special Assessment Bonds  
 9 - Mortgages  
 10 - Other (Specify Type)  
 11 - Proposed (Specify Type)

(1) NAME OF BOND OR LOAN List and Subtotal By Fund	(2) *	(3) TERM	(4) ORIGINAL AMOUNT OF ISSUE	(5) ISSUE DATE	(6) FINAL PAYMENT DATE	(7) INTEREST RATE	(8) BEGINNING OUTSTANDING BALANCE 07/01/2021	(9) REQUIREMENTS FOR FISCAL YEAR ENDING JUNE 30, 2022		(10) PRINCIPAL PAYABLE	(11) TOTAL
								(9) INTEREST PAYABLE	(10) PRINCIPAL PAYABLE		
FUND: Debt Service											
Parks & Library Refunding Bond 2019 (450272)	1	7	8,359,000	5/2019	5/2026	2.62	6,997,000	183,321	1,327,000	1,510,321	
Various Purpose Refunding Series 2012A (450281)	1	18	18,090,000	8/2012	3/2030	3.0-4.0	11,760,000	364,200	1,140,000	1,504,200	
TOTAL ALL DEBT SERVICE			26,449,000				18,757,000	547,521	2,467,000	3,014,521	

SCHEDULE C-1 - INDEBTEDNESS

ALL EXISTING OR PROPOSED  
 GENERAL OBLIGATION BONDS, REVENUE BONDS,  
 MEDIUM-TERM FINANCING,  
 CAPITAL LEASES AND SPECIAL ASSESSMENT BONDS

\* - Type  
 1 - General Obligation Bonds  
 2 - General Obligation Revenue Supported Bonds  
 3 - General Obligation Special Assessment Bonds  
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 5 - Medium-term Financing

6 - Medium-term Financing - Lease Purchase  
 7 - Capital Leases  
 8 - Special Assessment Bonds  
 9 - Mortgages  
 10 - Other (Specify Type)  
 11 - Proposed (Specify Type)

(1) NAME OF BOND OR LOAN List and Subtotal By Fund	(2) *	(3) TERM	(4) ORIGINAL AMOUNT OF ISSUE	(5) ISSUE DATE	(6) FINAL PAYMENT DATE	(7) INTEREST RATE	(8) BEGINNING OUTSTANDING BALANCE 07/01/2021	(9) (10) REQUIREMENTS FOR FISCAL YEAR ENDING JUNE 30, 2022		(11) TOTAL
								INTEREST PAYABLE	PRINCIPAL PAYABLE	
FUND: Special Assessment District										
S.A.D. #32-Spanish Springs Valley Ranches Rd	8	20	8,592,787	12/2011	11/2031	3.48	2,746,162	93,686	219,813	313,499
S.A.D. #37-Spanish Springs Sewer Phase 1a	8	20	728,813	5/2007	5/2027	4.35	102,001	4,437	17,890	22,327
S.A.D. #39-Lightning W Water Supply	8	20	999,268	6/2009	5/2029	7.18	110,488	7,690	9,507	17,197
TOTAL ALL DEBT SERVICE			10,320,868				2,958,651	105,813	247,210	353,023

SCHEDULE C-1 - INDEBTEDNESS

ALL EXISTING OR PROPOSED  
GENERAL OBLIGATION BONDS, REVENUE BONDS,  
MEDIUM-TERM FINANCING,  
CAPITAL LEASES AND SPECIAL ASSESSMENT BONDS

- \* - Type  
1 - General Obligation Bonds  
2 - General Obligation Revenue Supported Bonds  
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10 - Other (Specify Type)  
11 - Proposed (Specify Type)

(1) NAME OF BOND OR LOAN List and Subtotal By Fund	(2) *	(3) TERM	(4) ORIGINAL AMOUNT OF ISSUE	(5) ISSUE DATE	(6) FINAL PAYMENT DATE	(7) INTEREST RATE	(8) BEGINNING OUTSTANDING BALANCE 07/01/2021	(9) (10) REQUIREMENTS FOR FISCAL YEAR ENDING JUNE 30, 2022		(11) TOTAL
								INTEREST PAYABLE	PRINCIPAL PAYABLE	
FUND: Utilities										
Sewer Refunding 2015	2	10	17,386,176	8/2015	7/2026	2.34	5,035,391	104,035	1,609,825	1,713,860
Sewer Bonds 2020 (SRF)	2	30	27,000,000	5/2020	1/1/2050	1.69	27,000,000	269,854	0	269,854
TOTAL ALL DEBT SERVICE			44,386,176				32,035,391	373,889	1,609,825	1,983,714

SCHEDULE C-1 - INDEBTEDNESS

Entity: WASHOE COUNTY

For the next five years, list the total dollar requirement for principal and interest broken down for each type of indebtedness the entity currently has outstanding.

	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024</u>	<u>2024-2025</u>	<u>2025-2026</u>
<b><u>General Obligation Bonds</u></b>					
G/O Bonds	\$ 3,014,521	\$ 3,011,154	\$ 3,010,017	\$ 3,019,894	\$ 3,027,445
G/O Revenue	\$ 9,229,231	\$ 9,340,086	\$ 9,804,288	\$ 9,634,236	\$ 8,487,094
G/O Special Assessment	\$ -	\$ -	\$ -	\$ -	\$ -
<b><u>Medium-Term Obligation</u></b>					
G/O Bonds	\$ -	\$ -	\$ -	\$ -	\$ -
Notes/Bonds	\$ -	\$ -	\$ -	\$ -	\$ -
Leases/ Purchases	\$ -	\$ -	\$ -	\$ -	\$ -
<b><u>Revenue Bonds</u></b>	\$ 3,057,256	\$ 3,150,120	\$ 3,227,231	\$ 3,344,986	\$ 3,473,407
<b><u>Other Debt</u></b>					
Other Lease Purchases					
Mortgages					
Warrants					
Special Assessments	\$ 353,022	\$ 344,567	\$ 351,769	\$ 354,234	\$ 347,411
Other Debt					
<b>TOTAL</b>	<b>\$ 15,654,030</b>	<b>\$ 15,845,927</b>	<b>\$ 16,393,306</b>	<b>\$ 16,353,351</b>	<b>\$ 15,335,358</b>

Thru Call Dt

Payout of Combined Debt

1

1st Mo In FY: 7

GO - ADV

IntOps: GrossInt

	Fiscal Year	Beq of Yr Outstanding Debt	Principal Additions	Principal Reductions	Interest Payment	Total Debt Service	Defeased Principal	End of Yr Outstanding Debt	Pay-Out Percentage
FY Totals:	2022	18,757,000.00	0.00	2,467,000.00	547,521.40	3,014,521.40	0.00	16,290,000.00	13.1524
FY Totals:	2023	16,290,000.00	0.00	2,544,000.00	467,154.00	3,011,154.00	0.00	13,746,000.00	26.7154
FY Totals:	2024	13,746,000.00	0.00	2,614,000.00	396,017.20	3,010,017.20	0.00	11,132,000.00	40.6515
FY Totals:	2025	11,132,000.00	0.00	2,697,000.00	322,894.40	3,019,894.40	0.00	8,435,000.00	55.0301
FY Totals:	2026	8,435,000.00	0.00	2,780,000.00	247,445.00	3,027,445.00	0.00	5,655,000.00	69.8513
FY Totals:	2027	5,655,000.00	0.00	1,350,000.00	169,650.00	1,519,650.00	0.00	4,305,000.00	77.0486
FY Totals:	2028	4,305,000.00	0.00	1,390,000.00	129,150.00	1,519,150.00	0.00	2,915,000.00	84.4591
FY Totals:	2029	2,915,000.00	0.00	1,435,000.00	87,450.00	1,522,450.00	0.00	1,480,000.00	92.1096
FY Totals:	2030	1,480,000.00	0.00	1,480,000.00	44,400.00	1,524,400.00	0.00	0.00	100.0000
<b>Report Grand Totals:</b>			0.00	18,757,000.00	2,411,682.00	21,168,682.00	0.00		

Note: Payout percentage is based on the original outstanding debt

Prepared by: Susan O Haro

:Mnu-EaseMainD6

Prepared on: 05/06/2021 7:41 1699 Rpt 04a

Thru Call Dt

Payout of Combined Debt

1

1st Mo In FY: 7

GO - Revenue

IntOps: GrossInt

Fiscal Year	Beg of Yr	Principal Additions	Principal Reductions	Interest Payment	Total Debt Service	Defeased Principal	End of Yr	Pay-Out Percentage	
	Outstanding Debt						Outstanding Debt		
FY Totals:	2022	98,040,753.41	0.00	7,235,196.94	1,994,034.33	9,229,231.27	0.00	90,805,556.47	7.3798
FY Totals:	2023	90,805,556.47	0.00	7,379,893.27	1,960,192.36	9,340,085.63	0.00	83,425,663.20	14.9072
FY Totals:	2024	83,425,663.20	0.00	8,009,202.69	1,795,085.32	9,804,288.01	0.00	75,416,460.51	23.0764
FY Totals:	2025	75,416,460.51	0.00	8,060,383.57	1,573,852.12	9,634,235.69	0.00	67,356,076.94	31.2979
FY Totals:	2026	67,356,076.94	0.00	7,122,773.00	1,364,321.34	8,487,094.34	0.00	60,233,303.94	38.5630
FY Totals:	2027	60,233,303.94	0.00	6,791,527.94	1,190,765.87	7,982,293.81	0.00	53,441,776.00	45.4902
FY Totals:	2028	53,441,776.00	0.00	4,623,966.00	1,054,543.20	5,678,509.20	0.00	48,817,810.00	50.2066
FY Totals:	2029	48,817,810.00	0.00	4,763,359.00	951,109.44	5,714,468.44	0.00	44,054,451.00	55.0652
FY Totals:	2030	44,054,451.00	0.00	4,140,820.00	848,464.08	4,989,284.08	0.00	39,913,631.00	59.2887
FY Totals:	2031	39,913,631.00	0.00	3,927,436.00	749,348.79	4,676,784.79	0.00	35,986,195.00	63.2947
FY Totals:	2032	35,986,195.00	0.00	4,058,297.00	659,430.26	4,717,727.26	0.00	31,927,898.00	67.4341
FY Totals:	2033	31,927,898.00	0.00	4,176,500.00	577,312.87	4,753,812.87	0.00	27,751,398.00	71.6940
FY Totals:	2034	27,751,398.00	0.00	4,302,140.00	491,068.71	4,793,208.71	0.00	23,449,258.00	76.0821
FY Totals:	2035	23,449,258.00	0.00	4,440,324.00	401,518.94	4,841,842.94	0.00	19,008,934.00	80.6112
FY Totals:	2036	19,008,934.00	0.00	3,711,159.00	308,096.42	4,019,255.42	0.00	15,297,775.00	84.3965
FY Totals:	2037	15,297,775.00	0.00	977,225.00	254,420.99	1,231,645.99	0.00	14,320,550.00	85.3933
FY Totals:	2038	14,320,550.00	0.00	993,809.00	237,836.12	1,231,645.12	0.00	13,326,741.00	86.4069
FY Totals:	2039	13,326,741.00	0.00	1,010,676.00	220,969.78	1,231,645.78	0.00	12,316,065.00	87.4378
FY Totals:	2040	12,316,065.00	0.00	1,027,828.00	203,817.19	1,231,645.19	0.00	11,288,237.00	88.4862
FY Totals:	2041	11,288,237.00	0.00	1,045,272.00	186,373.51	1,231,645.51	0.00	10,242,965.00	89.5523
FY Totals:	2042	10,242,965.00	0.00	1,063,012.00	168,633.77	1,231,645.77	0.00	9,179,953.00	90.6366
FY Totals:	2043	9,179,953.00	0.00	1,081,053.00	150,592.97	1,231,645.97	0.00	8,098,900.00	91.7393
FY Totals:	2044	8,098,900.00	0.00	1,099,400.00	132,245.99	1,231,645.99	0.00	6,999,500.00	92.8606
FY Totals:	2045	6,999,500.00	0.00	1,118,058.00	113,587.63	1,231,645.63	0.00	5,881,442.00	94.0010
FY Totals:	2046	5,881,442.00	0.00	1,137,034.00	94,612.61	1,231,646.61	0.00	4,744,408.00	95.1608
FY Totals:	2047	4,744,408.00	0.00	1,156,331.00	75,315.55	1,231,646.55	0.00	3,588,077.00	96.3402
FY Totals:	2048	3,588,077.00	0.00	1,175,955.00	55,690.99	1,231,645.99	0.00	2,412,122.00	97.5397

Prepared by: Susan O'Hara  
Prepared on: 05/06/2021 7:52 1699 Rpt 04a

Mun-EaseMainDb

Thru Call Dt

Payout of Combined Debt

2

Ist Mo In FY: 7

GO - Revenue

IntOps: GrossInt

	Fiscal Year	Beg of Yr Outstanding Debt	Principal Additions	Principal Reductions	Interest Payment	Total Debt Service	Defeased Principal	End of Yr Outstanding Debt	Pay-Out Percentage
FY Totals:	2049	2,412,122.00	0.00	1,195,913.00	35,733.38	1,231,646.38	0.00	1,216,209.00	98.7595
FY Totals:	2050	1,216,209.00	0.00	1,216,209.00	15,437.07	1,231,646.07	0.00	0.00	100.0000
<i>Report Grand Totals:</i>			0.00	98,040,753.41	17,864,411.60	115,905,165.01	0.00		

Note: Payout percentage is based on the original outstanding debt

Prepared by: Susan O'Hara

Prepared on: 05/06/2021 7:52 1699 Rpt 04a

Mun-EaseMainDb

Thru Call Dt

Payout of Combined Debt

I

1st Mo In FY: 7

Revenue Bonds

IntOps: GrossInt

Fiscal Year	Beg of Yr Outstanding Debt	Principal Additions	Principal Reductions	Interest Payment	Total Debt Service	Defeased Principal	End of Yr Outstanding Debt	Pay-Out Percentage
FY Totals: 2022	29,098,561.55	0.00	2,169,958.95	887,296.83	3,057,255.78	0.00	26,928,602.60	7.4573
FY Totals: 2023	26,928,602.60	0.00	2,317,173.95	832,946.43	3,150,120.38	0.00	24,611,428.65	15.4205
FY Totals: 2024	24,611,428.65	0.00	2,500,553.45	726,677.86	3,227,231.31	0.00	22,110,875.20	24.0139
FY Totals: 2025	22,110,875.20	0.00	2,707,477.55	637,508.79	3,344,986.34	0.00	19,403,397.65	33.3184
FY Totals: 2026	19,403,397.65	0.00	2,936,223.85	537,183.50	3,473,407.35	0.00	16,467,173.80	43.4090
FY Totals: 2027	16,467,173.80	0.00	3,161,910.95	442,626.50	3,604,537.45	0.00	13,305,262.85	54.2752
FY Totals: 2028	13,305,262.85	0.00	3,376,682.40	366,234.24	3,742,916.64	0.00	9,928,580.45	65.8795
FY Totals: 2029	9,928,580.45	0.00	1,891,810.05	1,517,735.90	3,409,545.95	0.00	8,036,770.40	72.3809
FY Totals: 2030	8,036,770.40	0.00	487,244.10	1,562,192.10	2,049,436.20	0.00	7,549,526.30	74.0553
FY Totals: 2031	7,549,526.30	0.00	470,448.55	1,649,219.00	2,119,667.55	0.00	7,079,077.75	75.6721
FY Totals: 2032	7,079,077.75	0.00	452,614.10	1,731,905.70	2,184,519.80	0.00	6,626,463.65	77.2275
FY Totals: 2033	6,626,463.65	0.00	435,991.70	1,818,247.80	2,254,239.50	0.00	6,190,471.95	78.7258
FY Totals: 2034	6,190,471.95	0.00	420,581.35	1,908,829.65	2,329,411.00	0.00	5,769,890.60	80.1712
FY Totals: 2035	5,769,890.60	0.00	405,344.15	1,999,565.15	2,404,909.30	0.00	5,364,546.45	81.5642
FY Totals: 2036	5,364,546.45	0.00	390,106.95	2,089,319.55	2,479,426.50	0.00	4,974,439.50	82.9049
FY Totals: 2037	4,974,439.50	0.00	375,908.65	2,183,374.70	2,559,283.35	0.00	4,598,530.85	84.1967
FY Totals: 2038	4,598,530.85	0.00	361,883.50	2,277,473.00	2,639,356.50	0.00	4,236,647.35	85.4404
FY Totals: 2039	4,236,647.35	0.00	348,724.10	2,375,815.10	2,724,539.20	0.00	3,887,923.25	86.6388
FY Totals: 2040	3,887,923.25	0.00	336,959.15	2,472,942.70	2,809,901.85	0.00	3,550,964.10	87.7968
FY Totals: 2041	3,550,964.10	0.00	325,125.40	2,574,664.40	2,899,789.80	0.00	3,225,838.70	88.9141
FY Totals: 2042	3,225,838.70	0.00	312,941.90	2,676,952.30	2,989,894.20	0.00	2,912,896.80	89.9896
FY Totals: 2043	2,912,896.80	0.00	301,280.55	2,782,236.30	3,083,516.85	0.00	2,611,616.25	91.0249
FY Totals: 2044	2,611,616.25	0.00	289,967.30	2,889,177.20	3,179,144.50	0.00	2,321,648.95	92.0214
FY Totals: 2045	2,321,648.95	0.00	279,176.20	2,999,640.40	3,278,816.60	0.00	2,042,472.75	92.9808
FY Totals: 2046	2,042,472.75	0.00	268,907.25	3,114,256.50	3,383,163.75	0.00	1,773,565.50	93.9050
FY Totals: 2047	1,773,565.50	0.00	258,812.35	3,229,317.90	3,488,130.25	0.00	1,514,753.15	94.7944
FY Totals: 2048	1,514,753.15	0.00	249,239.60	3,349,090.00	3,598,329.60	0.00	1,265,513.55	95.6509

Prepared by: Susan O'Hara  
 Prepared on: 05/06/2021 8:3 1699 Rpt 04a

-Mun-EaseMain.D\\

Thru Call Dt

Payout of Combined Debt

1st Mo In FY: 7

Revenue Bonds

IntOps: GrossInt

	Fiscal Year	Beg of Yr Outstanding Debt	Principal Additions	Principal Reductions	Interest Payment	Total Debt Service	Defeased Principal	End of Yr Outstanding Debt	Pay-Out Percentage
FY Totals:	2049	1,265,513.55	0.00	239,840.90	3,469,459.50	3,709,300.40	0.00	1,025,672.65	96.4752
FY Totals:	2050	1,025,672.65	0.00	231,138.40	3,598,149.60	3,829,288.00	0.00	794,534.25	97.2695
FY Totals:	2051	794,534.25	0.00	222,261.85	3,722,263.45	3,944,525.30	0.00	572,272.40	98.0333
FY Totals:	2052	572,272.40	0.00	214,081.50	3,855,865.50	4,069,947.00	0.00	358,190.90	98.7690
FY Totals:	2053	358,190.90	0.00	205,901.15	3,987,301.50	4,193,202.65	0.00	152,289.75	99.4766
FY Totals:	2054	152,289.75	0.00	152,289.75	1,060.74	153,350.49	0.00	0.00	100.0000
FY Totals:	2055	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.0000
FY Totals:	2056	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.0000
FY Totals:	2057	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.0000
FY Totals:	2058	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.0000
<i>Report Grand Totals:</i>			0.00	29,098,561.55	70,266,529.79	99,365,091.34	0.00		

Note: Payout percentage is based on the original outstanding debt

Thru Call Dt

Payout of Combined Debt

I

1st Mo In FY: 7

SAD Debt

IntOps: GrossInt

	Fiscal Year	Beg of Yr Outstanding Debt	Principal Additions	Principal Reductions	Interest Payment	Total Debt Service	Deceased Principal	End of Yr Outstanding Debt	Pay-Out Percentage
FY Totals:	2022	2,958,650.25	0.00	247,209.47	105,812.47	353,021.94	0.00	2,711,440.78	8.3555
FY Totals:	2023	2,711,440.78	0.00	247,796.01	96,771.34	344,567.35	0.00	2,463,644.77	16.7308
FY Totals:	2024	2,463,644.77	0.00	264,270.88	87,498.57	351,769.45	0.00	2,199,373.89	25.6629
FY Totals:	2025	2,199,373.89	0.00	276,679.90	77,554.22	354,234.12	0.00	1,922,693.99	35.0145
FY Totals:	2026	1,922,693.99	0.00	280,066.56	67,344.44	347,411.00	0.00	1,642,627.43	44.4805
FY Totals:	2027	1,642,627.43	0.00	299,478.26	56,766.90	356,245.16	0.00	1,343,149.17	54.6026
FY Totals:	2028	1,343,149.17	0.00	289,592.10	45,374.24	334,966.34	0.00	1,053,557.07	64.3906
FY Totals:	2029	1,053,557.07	0.00	303,800.07	34,624.95	338,425.02	0.00	749,757.00	74.6588
FY Totals:	2030	749,757.00	0.00	293,252.00	23,581.77	316,833.77	0.00	456,505.00	84.5705
FY Totals:	2031	456,505.00	0.00	302,673.00	13,296.09	315,969.09	0.00	153,832.00	94.8006
FY Totals:	2032	153,832.00	0.00	153,832.00	2,676.68	156,508.68	0.00	0.00	100.0000
<b>Report Grand Totals:</b>			0.00	2,958,650.25	611,301.66	3,569,951.91	0.00		

Note: Payout percentage is based on the original outstanding debt

**SCHEDULE OF DEBT REPAYMENT**  
As of June 30, 2021  
Postmark Deadline 8/1/2021



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The repayment schedules should start with the payment of principal and interest due **after June 30, 2021** and continue until any particular issue is retired.

Thru Call Dt

Payout of Combined Debt

1

1st Mo In FY: 7

GO - ADV

IntOps: GrossInt

	Fiscal Year	Beg of Yr Outstanding Debt	Principal Additions	Principal Reductions	Interest Payment	Total Debt Service	Defeased Principal	End of Yr Outstanding Debt	Pay-Off Percentage
FY Totals:	2022	18,757,000.00	0.00	2,467,000.00	547,521.40	3,014,521.40	0.00	16,290,000.00	13.1524
FY Totals:	2023	16,290,000.00	0.00	2,544,000.00	467,154.00	3,011,154.00	0.00	13,746,000.00	26.7154
FY Totals:	2024	13,746,000.00	0.00	2,614,000.00	396,017.20	3,010,017.20	0.00	11,132,000.00	40.6515
FY Totals:	2025	11,132,000.00	0.00	2,697,000.00	322,894.40	3,019,894.40	0.00	8,435,000.00	55.0301
FY Totals:	2026	8,435,000.00	0.00	2,780,000.00	247,445.00	3,027,445.00	0.00	5,655,000.00	69.8513
FY Totals:	2027	5,655,000.00	0.00	1,350,000.00	169,650.00	1,519,650.00	0.00	4,305,000.00	77.0486
FY Totals:	2028	4,305,000.00	0.00	1,390,000.00	129,150.00	1,519,150.00	0.00	2,915,000.00	84.4591
FY Totals:	2029	2,915,000.00	0.00	1,435,000.00	87,450.00	1,522,450.00	0.00	1,480,000.00	92.1096
FY Totals:	2030	1,480,000.00	0.00	1,480,000.00	44,400.00	1,524,400.00	0.00	0.00	100.0000
<b>Report Grand Totals:</b>			0.00	18,757,000.00	2,411,682.00	21,168,682.00	0.00		

Note: Payout percentage is based on the original outstanding debt

Thru Call Dt

Combined Debt Service Sorted by Bond Issue

1

1st Mo In FY: 7

GO - ADV

IntOps: GrossInt

Coupon Date	Interest Payment	Principal Payment	Total Debt Service	Fiscal Year Debt Service	Periodic Cred. Enh.	Periodic Fees	Debt Svc. After Fees & Cred. Enh.	Outstanding Debt
<b>COUNTY-2012-A</b>								
<b>\$18,090M 2012A Var Purpose Refunding Bonds</b>								
09/01/2021	182,100.00		182,100.00		0.00	0.00	182,100.00	11,760,000.00
03/01/2022	182,100.00	1,140,000.00	1,322,100.00	1,504,200.00	0.00	0.00	1,322,100.00	10,620,000.00 *
09/01/2022	159,300.00		159,300.00		0.00	0.00	159,300.00	10,620,000.00
03/01/2023	159,300.00	1,180,000.00	1,339,300.00	1,498,600.00	0.00	0.00	1,339,300.00	9,440,000.00 *
09/01/2023	141,600.00		141,600.00		0.00	0.00	141,600.00	9,440,000.00
03/01/2024	141,600.00	1,220,000.00	1,361,600.00	1,503,200.00	0.00	0.00	1,361,600.00	8,220,000.00 *
09/01/2024	123,300.00		123,300.00		0.00	0.00	123,300.00	8,220,000.00
03/01/2025	123,300.00	1,260,000.00	1,383,300.00	1,506,600.00	0.00	0.00	1,383,300.00	6,960,000.00 *
09/01/2025	104,400.00		104,400.00		0.00	0.00	104,400.00	6,960,000.00
03/01/2026	104,400.00	1,305,000.00	1,409,400.00	1,513,800.00	0.00	0.00	1,409,400.00	5,655,000.00 *
09/01/2026	84,825.00		84,825.00		0.00	0.00	84,825.00	5,655,000.00
03/01/2027	84,825.00	1,350,000.00	1,434,825.00	1,519,650.00	0.00	0.00	1,434,825.00	4,305,000.00 *
09/01/2027	64,575.00		64,575.00		0.00	0.00	64,575.00	4,305,000.00
03/01/2028	64,575.00	1,390,000.00	1,454,575.00	1,519,150.00	0.00	0.00	1,454,575.00	2,915,000.00 *
09/01/2028	43,725.00		43,725.00		0.00	0.00	43,725.00	2,915,000.00
03/01/2029	43,725.00	1,435,000.00	1,478,725.00	1,522,450.00	0.00	0.00	1,478,725.00	1,480,000.00 *
09/01/2029	22,200.00		22,200.00		0.00	0.00	22,200.00	1,480,000.00
03/01/2030	22,200.00	1,480,000.00	1,502,200.00	1,524,400.00	0.00	0.00	1,502,200.00	0.00 *
<b>COUNTY-2012-A</b>	<b>1,852,050.00</b>	<b>11,760,000.00</b>	<b>13,612,050.00</b>					

**COUNTY-2019-A**

**\$8.359M 2019A GO Refunding Parks and Library**

11/01/2021	91,660.70		91,660.70		0.00	0.00	91,660.70	6,997,000.00
05/01/2022	91,660.70	1,327,000.00	1,418,660.70	1,510,321.40	0.00	0.00	1,418,660.70	5,670,000.00 *
11/01/2022	74,277.00		74,277.00		0.00	0.00	74,277.00	5,670,000.00
05/01/2023	74,277.00	1,364,000.00	1,438,277.00	1,512,554.00	0.00	0.00	1,438,277.00	4,306,000.00 *
11/01/2023	56,408.60		56,408.60		0.00	0.00	56,408.60	4,306,000.00

Thru Call Dt

Combined Debt Service Sorted by Bond Issue

1st Mo In FY: 7

GO - ADV

IntOps: GrossInt

Coupon Date	Interest Payment	Principal Payment	Total Debt Service	Fiscal Year Debt Service	Periodic Cred. Enh.	Periodic Fees	Debt Svc. After Fees & Cred. Enh.	Outstanding Debt
<b>COUNTY-2019-A</b>								
<b>\$8.359M 2019A GO Refunding Parks and Library</b>								
05/01/2024	56,408.60	1,394,000.00	1,450,408.60	1,506,817.20	0.00	0.00	1,450,408.60	2,912,000.00 *
11/01/2024	38,147.20		38,147.20		0.00	0.00	38,147.20	2,912,000.00
05/01/2025	38,147.20	1,437,000.00	1,475,147.20	1,513,294.40	0.00	0.00	1,475,147.20	1,475,000.00 *
11/01/2025	19,322.50		19,322.50		0.00	0.00	19,322.50	1,475,000.00
05/01/2026	19,322.50	1,475,000.00	1,494,322.50		0.00	0.00	1,494,322.50	0.00
<b>COUNTY-2019-A</b>	<b>559,632.00</b>	<b>6,997,000.00</b>	<b>7,556,632.00</b>					
<b>Report Grand Totals:</b>	<b>2,411,682.00</b>	<b>18,757,000.00</b>	<b>21,168,682.00</b>					

Thru Call Dt

Payout of Combined Debt

1

1st Mo In FY: 7

GO Revenue

IntOps: GrossInt

	Fiscal Year	Beg of Yr Outstanding Debt	Principal Additions	Principal Reductions	Interest Payment	Total Debt Service	Defeased Principal	End of Yr Outstanding Debt	Pay-Off Percentage
FY Totals:	2022	98,040,753.41	0.00	7,235,196.94	1,994,034.33	9,229,231.27	0.00	90,805,556.47	7.3798
FY Totals:	2023	90,805,556.47	0.00	7,379,893.27	1,960,192.36	9,340,085.63	0.00	83,425,663.20	14.9072
FY Totals:	2024	83,425,663.20	0.00	8,009,202.69	1,795,085.32	9,804,288.01	0.00	75,416,460.51	23.0764
FY Totals:	2025	75,416,460.51	0.00	8,060,383.57	1,573,852.12	9,634,235.69	0.00	67,356,076.94	31.2979
FY Totals:	2026	67,356,076.94	0.00	7,122,773.00	1,364,321.34	8,487,094.34	0.00	60,233,303.94	38.5630
FY Totals:	2027	60,233,303.94	0.00	6,791,527.94	1,190,765.87	7,982,293.81	0.00	53,441,776.00	45.4902
FY Totals:	2028	53,441,776.00	0.00	4,623,966.00	1,054,543.20	5,678,509.20	0.00	48,817,810.00	50.2066
FY Totals:	2029	48,817,810.00	0.00	4,763,359.00	951,109.44	5,714,468.44	0.00	44,054,451.00	55.0652
FY Totals:	2030	44,054,451.00	0.00	4,140,820.00	848,464.08	4,989,284.08	0.00	39,913,631.00	59.2887
FY Totals:	2031	39,913,631.00	0.00	3,927,436.00	749,348.79	4,676,784.79	0.00	35,986,195.00	63.2947
FY Totals:	2032	35,986,195.00	0.00	4,058,297.00	659,430.26	4,717,727.26	0.00	31,927,898.00	67.4341
FY Totals:	2033	31,927,898.00	0.00	4,176,500.00	577,312.87	4,753,812.87	0.00	27,751,398.00	71.6940
FY Totals:	2034	27,751,398.00	0.00	4,302,140.00	491,068.71	4,793,208.71	0.00	23,449,258.00	76.0821
FY Totals:	2035	23,449,258.00	0.00	4,440,324.00	401,518.94	4,841,842.94	0.00	19,008,934.00	80.6112
FY Totals:	2036	19,008,934.00	0.00	3,711,159.00	308,096.42	4,019,255.42	0.00	15,297,775.00	84.3965
FY Totals:	2037	15,297,775.00	0.00	977,225.00	254,420.99	1,231,645.99	0.00	14,320,550.00	85.3933
FY Totals:	2038	14,320,550.00	0.00	993,809.00	237,836.12	1,231,645.12	0.00	13,326,741.00	86.4069
FY Totals:	2039	13,326,741.00	0.00	1,010,676.00	220,969.78	1,231,645.78	0.00	12,316,065.00	87.4378
FY Totals:	2040	12,316,065.00	0.00	1,027,828.00	203,817.19	1,231,645.19	0.00	11,288,237.00	88.4862
FY Totals:	2041	11,288,237.00	0.00	1,045,272.00	186,373.51	1,231,645.51	0.00	10,242,965.00	89.5523
FY Totals:	2042	10,242,965.00	0.00	1,063,012.00	168,633.77	1,231,645.77	0.00	9,179,953.00	90.6366
FY Totals:	2043	9,179,953.00	0.00	1,081,053.00	150,592.97	1,231,645.97	0.00	8,098,900.00	91.7393
FY Totals:	2044	8,098,900.00	0.00	1,099,400.00	132,245.99	1,231,645.99	0.00	6,999,500.00	92.8606
FY Totals:	2045	6,999,500.00	0.00	1,118,058.00	113,587.63	1,231,645.63	0.00	5,881,442.00	94.0010
FY Totals:	2046	5,881,442.00	0.00	1,137,034.00	94,612.61	1,231,646.61	0.00	4,744,408.00	95.1608
FY Totals:	2047	4,744,408.00	0.00	1,156,331.00	75,315.55	1,231,646.55	0.00	3,588,077.00	96.3402
FY Totals:	2048	3,588,077.00	0.00	1,175,955.00	55,690.99	1,231,645.99	0.00	2,412,122.00	97.5397

Thru Call Dt

Payout of Combined Debt

1st Mo In FY: 7

GO Revenue

IntOps: GrossInt

	Fiscal Year	Beg of Yr Outstanding Debt	Principal Additions	Principal Reductions	Interest Payment	Total Debt Service	Defeased Principal	End of Yr Outstanding Debt	Pay-Out Percentage
FY Totals:	2049	2,412,122.00	0.00	1,195,913.00	35,733.38	1,231,646.38	0.00	1,216,209.00	98.7595
FY Totals:	2050	1,216,209.00	0.00	1,216,209.00	15,437.07	1,231,646.07	0.00	0.00	100.0000
<i>Report Grand Totals:</i>			0.00	98,040,753.41	17,864,411.60	115,905,165.01	0.00		

Note: Payout percentage is based on the original outstanding debt

Prepared by: Susan O Haro

Prepared on: 05/06/2021 8:40 1699 Rpt 04a

Thru Call Dt

Combined Debt Service Sorted by Bond Issue

1st Mo In FY: 7

GO Revenue

IntOps: GrossInt

Coupon Date	Interest Payment	Principal Payment	Total Debt Service	Fiscal Year Debt Service	Periodic Cred. Enh.	Periodic Fees	Debt Svc. After Fees & Cred. Enh.	Outstanding Debt
<b>COUNTY-2006-4</b>								
<b>\$21M 2006 Flood Control 2nd Lien</b>								
12/01/2021	57,415.88	676,372.00	733,787.88		0.00	0.00	733,787.88	13,428,990.00
06/01/2022	54,662.70		54,662.70	788,450.58	0.00	0.00	54,662.70	13,428,990.00 *
12/01/2022	54,662.70	707,111.00	761,773.70		0.00	0.00	761,773.70	12,721,879.00
06/01/2023	51,784.41		51,784.41	813,558.11	0.00	0.00	51,784.41	12,721,879.00 *
12/01/2023	51,784.41	739,248.00	791,032.41		0.00	0.00	791,032.41	11,982,631.00
06/01/2024	48,775.30		48,775.30	839,807.71	0.00	0.00	48,775.30	11,982,631.00 *
12/01/2024	48,775.30	772,846.00	821,621.30		0.00	0.00	821,621.30	11,209,785.00
06/01/2025	45,629.43		45,629.43	867,250.73	0.00	0.00	45,629.43	11,209,785.00 *
12/01/2025	45,629.43	807,972.00	853,601.43		0.00	0.00	853,601.43	10,401,813.00
06/01/2026	42,340.58		42,340.58	895,942.01	0.00	0.00	42,340.58	10,401,813.00 *
12/01/2026	42,340.58	844,696.00	887,036.58		0.00	0.00	887,036.58	9,557,117.00
06/01/2027	38,902.24		38,902.24	925,938.82	0.00	0.00	38,902.24	9,557,117.00 *
12/01/2027	38,902.24	883,089.00	921,991.24		0.00	0.00	921,991.24	8,674,028.00
06/01/2028	35,307.63		35,307.63	957,298.87	0.00	0.00	35,307.63	8,674,028.00 *
12/01/2028	35,307.63	923,228.00	958,535.63		0.00	0.00	958,535.63	7,750,800.00
06/01/2029	31,549.63		31,549.63	990,085.26	0.00	0.00	31,549.63	7,750,800.00 *
12/01/2029	31,549.63	965,193.00	996,742.63		0.00	0.00	996,742.63	6,785,607.00
06/01/2030	27,620.81		27,620.81	1,024,363.44	0.00	0.00	27,620.81	6,785,607.00 *
12/01/2030	27,620.81	1,009,067.00	1,036,687.81		0.00	0.00	1,036,687.81	5,776,540.00
06/01/2031	23,513.41		23,513.41	1,060,201.22	0.00	0.00	23,513.41	5,776,540.00 *
12/01/2031	23,513.41	1,054,936.00	1,078,449.41		0.00	0.00	1,078,449.41	4,721,604.00
06/01/2032	19,219.29		19,219.29	1,097,668.70	0.00	0.00	19,219.29	4,721,604.00 *
12/01/2032	19,219.29	1,102,892.00	1,122,111.29		0.00	0.00	1,122,111.29	3,618,712.00
06/01/2033	14,729.97		14,729.97	1,136,841.26	0.00	0.00	14,729.97	3,618,712.00 *
12/01/2033	14,729.97	1,153,027.00	1,167,756.97		0.00	0.00	1,167,756.97	2,465,685.00
06/01/2034	10,036.57		10,036.57	1,177,793.54	0.00	0.00	10,036.57	2,465,685.00 *
12/01/2034	10,036.57	1,205,443.00	1,215,479.57		0.00	0.00	1,215,479.57	1,260,242.00

Prepared by: Susan O Flaro  
Prepared on: 5/6/2021 12:00 8:40 1699 Rpt 04g

Thru Call Dt

Combined Debt Service Sorted by Bond Issue

1st Mo In FY: 7

GO Revenue

IntOps: GrossInt

Compon Date	Interest Payment	Principal Payment	Total Debt Service	Fiscal Year Debt Service	Periodic Cred. Enh.	Periodic Fees	Debt Svc. After Fees & Cred. Enh.	Outstanding Debt
<b>COUNTY-2006-4</b>								
<b>\$21M 2006 Flood Control 2nd Lien</b>								
06/01/2035	5,129.82		5,129.82	1,220,609.39	0.00	0.00	5,129.82	1,260,242.00 *
12/01/2035	5,129.82	1,260,242.00	1,265,371.82	1,265,371.82	0.00	0.00	1,265,371.82	0.00 *
<b>COUNTY-2006-4</b>	<b>955,819.46</b>	<b>14,105,362.00</b>	<b>15,061,181.46</b>					
<b>COUNTY-2012-B</b>								
<b>\$27.580M 2012B GO Revenue Ref Bonds</b>								
09/01/2021	215,825.00		215,825.00		0.00	0.00	215,825.00	14,620,000.00
03/01/2022	215,825.00	2,780,000.00	2,995,825.00	3,211,650.00	0.00	0.00	2,995,825.00	11,840,000.00 *
09/01/2022	177,600.00		177,600.00		0.00	0.00	177,600.00	11,840,000.00
03/01/2023	177,600.00	2,855,000.00	3,032,600.00	3,210,200.00	0.00	0.00	3,032,600.00	8,985,000.00 *
09/01/2023	134,775.00		134,775.00		0.00	0.00	134,775.00	8,985,000.00
03/01/2024	134,775.00	2,950,000.00	3,084,775.00	3,219,550.00	0.00	0.00	3,084,775.00	6,035,000.00 *
09/01/2024	90,525.00		90,525.00		0.00	0.00	90,525.00	6,035,000.00
03/01/2025	90,525.00	3,050,000.00	3,140,525.00	3,231,050.00	0.00	0.00	3,140,525.00	2,985,000.00 *
09/01/2025	44,775.00		44,775.00		0.00	0.00	44,775.00	2,985,000.00
03/01/2026	44,775.00	1,965,000.00	2,009,775.00	2,054,550.00	0.00	0.00	2,009,775.00	1,020,000.00 *
09/01/2026	15,300.00		15,300.00		0.00	0.00	15,300.00	1,020,000.00
03/01/2027	15,300.00	1,020,000.00	1,035,300.00	1,050,600.00	0.00	0.00	1,035,300.00	0.00 *
<b>COUNTY-2012-B</b>	<b>1,357,600.00</b>	<b>14,620,000.00</b>	<b>15,977,600.00</b>					
<b>COUNTY-2015-A</b>								
<b>\$12M 2015 Med Exam Bldg GO Revenue 2015</b>								
09/01/2021	162,253.75		162,253.75		0.00	0.00	162,253.75	9,500,000.00
03/01/2022	162,253.75	555,000.00	697,253.75	859,507.50	0.00	0.00	697,253.75	8,965,000.00 *
09/01/2022	154,228.75		154,228.75		0.00	0.00	154,228.75	8,965,000.00
03/01/2023	154,228.75	555,000.00	709,228.75	863,457.50	0.00	0.00	709,228.75	8,410,000.00 *
09/01/2023	145,903.75		145,903.75		0.00	0.00	145,903.75	8,410,000.00
03/01/2024	145,903.75	570,000.00	715,903.75	861,807.50	0.00	0.00	715,903.75	7,840,000.00 *

Prepared by: Susan O'Hara

Prepared on: 5/6/2021 12:08:10 1699 Rpt 04g

Mun-EastMainDb

Thru Call Dt

Combined Debt Service Sorted by Bond Issue

1st Mo In FY: 7

GO Revenue

IntOps: GrossInt

Coupon Date	Interest Payment	Principal Payment	Total Debt Service	Fiscal Year Debt Service	Periodic Cred. Enh.	Periodic Fees	Debt Svc. After Fees & Cred. Enh.	Outstanding Debt
<b>COUNTY-2015-A</b>								
<b>\$12M 2015 Med Exam Bldg GO Revenue 2015</b>								
09/01/2024	131,653.75		131,653.75		0.00	0.00	131,653.75	7,840,000.00
03/01/2025	131,653.75	600,000.00	731,653.75	863,307.50	0.00	0.00	731,653.75	7,240,000.00 *
09/01/2025	116,653.75		116,653.75		0.00	0.00	116,653.75	7,240,000.00
03/01/2026	116,653.75	630,000.00	746,653.75	863,307.50	0.00	0.00	746,653.75	6,610,000.00 *
09/01/2026	107,203.75		107,203.75		0.00	0.00	107,203.75	6,610,000.00
03/01/2027	107,203.75	645,000.00	752,203.75	859,407.50	0.00	0.00	752,203.75	5,965,000.00 *
09/01/2027	97,528.75		97,528.75		0.00	0.00	97,528.75	5,965,000.00
03/01/2028	97,528.75	665,000.00	762,528.75	860,057.50	0.00	0.00	762,528.75	5,300,000.00 *
09/01/2028	87,553.75		87,553.75		0.00	0.00	87,553.75	5,300,000.00
03/01/2029	87,553.75	685,000.00	772,553.75	860,107.50	0.00	0.00	772,553.75	4,615,000.00 *
09/01/2029	76,850.63		76,850.63		0.00	0.00	76,850.63	4,615,000.00
03/01/2030	76,850.63	710,000.00	786,850.63	863,701.26	0.00	0.00	786,850.63	3,905,000.00 *
09/01/2030	65,490.63		65,490.63		0.00	0.00	65,490.63	3,905,000.00
03/01/2031	65,490.63	730,000.00	795,490.63	860,981.26	0.00	0.00	795,490.63	3,175,000.00 *
09/01/2031	53,628.13		53,628.13		0.00	0.00	53,628.13	3,175,000.00
03/01/2032	53,628.13	755,000.00	808,628.13	862,256.26	0.00	0.00	808,628.13	2,420,000.00 *
09/01/2032	41,359.38		41,359.38		0.00	0.00	41,359.38	2,420,000.00
03/01/2033	41,359.38	780,000.00	821,359.38	862,718.76	0.00	0.00	821,359.38	1,640,000.00 *
09/01/2033	28,196.88		28,196.88		0.00	0.00	28,196.88	1,640,000.00
03/01/2034	28,196.88	805,000.00	833,196.88	861,393.76	0.00	0.00	833,196.88	835,000.00 *
09/01/2034	14,612.50		14,612.50		0.00	0.00	14,612.50	835,000.00
03/01/2035	14,612.50	835,000.00	849,612.50	864,225.00	0.00	0.00	849,612.50	0.00 *
<b>COUNTY-2015-A</b>	<b>2,566,236.30</b>	<b>9,500,000.00</b>	<b>12,066,236.30</b>					

COUNTY-2015-REF

\$17.4M GO Revenue Sewer Refunding Bond

07/01/2021	58,914.07	1,178,863.18	1,237,777.25		0.00	0.00	1,237,777.25	3,856,528.23
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Prepared by: Susan O'Hara

Man-EaseMainDb

Prepared on: 5/6/2021 12:08:40 1699 Rpt 04g

Thru Call Dt

Combined Debt Service Sorted by Bond Issue

1st Mo In FY: 7

GO Revenue

IntOps: GrossInt

Coupon Date	Interest Payment	Principal Payment	Total Debt Service	Fiscal Year Debt Service	Periodic Cred. Enh.	Periodic Fees	Debt Svc. After Fees & Cred. Enh.	Outstanding Debt
<b>COUNTY-2015-REF</b>								
<b>\$17.4M GO Revenue Sewer Refunding Bond</b>								
01/01/2022	45,121.37	430,961.76	476,083.13	1,713,860.38	0.00	0.00	476,083.13	3,425,566.47 *
07/01/2022	40,079.12	436,004.01	476,083.13		0.00	0.00	476,083.13	2,989,562.46
01/01/2023	34,977.87	441,105.26	476,083.13	952,166.26	0.00	0.00	476,083.13	2,548,457.20 *
07/01/2023	29,816.94	446,266.18	476,083.12		0.00	0.00	476,083.12	2,102,191.02
01/01/2024	24,595.63	451,487.51	476,083.14	952,166.26	0.00	0.00	476,083.14	1,650,703.51 *
07/01/2024	19,313.23	352,940.58	372,253.81		0.00	0.00	372,253.81	1,297,762.93
01/01/2025	15,183.83	357,069.99	372,253.82	744,507.63	0.00	0.00	372,253.82	940,692.94 *
07/01/2025	11,006.11	361,247.70	372,253.81		0.00	0.00	372,253.81	579,445.24
01/01/2026	6,779.51	365,474.30	372,253.81	744,507.62	0.00	0.00	372,253.81	213,970.94 *
07/01/2026	2,503.46	213,970.94	216,474.40	216,474.40	0.00	0.00	216,474.40	0.00 *
<b>COUNTY-2015-REF</b>	<b>288,291.14</b>	<b>5,035,391.41</b>	<b>5,323,682.55</b>					
<b>COUNTY-2016-B</b>								
<b>\$9.8M 2016B Safety Refunding</b>								
09/01/2021	144,878.12		144,878.12		0.00	0.00	144,878.12	8,950,000.00
03/01/2022	144,878.12	465,000.00	609,878.12	754,756.24	0.00	0.00	609,878.12	8,485,000.00 *
09/01/2022	133,253.12		133,253.12		0.00	0.00	133,253.12	8,485,000.00
03/01/2023	133,253.12	485,000.00	618,253.12	751,506.24	0.00	0.00	618,253.12	8,000,000.00 *
09/01/2023	121,128.12		121,128.12		0.00	0.00	121,128.12	8,000,000.00
03/01/2024	121,128.12	515,000.00	636,128.12	757,256.24	0.00	0.00	636,128.12	7,485,000.00 *
09/01/2024	108,253.12		108,253.12		0.00	0.00	108,253.12	7,485,000.00
03/01/2025	108,253.12	540,000.00	648,253.12	756,506.24	0.00	0.00	648,253.12	6,945,000.00 *
09/01/2025	102,853.12		102,853.12		0.00	0.00	102,853.12	6,945,000.00
03/01/2026	102,853.12	550,000.00	652,853.12	755,706.24	0.00	0.00	652,853.12	6,395,000.00 *
09/01/2026	97,353.12		97,353.12		0.00	0.00	97,353.12	6,395,000.00
03/01/2027	97,353.12	560,000.00	657,353.12	754,706.24	0.00	0.00	657,353.12	5,835,000.00 *
09/01/2027	91,053.12		91,053.12		0.00	0.00	91,053.12	5,835,000.00

Prepared by: Susan O'Hara

Prepared on: 5/6/2021 12:08:40 1699 Rpt 04g

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Thru Call Dt

Combined Debt Service Sorted by Bond Issue

1st Mo In FY: 7

GO Revenue

IntOps: GrossInt

Compon Date	Interest Payment	Principal Payment	Total Debt Service	Fiscal Year Debt Service	Periodic Cred. Enh.	Periodic Fees	Debt Svc. After Fees & Cred. Enh.	Outstanding Debt
<b>COUNTY-2016-B</b>								
<b>\$9.8M 2016B Safety Refunding</b>								
03/01/2028	91,053.12	575,000.00	666,053.12	757,106.24	0.00	0.00	666,053.12	5,260,000.00 *
09/01/2028	82,428.12		82,428.12		0.00	0.00	82,428.12	5,260,000.00
03/01/2029	82,428.12	595,000.00	677,428.12	759,856.24	0.00	0.00	677,428.12	4,665,000.00 *
09/01/2029	73,503.12		73,503.12		0.00	0.00	73,503.12	4,665,000.00
03/01/2030	73,503.12	605,000.00	678,503.12	752,006.24	0.00	0.00	678,503.12	4,060,000.00 *
09/01/2030	64,428.12		64,428.12		0.00	0.00	64,428.12	4,060,000.00
03/01/2031	64,428.12	625,000.00	689,428.12	753,856.24	0.00	0.00	689,428.12	3,435,000.00 *
09/01/2031	55,053.12		55,053.12		0.00	0.00	55,053.12	3,435,000.00
03/01/2032	55,053.12	645,000.00	700,053.12	755,106.24	0.00	0.00	700,053.12	2,790,000.00 *
09/01/2032	45,378.12		45,378.12		0.00	0.00	45,378.12	2,790,000.00
03/01/2033	45,378.12	665,000.00	710,378.12	755,756.24	0.00	0.00	710,378.12	2,125,000.00 *
09/01/2033	34,987.50		34,987.50		0.00	0.00	34,987.50	2,125,000.00
03/01/2034	34,987.50	685,000.00	719,987.50	754,975.00	0.00	0.00	719,987.50	1,440,000.00 *
09/01/2034	23,856.25		23,856.25		0.00	0.00	23,856.25	1,440,000.00
03/01/2035	23,856.25	710,000.00	733,856.25	757,712.50	0.00	0.00	733,856.25	730,000.00 *
09/01/2035	12,318.75		12,318.75		0.00	0.00	12,318.75	730,000.00
03/01/2036	12,318.75	730,000.00	742,318.75	754,637.50	0.00	0.00	742,318.75	0.00 *
<b>COUNTY-2016-B</b>	<b>2,381,449.88</b>	<b>8,950,000.00</b>	<b>11,331,449.88</b>					
<b>COUNTY-2020-0</b>								
<b>\$9.135M 2020 NSRS</b>								
08/01/2021	173,550.00	435,000.00	608,550.00		0.00	0.00	608,550.00	8,700,000.00
02/01/2022	162,675.00		162,675.00	771,225.00	0.00	0.00	162,675.00	8,700,000.00 *
08/01/2022	162,675.00	455,000.00	617,675.00		0.00	0.00	617,675.00	8,245,000.00
02/01/2023	151,300.00		151,300.00	768,975.00	0.00	0.00	151,300.00	8,245,000.00 *
08/01/2023	151,300.00	480,000.00	631,300.00		0.00	0.00	631,300.00	7,765,000.00
02/01/2024	139,300.00		139,300.00	770,600.00	0.00	0.00	139,300.00	7,765,000.00 *

Prepared by: Susan O'Hara

Ann-EastMainDb

Prepared on: 5/6/2021 12:08:40 1699 Rpt 04g

Compon Date	Interest Payment	Principal Payment	Total Debt Service	Fiscal Year Debt Service	Periodic Cred. Enh.	Periodic Fees	Debt Svc. After Fees & Cred. Enh.	Outstanding Debt
<b>COUNTY-2020-0</b>								
<b>\$9.135M 2020 NSRS</b>								
08/01/2024	139,300.00	500,000.00	639,300.00		0.00	0.00	639,300.00	7,265,000.00
02/01/2025	126,800.00		126,800.00	766,100.00	0.00	0.00	126,800.00	7,265,000.00 *
08/01/2025	126,800.00	530,000.00	656,800.00		0.00	0.00	656,800.00	6,735,000.00
02/01/2026	113,550.00		113,550.00	770,350.00	0.00	0.00	113,550.00	6,735,000.00 *
08/01/2026	113,550.00	555,000.00	668,550.00		0.00	0.00	668,550.00	6,180,000.00
02/01/2027	99,675.00		99,675.00	768,225.00	0.00	0.00	99,675.00	6,180,000.00 *
08/01/2027	99,675.00	585,000.00	684,675.00		0.00	0.00	684,675.00	5,595,000.00
02/01/2028	85,050.00		85,050.00	769,725.00	0.00	0.00	85,050.00	5,595,000.00 *
08/01/2028	85,050.00	615,000.00	700,050.00		0.00	0.00	700,050.00	4,980,000.00
02/01/2029	69,675.00		69,675.00	769,725.00	0.00	0.00	69,675.00	4,980,000.00 *
08/01/2029	69,675.00	645,000.00	714,675.00		0.00	0.00	714,675.00	4,335,000.00
02/01/2030	53,550.00		53,550.00	768,225.00	0.00	0.00	53,550.00	4,335,000.00 *
08/01/2030	53,550.00	680,000.00	733,550.00		0.00	0.00	733,550.00	3,655,000.00
02/01/2031	36,550.00		36,550.00	770,100.00	0.00	0.00	36,550.00	3,655,000.00 *
08/01/2031	36,550.00	705,000.00	741,550.00		0.00	0.00	741,550.00	2,950,000.00
02/02/2032	29,500.00		29,500.00	771,050.00	0.00	0.00	29,500.00	2,950,000.00 *
08/01/2032	29,500.00	715,000.00	744,500.00		0.00	0.00	744,500.00	2,235,000.00
02/01/2033	22,350.00		22,350.00	766,850.00	0.00	0.00	22,350.00	2,235,000.00 *
08/01/2033	22,350.00	730,000.00	752,350.00		0.00	0.00	752,350.00	1,505,000.00
02/01/2034	15,050.00		15,050.00	767,400.00	0.00	0.00	15,050.00	1,505,000.00 *
08/01/2034	15,050.00	745,000.00	760,050.00		0.00	0.00	760,050.00	760,000.00
02/01/2035	7,600.00		7,600.00	767,650.00	0.00	0.00	7,600.00	760,000.00 *
08/01/2035	7,600.00	760,000.00	767,600.00	767,600.00	0.00	0.00	767,600.00	0.00 *
<b>COUNTY-2020-0</b>	<b>2,398,800.00</b>	<b>9,135,000.00</b>	<b>11,533,800.00</b>					

COUNTY-2020-B

\$9.695M 2020B GO Refunding

Thru Call Dt

Combined Debt Service Sorted by Bond Issue

1st Mo In FY: 7

GO Revenue

IntOps: GrossInt

Coupon Date	Interest Payment	Principal Payment	Total Debt Service	Fiscal Year Debt Service	Periodic Cred. Enh.	Periodic Fees	Debt Svc. After Fees & Cred. Enh.	Outstanding Debt
<b>COUNTY-2020-B</b>								
<b>\$9.695M 2020B GO Refunding</b>								
11/01/2021	65,441.25	734,000.00	799,441.25		0.00	0.00	799,441.25	8,961,000.00
05/01/2022	60,486.75		60,486.75	859,928.00	0.00	0.00	60,486.75	8,961,000.00 *
11/01/2022	60,486.75	1,058,000.00	1,118,486.75		0.00	0.00	1,118,486.75	7,903,000.00
05/01/2023	53,345.25		53,345.25	1,171,832.00	0.00	0.00	53,345.25	7,903,000.00 *
11/01/2023	53,345.25	1,072,000.00	1,125,345.25		0.00	0.00	1,125,345.25	6,831,000.00
05/01/2024	46,109.25		46,109.25	1,171,454.50	0.00	0.00	46,109.25	6,831,000.00 *
11/01/2024	46,109.25	1,089,000.00	1,135,109.25		0.00	0.00	1,135,109.25	5,742,000.00
05/01/2025	38,758.50		38,758.50	1,173,867.75	0.00	0.00	38,758.50	5,742,000.00 *
11/01/2025	38,758.50	1,101,000.00	1,139,758.50		0.00	0.00	1,139,758.50	4,641,000.00
05/01/2026	31,326.75		31,326.75	1,171,085.25	0.00	0.00	31,326.75	4,641,000.00 *
11/01/2026	31,326.75	2,127,000.00	2,158,326.75		0.00	0.00	2,158,326.75	2,514,000.00
05/01/2027	16,969.50		16,969.50	2,175,296.25	0.00	0.00	16,969.50	2,514,000.00 *
11/01/2027	16,969.50	1,076,000.00	1,092,969.50		0.00	0.00	1,092,969.50	1,438,000.00
05/01/2028	9,706.50		9,706.50	1,102,676.00	0.00	0.00	9,706.50	1,438,000.00 *
11/01/2028	9,706.50	1,091,000.00	1,100,706.50		0.00	0.00	1,100,706.50	347,000.00
05/01/2029	2,342.25		2,342.25	1,103,048.75	0.00	0.00	2,342.25	347,000.00 *
11/01/2029	2,342.25	347,000.00	349,342.25	349,342.25	0.00	0.00	349,342.25	0.00 *
<b>COUNTY-2020-B</b>	<b>583,530.75</b>	<b>9,695,000.00</b>	<b>10,278,530.75</b>					

COUNTY-2020-SRF

\$27M Sewer Bonds (SRF Loan)

07/01/2021	120,650.51		120,650.51		0.00	0.00	120,650.51	27,000,000.00
01/01/2022	149,203.06		149,203.06	269,853.57	0.00	0.00	149,203.06	27,000,000.00 *
07/01/2022	192,567.52		192,567.52		0.00	0.00	192,567.52	27,000,000.00
01/01/2023	228,150.00	387,673.00	615,823.00	808,390.52	0.00	0.00	615,823.00	26,612,327.00 *
07/01/2023	224,874.16	390,949.00	615,823.16		0.00	0.00	615,823.16	26,221,378.00
01/01/2024	221,570.64	394,252.00	615,822.64	1,231,645.80	0.00	0.00	615,822.64	25,827,126.00 *

Prepared by: Susan O Flann

Ann-EaseMainDb

Prepared on: 5/6/2021 12:08:40 1699 Rpt 04g

Thru Call Dt

Combined Debt Service Sorted by Bond Issue

1st Mo In FY: 7

GO Revenue

IntOps: GrossInt

Condon Date	Interest Payment	Principal Payment	Total Debt Service	Fiscal Year Debt Service	Periodic Cred. Enh.	Periodic Fees	Debt Svc. After Fees & Cred. Enh.	Outstanding Debt
<b>COUNTY-2020-SRF</b>								
<b>\$27M Sewer Bonds (SRF Loan)</b>								
07/01/2024	218,239.21	397,584.00	615,823.21		0.00	0.00	615,823.21	25,429,542.00
01/01/2025	214,879.63	400,943.00	615,822.63	1,231,645.84	0.00	0.00	615,822.63	25,028,599.00 *
07/01/2025	211,491.66	404,331.00	615,822.66		0.00	0.00	615,822.66	24,624,268.00
01/01/2026	208,075.06	407,748.00	615,823.06	1,231,645.72	0.00	0.00	615,823.06	24,216,520.00 *
07/01/2026	204,629.59	411,193.00	615,822.59		0.00	0.00	615,822.59	23,805,327.00
01/01/2027	201,155.01	414,668.00	615,823.01	1,231,645.60	0.00	0.00	615,823.01	23,390,659.00 *
07/01/2027	197,651.07	418,172.00	615,823.07		0.00	0.00	615,823.07	22,972,487.00
01/01/2028	194,117.52	421,705.00	615,822.52	1,231,645.59	0.00	0.00	615,822.52	22,550,782.00 *
07/01/2028	190,554.11	425,269.00	615,823.11		0.00	0.00	615,823.11	22,125,513.00
01/01/2029	186,960.58	428,862.00	615,822.58	1,231,645.69	0.00	0.00	615,822.58	21,696,651.00 *
07/01/2029	183,336.70	432,486.00	615,822.70		0.00	0.00	615,822.70	21,264,165.00
01/01/2030	179,682.19	436,141.00	615,823.19	1,231,645.89	0.00	0.00	615,823.19	20,828,024.00 *
07/01/2030	175,996.80	439,826.00	615,822.80		0.00	0.00	615,822.80	20,388,198.00
01/01/2031	172,280.27	443,543.00	615,823.27	1,231,646.07	0.00	0.00	615,823.27	19,944,655.00 *
07/01/2031	168,532.33	447,291.00	615,823.33		0.00	0.00	615,823.33	19,497,364.00
01/01/2032	164,752.73	451,070.00	615,822.73	1,231,646.06	0.00	0.00	615,822.73	19,046,294.00 *
07/01/2032	160,941.18	454,882.00	615,823.18		0.00	0.00	615,823.18	18,591,412.00
01/01/2033	157,097.43	458,726.00	615,823.43	1,231,646.61	0.00	0.00	615,823.43	18,132,686.00 *
07/01/2033	153,221.20	462,602.00	615,823.20		0.00	0.00	615,823.20	17,670,084.00
01/01/2034	149,312.21	466,511.00	615,823.21	1,231,646.41	0.00	0.00	615,823.21	17,203,573.00 *
07/01/2034	145,370.19	470,453.00	615,823.19		0.00	0.00	615,823.19	16,733,120.00
01/01/2035	141,394.86	474,428.00	615,822.86	1,231,646.05	0.00	0.00	615,822.86	16,258,692.00 *
07/01/2035	137,385.95	478,437.00	615,822.95		0.00	0.00	615,822.95	15,780,255.00
01/01/2036	133,343.15	482,480.00	615,823.15	1,231,646.10	0.00	0.00	615,823.15	15,297,775.00 *
07/01/2036	129,266.20	486,557.00	615,823.20		0.00	0.00	615,823.20	14,811,218.00
01/01/2037	125,154.79	490,668.00	615,822.79	1,231,645.99	0.00	0.00	615,822.79	14,320,550.00 *
07/01/2037	121,008.65	494,814.00	615,822.65		0.00	0.00	615,822.65	13,825,736.00

Prepared by: Susan O'Hara

Prepared on: 5/6/2021 12:0 8:40 1699 Rpt 04g

Mun-EaseMainDb

Thru Call Dt

Combined Debt Service Sorted by Bond Issue

1st Mo In FY: 7

GO Revenue

IntOps: GrossInt

Coupon Date	Interest Payment	Principal Payment	Total Debt Service	Fiscal Year Debt Service	Periodic Cred. Enh.	Periodic Fees	Debt Svc. After Fees & Cred. Enh.	Outstanding Debt
<b>COUNTY-2020-SRF</b>								
<b>\$27M Sewer Bonds (SRF Loan)</b>								
01/01/2038	116,827.47	498,995.00	615,822.47	1,231,645.12	0.00	0.00	615,822.47	13,326,741.00 *
07/01/2038	112,610.96	503,212.00	615,822.96		0.00	0.00	615,822.96	12,823,529.00
01/01/2039	108,358.82	507,464.00	615,822.82	1,231,645.78	0.00	0.00	615,822.82	12,316,065.00 *
07/01/2039	104,070.75	511,752.00	615,822.75		0.00	0.00	615,822.75	11,804,313.00
01/01/2040	99,746.44	516,076.00	615,822.44	1,231,645.19	0.00	0.00	615,822.44	11,288,237.00 *
07/01/2040	95,385.60	520,437.00	615,822.60		0.00	0.00	615,822.60	10,767,800.00
01/01/2041	90,987.91	524,835.00	615,822.91	1,231,645.51	0.00	0.00	615,822.91	10,242,965.00 *
07/01/2041	86,553.05	529,270.00	615,823.05		0.00	0.00	615,823.05	9,713,695.00
01/01/2042	82,080.72	533,742.00	615,822.72	1,231,645.77	0.00	0.00	615,822.72	9,179,953.00 *
07/01/2042	77,570.60	538,252.00	615,822.60		0.00	0.00	615,822.60	8,641,701.00
01/01/2043	73,022.37	542,801.00	615,823.37	1,231,645.97	0.00	0.00	615,823.37	8,098,900.00 *
07/01/2043	68,435.71	547,387.00	615,822.71		0.00	0.00	615,822.71	7,551,513.00
01/01/2044	63,810.28	552,013.00	615,823.28	1,231,645.99	0.00	0.00	615,823.28	6,999,500.00 *
07/01/2044	59,145.78	556,677.00	615,822.78		0.00	0.00	615,822.78	6,442,823.00
01/01/2045	54,441.85	561,381.00	615,822.85	1,231,645.63	0.00	0.00	615,822.85	5,881,442.00 *
07/01/2045	49,698.18	566,125.00	615,823.18		0.00	0.00	615,823.18	5,315,317.00
01/01/2046	44,914.43	570,909.00	615,823.43	1,231,646.61	0.00	0.00	615,823.43	4,744,408.00 *
07/01/2046	40,090.25	575,733.00	615,823.25		0.00	0.00	615,823.25	4,168,675.00
01/01/2047	35,225.30	580,598.00	615,823.30	1,231,646.55	0.00	0.00	615,823.30	3,588,077.00 *
07/01/2047	30,319.25	585,504.00	615,823.25		0.00	0.00	615,823.25	3,002,573.00
01/01/2048	25,371.74	590,451.00	615,822.74	1,231,645.99	0.00	0.00	615,822.74	2,412,122.00 *
07/01/2048	20,382.43	595,441.00	615,823.43		0.00	0.00	615,823.43	1,816,681.00
01/01/2049	15,350.95	600,472.00	615,822.95	1,231,646.38	0.00	0.00	615,822.95	1,216,209.00 *
07/01/2049	10,276.97	605,546.00	615,822.97		0.00	0.00	615,822.97	610,663.00
01/01/2050	5,160.10	610,663.00	615,823.10		0.00	0.00	615,823.10	0.00
<b>COUNTY-2020-SRF</b>	<b>7,332,684.07</b>	<b>27,000,000.00</b>	<b>34,332,684.07</b>					

Thru Call Dt

Combined Debt Service Sorted by Bond Issue

10

1st Mo In FY: 7

GO Revenue

IntOps: GrossInt

<i>Coupon Date</i>	<i>Interest Payment</i>	<i>Principal Payment</i>	<i>Total Debt Service</i>	<i>Fiscal Year Debt Service</i>	<i>Periodic Cred. Enh.</i>	<i>Periodic Fees</i>	<i>Debt Svc. After Fees &amp; Cred. Enh.</i>	<i>Outstanding Debt</i>
<i>Report Grand Totals:</i>	17,864,411.60	98,040,753.41	115,905,165.01					

Prepared by: Susan O Haro

Prepared on: 5/6/2021 12:0 8:40 1699 Rpt 04g

:Mun-EaseMainDb

Thru Call Dt

Payout of Combined Debt

1

1st Mo In FY: 7

Revenue Bonds

IntOps: GrossInt

Fiscal Year	Beg of Yr	Principal Additions	Principal Reductions	Interest Payment	Total Debt Service	Defeased Principal	End of Yr	Pay-Off Percentage
	Outstanding Debt						Outstanding Debt	
FY Totals: 2022	29,098,561.55	0.00	2,169,958.95	887,296.83	3,057,255.78	0.00	26,928,602.60	7.4573
FY Totals: 2023	26,928,602.60	0.00	2,317,173.95	832,946.43	3,150,120.38	0.00	24,611,428.65	15.4205
FY Totals: 2024	24,611,428.65	0.00	2,500,553.45	726,677.86	3,227,231.31	0.00	22,110,875.20	24.0139
FY Totals: 2025	22,110,875.20	0.00	2,707,477.55	637,508.79	3,344,986.34	0.00	19,403,397.65	33.3184
FY Totals: 2026	19,403,397.65	0.00	2,936,223.85	537,183.50	3,473,407.35	0.00	16,467,173.80	43.4090
FY Totals: 2027	16,467,173.80	0.00	3,161,910.95	442,626.50	3,604,537.45	0.00	13,305,262.85	54.2752
FY Totals: 2028	13,305,262.85	0.00	3,376,682.40	366,234.24	3,742,916.64	0.00	9,928,580.45	65.8795
FY Totals: 2029	9,928,580.45	0.00	1,891,810.05	1,517,735.90	3,409,545.95	0.00	8,036,770.40	72.3809
FY Totals: 2030	8,036,770.40	0.00	487,244.10	1,562,192.10	2,049,436.20	0.00	7,549,526.30	74.0553
FY Totals: 2031	7,549,526.30	0.00	470,448.55	1,649,219.00	2,119,667.55	0.00	7,079,077.75	75.6721
FY Totals: 2032	7,079,077.75	0.00	452,614.10	1,731,905.70	2,184,519.80	0.00	6,626,463.65	77.2275
FY Totals: 2033	6,626,463.65	0.00	435,991.70	1,818,247.80	2,254,239.50	0.00	6,190,471.95	78.7258
FY Totals: 2034	6,190,471.95	0.00	420,581.35	1,908,829.65	2,329,411.00	0.00	5,769,890.60	80.1712
FY Totals: 2035	5,769,890.60	0.00	405,344.15	1,999,565.15	2,404,909.30	0.00	5,364,546.45	81.5642
FY Totals: 2036	5,364,546.45	0.00	390,106.95	2,089,319.55	2,479,426.50	0.00	4,974,439.50	82.9049
FY Totals: 2037	4,974,439.50	0.00	375,908.65	2,183,374.70	2,559,283.35	0.00	4,598,530.85	84.1967
FY Totals: 2038	4,598,530.85	0.00	361,883.50	2,277,473.00	2,639,356.50	0.00	4,236,647.35	85.4404
FY Totals: 2039	4,236,647.35	0.00	348,724.10	2,375,815.10	2,724,539.20	0.00	3,887,923.25	86.6388
FY Totals: 2040	3,887,923.25	0.00	336,959.15	2,472,942.70	2,809,901.85	0.00	3,550,964.10	87.7968
FY Totals: 2041	3,550,964.10	0.00	325,125.40	2,574,664.40	2,899,789.80	0.00	3,225,838.70	88.9141
FY Totals: 2042	3,225,838.70	0.00	312,941.90	2,676,952.30	2,989,894.20	0.00	2,912,896.80	89.9896
FY Totals: 2043	2,912,896.80	0.00	301,280.55	2,782,236.30	3,083,516.85	0.00	2,611,616.25	91.0249
FY Totals: 2044	2,611,616.25	0.00	289,967.30	2,889,177.20	3,179,144.50	0.00	2,321,648.95	92.0214
FY Totals: 2045	2,321,648.95	0.00	279,176.20	2,999,640.40	3,278,816.60	0.00	2,042,472.75	92.9808
FY Totals: 2046	2,042,472.75	0.00	268,907.25	3,114,256.50	3,383,163.75	0.00	1,773,565.50	93.9050
FY Totals: 2047	1,773,565.50	0.00	258,812.35	3,229,317.90	3,488,130.25	0.00	1,514,753.15	94.7944
FY Totals: 2048	1,514,753.15	0.00	249,239.60	3,349,090.00	3,598,329.60	0.00	1,265,513.55	95.6509

Thru Call Dt

Payout of Combined Debt

1st Mo In FY: 7

Revenue Bonds

IntOps: GrossInt

	Fiscal Year	Beg of Yr Outstanding Debt	Principal Additions	Principal Reductions	Interest Payment	Total Debt Service	Defeased Principal	End of Yr Outstanding Debt	Pay-Out Percentage
FY Totals:	2049	1,265,513.55	0.00	239,840.90	3,469,459.50	3,709,300.40	0.00	1,025,672.65	96.4752
FY Totals:	2050	1,025,672.65	0.00	231,138.40	3,598,149.60	3,829,288.00	0.00	794,534.25	97.2695
FY Totals:	2051	794,534.25	0.00	222,261.85	3,722,263.45	3,944,525.30	0.00	572,272.40	98.0333
FY Totals:	2052	572,272.40	0.00	214,081.50	3,855,865.50	4,069,947.00	0.00	358,190.90	98.7690
FY Totals:	2053	358,190.90	0.00	205,901.15	3,987,301.50	4,193,202.65	0.00	152,289.75	99.4766
FY Totals:	2054	152,289.75	0.00	152,289.75	1,060.74	153,350.49	0.00	0.00	100.0000
FY Totals:	2055	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.0000
FY Totals:	2056	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.0000
FY Totals:	2057	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.0000
FY Totals:	2058	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.0000
<i>Report Grand Totals:</i>			0.00	29,098,561.55	70,266,529.79	99,365,091.34	0.00		

Note: Payout percentage is based on the original outstanding debt

Prepared by: Susan O Haro

Prepared on: 05/06/2021 8:42 1699 Rpt 04a

Thru Call Dt

Combined Debt Service Sorted by Bond Issue

1

1st Mo In FY: 7

Revenue Bonds

IntOps: GrossInt

Coupon Date	Interest Payment	Principal Payment	Total Debt Service	Fiscal Year Debt Service	Periodic Cred. Enh.	Periodic Fees	Debt Svc. After Fees & Cred. Enh.	Outstanding Debt
<b>COUNTY-2008-CAB</b>								
<b>\$11M 2008 Sub Car Rental Fee Revenue</b>								
12/01/2021	82,201.05	57,658.95	139,860.00	139,860.00	0.00	0.00	139,860.00	8,969,702.60 *
12/01/2022	119,832.75	74,973.95	194,806.70	194,806.70	0.00	0.00	194,806.70	8,894,728.65 *
12/01/2023	112,094.40	62,853.45	174,947.85	174,947.85	0.00	0.00	174,947.85	8,831,875.20 *
12/01/2024	129,367.55	65,277.55	194,645.10	194,645.10	0.00	0.00	194,645.10	8,766,597.65 *
12/01/2025	143,982.10	65,623.85	209,605.95	209,605.95	0.00	0.00	209,605.95	8,700,973.80 *
12/01/2026	173,170.90	71,510.95	244,681.85	244,681.85	0.00	0.00	244,681.85	8,629,462.85 *
12/01/2027	228,904.00	85,882.40	314,786.40	314,786.40	0.00	0.00	314,786.40	8,543,580.45 *
12/01/2028	1,483,110.90	506,810.05	1,989,920.95	1,989,920.95	0.00	0.00	1,989,920.95	8,036,770.40 *
12/01/2029	1,562,192.10	487,244.10	2,049,436.20	2,049,436.20	0.00	0.00	2,049,436.20	7,549,526.30 *
12/01/2030	1,649,219.00	470,448.55	2,119,667.55	2,119,667.55	0.00	0.00	2,119,667.55	7,079,077.75 *
12/01/2031	1,731,905.70	452,614.10	2,184,519.80	2,184,519.80	0.00	0.00	2,184,519.80	6,626,463.65 *
12/01/2032	1,818,247.80	435,991.70	2,254,239.50	2,254,239.50	0.00	0.00	2,254,239.50	6,190,471.95 *
12/01/2033	1,908,829.65	420,581.35	2,329,411.00	2,329,411.00	0.00	0.00	2,329,411.00	5,769,890.60 *
12/01/2034	1,999,565.15	405,344.15	2,404,909.30	2,404,909.30	0.00	0.00	2,404,909.30	5,364,546.45 *
12/01/2035	2,089,319.55	390,106.95	2,479,426.50	2,479,426.50	0.00	0.00	2,479,426.50	4,974,439.50 *
12/01/2036	2,183,374.70	375,908.65	2,559,283.35	2,559,283.35	0.00	0.00	2,559,283.35	4,598,530.85 *
12/01/2037	2,277,473.00	361,883.50	2,639,356.50	2,639,356.50	0.00	0.00	2,639,356.50	4,236,647.35 *
12/01/2038	2,375,815.10	348,724.10	2,724,539.20	2,724,539.20	0.00	0.00	2,724,539.20	3,887,923.25 *
12/01/2039	2,472,942.70	336,959.15	2,809,901.85	2,809,901.85	0.00	0.00	2,809,901.85	3,550,964.10 *
12/01/2040	2,574,664.40	325,125.40	2,899,789.80	2,899,789.80	0.00	0.00	2,899,789.80	3,225,838.70 *
12/01/2041	2,676,952.30	312,941.90	2,989,894.20	2,989,894.20	0.00	0.00	2,989,894.20	2,912,896.80 *
12/01/2042	2,782,236.30	301,280.55	3,083,516.85	3,083,516.85	0.00	0.00	3,083,516.85	2,611,616.25 *
12/01/2043	2,889,177.20	289,967.30	3,179,144.50	3,179,144.50	0.00	0.00	3,179,144.50	2,321,648.95 *
12/01/2044	2,999,640.40	279,176.20	3,278,816.60	3,278,816.60	0.00	0.00	3,278,816.60	2,042,472.75 *
12/01/2045	3,114,256.50	268,907.25	3,383,163.75	3,383,163.75	0.00	0.00	3,383,163.75	1,773,565.50 *
12/01/2046	3,229,317.90	258,812.35	3,488,130.25	3,488,130.25	0.00	0.00	3,488,130.25	1,514,753.15 *

Prepared by: Susan O Flaro  
Prepared on: 5/6/2021 12:0 8:42 1699 Rpt 04g

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Thru Call Dt

Combined Debt Service Sorted by Bond Issue

1st Mo In FY: 7

Revenue Bonds

IntOps: GrossInt

Coupon Date	Interest Payment	Principal Payment	Total Debt Service	Fiscal Year Debt Service	Periodic Cred. Enh.	Periodic Fees	Debt Svc. After Fees & Cred. Enh.	Outstanding Debt
<b>COUNTY-2008-CAB</b>								
<b>\$11M 2008 Sub Car Rental Fee Revenue</b>								
12/01/2047	3,349,090.00	249,239.60	3,598,329.60	3,598,329.60	0.00	0.00	3,598,329.60	1,265,513.55 *
12/01/2048	3,469,459.50	239,840.90	3,709,300.40	3,709,300.40	0.00	0.00	3,709,300.40	1,025,672.65 *
12/01/2049	3,598,149.60	231,138.40	3,829,288.00	3,829,288.00	0.00	0.00	3,829,288.00	794,534.25 *
12/01/2050	3,722,263.45	222,261.85	3,944,525.30	3,944,525.30	0.00	0.00	3,944,525.30	572,272.40 *
12/01/2051	3,855,865.50	214,081.50	4,069,947.00	4,069,947.00	0.00	0.00	4,069,947.00	358,190.90 *
12/01/2052	3,987,301.50	205,901.15	4,193,202.65	4,193,202.65	0.00	0.00	4,193,202.65	152,289.75 *
12/01/2053	1,060.74	152,289.75	153,350.49	153,350.49	0.00	0.00	153,350.49	0.00 *
12/01/2054	0.00		0.00		0.00	0.00	0.00	0.00 *
12/01/2055	0.00		0.00		0.00	0.00	0.00	0.00 *
12/01/2056	0.00		0.00		0.00	0.00	0.00	0.00 *
12/01/2057	0.00		0.00		0.00	0.00	0.00	0.00 *
<b>COUNTY-2008-CAB</b>	<b>66,790,983.39</b>	<b>9,027,361.55</b>	<b>75,818,344.94</b>					
<b>COUNTY-2008-VAR</b>								
<b>\$18.5M 2008 Sr Car Rental Fee Revenue</b>								
12/01/2021	190,125.36	1,132,300.00	1,322,425.36		0.00	0.00	1,322,425.36	9,548,900.00
06/01/2022	169,970.42		169,970.42	1,492,395.78	0.00	0.00	169,970.42	9,548,900.00 *
12/01/2022	169,970.42	1,212,200.00	1,382,170.42		0.00	0.00	1,382,170.42	8,336,700.00
06/01/2023	148,393.26		148,393.26	1,530,563.68	0.00	0.00	148,393.26	8,336,700.00 *
12/01/2023	148,393.26	1,352,700.00	1,501,093.26		0.00	0.00	1,501,093.26	6,984,000.00
06/01/2024	124,315.20		124,315.20	1,625,408.46	0.00	0.00	124,315.20	6,984,000.00 *
12/01/2024	124,315.20	1,502,200.00	1,626,515.20		0.00	0.00	1,626,515.20	5,481,800.00
06/01/2025	97,576.04		97,576.04	1,724,091.24	0.00	0.00	97,576.04	5,481,800.00 *
12/01/2025	97,576.04	1,675,600.00	1,773,176.04		0.00	0.00	1,773,176.04	3,806,200.00
06/01/2026	67,750.36		67,750.36	1,840,926.40	0.00	0.00	67,750.36	3,806,200.00 *
12/01/2026	67,750.36	1,835,400.00	1,903,150.36		0.00	0.00	1,903,150.36	1,970,800.00
06/01/2027	35,080.24		35,080.24	1,938,230.60	0.00	0.00	35,080.24	1,970,800.00 *

Prepared by: Susan O'Hara  
Prepared on: 5/6/2021 12:08:42 1699 Rpt 04g

Thru Call Dt

Combined Debt Service Sorted by Bond Issue

1st Mo In FY: 7

Revenue Bonds

IntOps: GrossInt

Coupon Date	Interest Payment	Principal Payment	Total Debt Service	Fiscal Year Debt Service	Periodic Cred. Enh.	Periodic Fees	Debt Svc. After Fees & Cred. Enh.	Outstanding Debt
<b>COUNTY-2008-VAR</b>								
<b>\$18.5M 2008 Sr Car Rental Fee Revenue</b>								
12/01/2027	35,080.24	1,970,800.00	2,005,880.24	2,005,880.24	0.00	0.00	2,005,880.24	0.00 *
<b>COUNTY-2008-VAR</b>	<b>1,476,296.40</b>	<b>10,681,200.00</b>	<b>12,157,496.40</b>					
<b>COUNTY-2016-A</b>								
<b>\$11.3M 2016A Sales Tax Rev Refunding</b>								
12/01/2021	234,750.00	980,000.00	1,214,750.00		0.00	0.00	1,214,750.00	8,410,000.00
06/01/2022	210,250.00		210,250.00	1,425,000.00	0.00	0.00	210,250.00	8,410,000.00 *
12/01/2022	210,250.00	1,030,000.00	1,240,250.00		0.00	0.00	1,240,250.00	7,380,000.00
06/01/2023	184,500.00		184,500.00	1,424,750.00	0.00	0.00	184,500.00	7,380,000.00 *
12/01/2023	184,500.00	1,085,000.00	1,269,500.00		0.00	0.00	1,269,500.00	6,295,000.00
06/01/2024	157,375.00		157,375.00	1,426,875.00	0.00	0.00	157,375.00	6,295,000.00 *
12/01/2024	157,375.00	1,140,000.00	1,297,375.00		0.00	0.00	1,297,375.00	5,155,000.00
06/01/2025	128,875.00		128,875.00	1,426,250.00	0.00	0.00	128,875.00	5,155,000.00 *
12/01/2025	128,875.00	1,195,000.00	1,323,875.00		0.00	0.00	1,323,875.00	3,960,000.00
06/01/2026	99,000.00		99,000.00	1,422,875.00	0.00	0.00	99,000.00	3,960,000.00 *
12/01/2026	99,000.00	1,255,000.00	1,354,000.00		0.00	0.00	1,354,000.00	2,705,000.00
06/01/2027	67,625.00		67,625.00	1,421,625.00	0.00	0.00	67,625.00	2,705,000.00 *
12/01/2027	67,625.00	1,320,000.00	1,387,625.00		0.00	0.00	1,387,625.00	1,385,000.00
06/01/2028	34,625.00		34,625.00	1,422,250.00	0.00	0.00	34,625.00	1,385,000.00 *
12/01/2028	34,625.00	1,385,000.00	1,419,625.00		0.00	0.00	1,419,625.00	0.00
<b>COUNTY-2016-A</b>	<b>1,999,250.00</b>	<b>9,390,000.00</b>	<b>11,389,250.00</b>					
<b>Report Grand Totals:</b>	<b>70,266,529.79</b>	<b>29,098,561.55</b>	<b>99,365,091.34</b>					

Thru Call Dt

Payout of Combined Debt

1

1st Mo In FY: 7

SAD Debt

IntOps: GrossInt

	Fiscal Year	Beg of Yr Outstanding Debt	Principal Additions	Principal Reductions	Interest Payment	Total Debt Service	Defeased Principal	End of Yr Outstanding Debt	Pay-Off Percentage
FY Totals:	2022	2,958,650.25	0.00	247,209.47	105,812.47	353,021.94	0.00	2,711,440.78	8.3555
FY Totals:	2023	2,711,440.78	0.00	247,796.01	96,771.34	344,567.35	0.00	2,463,644.77	16.7308
FY Totals:	2024	2,463,644.77	0.00	264,270.88	87,498.57	351,769.45	0.00	2,199,373.89	25.6629
FY Totals:	2025	2,199,373.89	0.00	276,679.90	77,554.22	354,234.12	0.00	1,922,693.99	35.0145
FY Totals:	2026	1,922,693.99	0.00	280,066.56	67,344.44	347,411.00	0.00	1,642,627.43	44.4805
FY Totals:	2027	1,642,627.43	0.00	299,478.26	56,766.90	356,245.16	0.00	1,343,149.17	54.6026
FY Totals:	2028	1,343,149.17	0.00	289,592.10	45,374.24	334,966.34	0.00	1,053,557.07	64.3906
FY Totals:	2029	1,053,557.07	0.00	303,800.07	34,624.95	338,425.02	0.00	749,757.00	74.6588
FY Totals:	2030	749,757.00	0.00	293,252.00	23,581.77	316,833.77	0.00	456,505.00	84.5705
FY Totals:	2031	456,505.00	0.00	302,673.00	13,296.09	315,969.09	0.00	153,832.00	94.8006
FY Totals:	2032	153,832.00	0.00	153,832.00	2,676.68	156,508.68	0.00	0.00	100.0000
<i>Report Grand Totals:</i>			0.00	2,958,650.25	611,301.66	3,569,951.91	0.00		

Note: Payout percentage is based on the original outstanding debt

Thru Call Dt

Combined Debt Service Sorted by Bond Issue

1

1st Mo In FY: 7

SAD Debt

IntOps: GrossInt

Compon Date	Interest Payment	Principal Payment	Total Debt Service	Fiscal Year Debt Service	Periodic Cred. Enh.	Periodic Fees	Debt Svc. After Fees & Cred. Enh.	Outstanding Debt
<b>COUNTY-2007-1</b>								
<b>\$728K 2007 SAD37 Spanish Springs Sewer Phase</b>								
11/01/2021	2,218.51		2,218.51		0.00	0.00	2,218.51	102,000.51
05/01/2022	2,218.51	17,889.66	20,108.17	22,326.68	0.00	0.00	20,108.17	84,110.85 *
11/01/2022	1,829.41		1,829.41		0.00	0.00	1,829.41	84,110.85
05/01/2023	1,829.41	14,755.36	16,584.77	18,414.18	0.00	0.00	16,584.77	69,355.49 *
11/01/2023	1,508.48		1,508.48		0.00	0.00	1,508.48	69,355.49
05/01/2024	1,508.48	16,702.22	18,210.70	19,719.18	0.00	0.00	18,210.70	52,653.27 *
11/01/2024	1,145.21		1,145.21		0.00	0.00	1,145.21	52,653.27
05/01/2025	1,145.21	18,733.77	19,878.98	21,024.19	0.00	0.00	19,878.98	33,919.50 *
11/01/2025	737.75		737.75		0.00	0.00	737.75	33,919.50
05/01/2026	737.75	15,853.68	16,591.43	17,329.18	0.00	0.00	16,591.43	18,065.82 *
11/01/2026	392.93		392.93		0.00	0.00	392.93	18,065.82
05/01/2027	392.93	18,065.82	18,458.75	18,851.68	0.00	0.00	18,458.75	0.00 *
<b>COUNTY-2007-1</b>	<b>15,664.58</b>	<b>102,000.51</b>	<b>117,665.09</b>					

COUNTY-2009-0

\$999K 2009 SAD39 Lightning W Water System

11/01/2021	3,966.51	6,772.83	10,739.34		0.00	0.00	10,739.34	103,714.91
05/01/2022	3,723.37	2,733.98	6,457.35	17,196.69	0.00	0.00	6,457.35	100,980.93 *
11/01/2022	3,625.22	3,729.63	7,354.85		0.00	0.00	7,354.85	97,251.30
05/01/2023	3,491.33	4,761.02	8,252.35	15,607.20	0.00	0.00	8,252.35	92,490.28 *
11/01/2023	3,320.41	5,829.44	9,149.85		0.00	0.00	9,149.85	86,660.84
05/01/2024	3,111.13	6,936.22	10,047.35	19,197.20	0.00	0.00	10,047.35	79,724.62 *
11/01/2024	2,862.12	8,082.73	10,944.85		0.00	0.00	10,944.85	71,641.89
05/01/2025	2,571.95	4,270.40	6,842.35	17,787.20	0.00	0.00	6,842.35	67,371.49 *
11/01/2025	2,418.64	5,500.70	7,919.34		0.00	0.00	7,919.34	61,870.79
05/01/2026	2,221.16	6,775.18	8,996.34	16,915.68	0.00	0.00	8,996.34	55,095.61 *
11/01/2026	1,977.93	8,095.41	10,073.34		0.00	0.00	10,073.34	47,000.20

Prepared by: Susan O Flaro

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Prepared on: 5/6/2021 12:08:44 1699 Rpt 04g

Thru Call Dt

Combined Debt Service Sorted by Bond Issue

1st Mo In FY: 7

SAD Debt

IntOps: GrossInt

Conpon Date	Interest Payment	Principal Payment	Total Debt Service	Fiscal Year Debt Service	Periodic Cred. Enh.	Periodic Fees	Debt Svc. After Fees & Cred. Enh.	Outstanding Debt
<b>COUNTY-2009-0</b>								
<b>\$999K 2009 SAD39 Lightning W Water System</b>								
05/01/2027	1,687.30	9,463.03	11,150.33	21,223.67	0.00	0.00	11,150.33	37,537.17 *
11/01/2027	1,347.58	10,879.76	12,227.34		0.00	0.00	12,227.34	26,657.41
05/01/2028	957.00	7,347.34	8,304.34	20,531.68	0.00	0.00	8,304.34	19,310.07 *
11/01/2028	693.23	8,867.61	9,560.84		0.00	0.00	9,560.84	10,442.46
05/01/2029	374.88	10,442.46	10,817.34	20,378.18	0.00	0.00	10,817.34	0.00 *
<b>COUNTY-2009-0</b>	<b>38,349.76</b>	<b>110,487.74</b>	<b>148,837.50</b>					
<b>COUNTY-2011-32</b>								
<b>\$8.592 SAD 32 Spanish Splrgs Valley Ranch RD</b>								
11/01/2021	47,783.22	108,096.00	155,879.22		0.00	0.00	155,879.22	2,638,066.00
05/01/2022	45,902.35	111,717.00	157,619.35	313,498.57	0.00	0.00	157,619.35	2,526,349.00 *
11/01/2022	43,958.47	110,401.00	154,359.47		0.00	0.00	154,359.47	2,415,948.00
05/01/2023	42,037.50	114,149.00	156,186.50	310,545.97	0.00	0.00	156,186.50	2,301,799.00 *
11/01/2023	40,051.30	117,962.00	158,013.30		0.00	0.00	158,013.30	2,183,837.00
05/01/2024	37,998.76	116,841.00	154,839.76	312,853.07	0.00	0.00	154,839.76	2,066,996.00 *
11/01/2024	35,965.73	120,789.00	156,754.73		0.00	0.00	156,754.73	1,946,207.00
05/01/2025	33,864.00	124,804.00	158,668.00	315,422.73	0.00	0.00	158,668.00	1,821,403.00 *
11/01/2025	31,692.41	123,890.00	155,582.41		0.00	0.00	155,582.41	1,697,513.00
05/01/2026	29,536.73	128,047.00	157,583.73	313,166.14	0.00	0.00	157,583.73	1,569,466.00 *
11/01/2026	27,308.71	132,276.00	159,584.71		0.00	0.00	159,584.71	1,437,190.00
05/01/2027	25,007.11	131,578.00	156,585.11	316,169.81	0.00	0.00	156,585.11	1,305,612.00 *
11/01/2027	22,717.65	135,956.00	158,673.65		0.00	0.00	158,673.65	1,169,656.00
05/01/2028	20,352.01	135,409.00	155,761.01	314,434.66	0.00	0.00	155,761.01	1,034,247.00 *
11/01/2028	17,995.90	139,940.00	157,935.90		0.00	0.00	157,935.90	894,307.00
05/01/2029	15,560.94	144,550.00	160,110.94	318,046.84	0.00	0.00	160,110.94	749,757.00 *
11/01/2029	13,045.77	144,240.00	157,285.77		0.00	0.00	157,285.77	605,517.00
05/01/2030	10,536.00	149,012.00	159,548.00	316,833.77	0.00	0.00	159,548.00	456,505.00 *

Thru Call Dt

Combined Debt Service Sorted by Bond Issue

1st Mo In FY: 7

SAD Debt

IntOps: GrossInt

coupon Date	Interest Payment	Principal Payment	Total Debt Service	Fiscal Year Debt Service	Periodic Cred. Enh.	Periodic Fees	Debt Srv. After Fees & Cred. Enh.	Outstanding Debt
<b>COUNTY-2011-32</b>								
<b>\$8.592 SAD 32 Spanish Splrgs Valley Ranch RD</b>								
11/01/2030	7,943.19	148,867.00	156,810.19		0.00	0.00	156,810.19	307,638.00
05/01/2031	5,352.90	153,806.00	159,158.90	315,969.09	0.00	0.00	159,158.90	153,832.00 *
11/01/2031	2,676.68	153,832.00	156,508.68		0.00	0.00	156,508.68	0.00
<b>COUNTY-2011-32</b>	<b>557,287.32</b>	<b>2,746,162.00</b>	<b>3,303,449.32</b>					
<b>Report Grand Totals:</b>	<b>611,301.66</b>	<b>2,958,650.25</b>	<b>3,569,951.91</b>					



Entity: WASHOE COUNTY

CONTEMPLATED GENERAL OBLIGATION DEBT

(1) PURPOSE	(2) TYPE	(3) AMOUNT	(4) TERM	(5) FINAL PAYMENT DATE	(6) INTEREST RATE
Sewer Bonds - SRF Loan - Issue Date FY2022	Limited Tax	\$ 23,000,000.00	30 years	06/2052	2.5-4.0

SPECIAL ELECTIVE TAX

PURPOSE	TYPE	RATE	ELECTION DATE	EXPIRATION DATE	IMPLEMENTATION DATE